



Rizzetta & Company

Trout Creek Community Development District

**Board of Supervisors' Meeting
September 20, 2023**

**District Office:
2806 N. Fifth Street
Unit 403
St. Augustine, FL 32084**

www.troutcreekcdd.org

TROUT CREEK COMMUNITY DEVELOPMENT DISTRICT

Kayak Club, 100 Kayak Way, St. Augustine, FL 32092

www.troutcreekcdd.org

Board of Supervisors	Mike McCollum Vincent Sajkowski Frank Murphy Ryan Stone Clint Wright	Chairman Vice Chairman Assistant Secretary Assistant Secretary Assistant Secretary
District Manager	Melissa Dobbins	Rizzetta & Company, Inc.
District Counsel	Katie Buchanan	Kutak Rock LLP
District Engineer	Brad Davis Matt Melchiori	Prosser Inc.

All cellular phones must be placed on mute while in the meeting room.

The Audience Comments portion, **on Agenda Items Only**, will be held at the beginning of the meeting. The Audience Comments portion of the agenda, **on General Items**, will be held at the end of the meeting. During these portions of the agenda, audience members may make comments on matters that concern the District (CDD) and will be limited to a total of three (3) minutes to make their comments.

Pursuant to provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this meeting/hearing/workshop is asked to advise the District Office at least forty-eight (48) hours before the meeting/hearing/workshop by contacting the District Manager at (239) 936-0913. If you are hearing or speech impaired, please contact the Florida Relay Service by dialing 7-1-1, or 1-800-955-8771 (TTY) 1-800-955-8770 (Voice), who can aid you in contacting the District Office.

A person who decides to appeal any decision made at the meeting/hearing/workshop with respect to any matter considered at the meeting/hearing/workshop is advised that person will need a record of the proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made including the testimony and evidence upon which the appeal is to be based.

TROUT CREEK COMMUNITY DEVELOPMENT DISTRICT

District Office · St. Augustine, Florida · (904) 436-6270
Mailing Address – 3434 Colwell Avenue, Suite 200, Tampa, Florida 33614
www.troutcreekcdd.org

**Board of Supervisors
Trout Creek
Community
Development District**

September 13, 2023

FINAL AGENDA

Dear Board Members:

The **regular** meeting of the Board of Supervisors of the Trout Creek Community Development District will be held on **September 20, 2023 at 3:00 p.m.** located at the Kayak Club, 100 Kayak Way, St. Augustine, FL 32092. The following is the final agenda for the meeting:

- 1. CALL TO ORDER / ROLL CALL**
- 2. AUDIENCE COMMENTS ON AGENDA ITEMS**
- 3. BUSINESS ADMINISTRATION**
 - A. Consideration of the Minutes of the Board of Supervisors' Meeting held on August 16, 2023.....Tab 1
 - B. Ratification of the Operation and Maintenance Expenditures for August 2023.....Tab 2
 - C. Acceptance of Arbitrage Report – Bond Series 2018.....Tab 3
- 4. STAFF REPORTS**
 - A. District Counsel
 - B. District Engineer
 - C. Construction Administrator
 - D. Landscape Reports.....Tab 4
 - 1.) VerdeGo Report
 - 2.) Prestige Report
 - 3.) Updated ECS Tree Assessment Report, dated August 8, 2023
 - E. Charles Aquatics.....Tab 5
 - 1.) Charles Aquatics Service Report, dated August 23, 2023
 - F. General Manager.....Tab 6
 - 1.) General Manager Operations Report, dated August 8 – September 8, 2023
 - 2.) General Manager Sales Summary, dated August 1 – August 31, 2023
 - G. District Manager.....Tab 7
 - 1.) Acceptance of Fifth Addendum to Contract for Professional District Services
- 5. BUSINESS ITEMS**
 - A. Review of Landscape Maintenance RFP Manual – Scope of Service
 - B. Discussion Regarding Vexacor Coffee Machine Contract.....Tab 8

- C. Discussion Regarding Amenity Office Printer Agreement.....Tab 9
 - D. Consideration of Amenity Meeting Room Chair Purchase Proposal.Tab 10
 - E. Discussion Regarding Amenity Center Perimeter Fencing
 - F. Discussion Regarding Reservation of Pool Chairs
 - G. Consideration of Resolution 2023-07; Setting Date, Time and
Location of Fiscal Year 2023-2024 Meetings.....Tab 11
- 6. AUDIENCE COMMENTS AND SUPERVISOR REQUESTS**
- 7. ADJOURNMENT**

We look forward to seeing you at the meeting. In the meantime, if you have any questions, please do not hesitate to call us at 904-436-6270.

Yours kindly,

Melissa Dobbins

Melissa Dobbins

Tab 1

MINUTES OF MEETING

Each person who decides to appeal any decision made by the Board with respect to any matter considered at the meeting is advised that the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

**TROUT CREEK
COMMUNITY DEVELOPMENT DISTRICT**

The **regular** meeting of the Board of Supervisors of Trout Creek Community Development District was held on **August 16, 2023, at 3:00 p.m.** at The Kayak Club, 100 Kayak Way, St. Augustine, FL 32092.

Present and constituting a quorum:

Mike McCollum	Board Supervisor, Chairman
Vincent Sajkowski	Board Supervisor, Vice Chairman
Clint Wright	Board Supervisor, Assistant Secretary
Frank Murphy	Board Supervisor, Assistant Secretary
Ryan Stone	Board Supervisor, Assistant Secretary

Also present were:

Melissa Dobbins	District Manager, Rizzetta & Co., Inc.
Katie Buchanan	District Counsel, Kutak Rock, LLP
Matt Melchiori	Prosser Inc (speakerphone)
Belynda Tharpe	General Manager, First Service Residential
Tiffany Brun	Assistant Manager, First Service Residential
Wanda Gartman	First Service Residential
David Roane	Freehold Communities
Scott Settlemires	VerdeGo Landscape

Members of the public present.

FIRST ORDER OF BUSINESS

Call to Order

Mr. McCollum called the meeting to order at 3:00 p.m.

**The Board moved to agenda item 5A.*

SECOND ORDER OF BUSINESS

**Presentation Regarding CR 210
Expansion Project**

Representatives from Superior Construction provided a presentation on the expansion project along SR 210 and took audience questions.

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THIRD ORDER OF BUSINESS

**Audience Comments on
Agenda Items**

The audience had questions regarding the District Engineer’s approval on a paving invoice. There were concerns regarding the tree remediation process and the health of trees.

FOURTH ORDER OF BUSINESS

**Consideration of the Minutes of
the Board of Supervisors’
Regular Meeting held on
July 19, 2023**

On a motion by Mr. Murphy, seconded by Mr. Sajkowski, with all in favor, the Board of Supervisors approved minutes of the regular meeting held on July 19, 2023, for Trout Creek Community Development District.

FIFTH ORDER OF BUSINESS

**Ratification of the Operation &
Maintenance Expenditures for
July 2023**

On a motion by Mr. Stone, seconded by Mr. Murphy, with all in favor, the Board of Supervisors ratified the Operation & Maintenance Expenditures for July 2023, in the amount of \$202,066.90, for Trout Creek Community Development District.

SIXTH ORDER OF BUSINESS

Staff Reports

A. District Counsel

Ms. Buchanan updated the Board that the Developer’s Counsel submitted the application for the PUD modification, but the county had some questions. These questions were answered and hopefully the public hearing can be held in September by the county.

B. District Engineer

Mr. Roane noted that the Phase 3 weir repair has been completed.

C. Construction Administrator

Mr. McCollum updated the Board that the FPL poles for 16A have been ordered and the developer is on track for construction of that area to start early 2024.

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D. Landscape Reports

1.) VerdeGo Report

Mr. Settlemire reviewed the irrigation zones and timers. He noted their scope requires once a month inspections of the irrigation system. He stated if anyone sees an issue, please report it to management so they can review them in the interim.

2.) Prestige Report

3.) Discussion Regarding Landscape Services

Mr. Roane reviewed with the Board that the irrigation system has 4 zones and that potentially the landscape contract could be split up to cover each of those separate areas.

Discussion ensued.

The Board authorized Ms. Tharpe to work with Mr. Roane and Mr. Wright to review the landscape scope of service RFP to then bring back recommendations to the Board at the next meeting to finalize the Landscape and Irrigation RFP Project Manual to bid out VerdeGo's agreement.

On a motion by Mr. Stone, seconded by Mr. Murphy, with all in favor, the Board of Supervisors authorized Ms. Tharpe to work with Mr. Roane and Mr. Wright to review the landscape scope of service RFP to then bring back recommendations to the Board at the next meeting to finalize the Landscape and Irrigation RFP Project Manual to bid out VerdeGo's agreement, for Trout Creek Community Development District.

Mr. Wright provided three revised proposals from VerdeGo, (Exhibit A), for landscape remediation and three proposals from Prestige. After discussion, the Board approved VerdeGo's proposals for a total amount of \$8,254.00.

On a motion by Mr. Stone, seconded by Mr. McCollum, by majority vote with Mr. Sajkowski opposed, the Board approved VerdeGo's proposals for a total amount of \$8,254.00, for Trout Creek Community Development District.

E. Charles Aquatics Service Report

F. General Manager

Jonathan Murphy, Director of F&B with First Service Residential, presented information regarding capital improvements to the café hub.

124 After discussion, the Board approved a not-to-exceed amount of \$6,100.00 for staff to
125 move forward with the capital items; (Pizza Oven, Hot Dog Roller, Ice Creem Freezer,
126 Sell Window and Contingency Funding), but eliminating the Alcohol License until the
127 Board can have further discussions.
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On a motion by Mr. Stone, seconded by Mr. Murphy, with all in favor, the Board of Supervisors approved a not-to-exceed amount of \$6,100.00 for staff to move forward with the capital items, (Pizza Oven, Hot Dog Roller, Ice Creem Freezer, Sell Window and Contingency Funding), but eliminating the Alcohol License until the Board can have further discussions, for Trout Creek Community Development District.

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130 **G. District Manager**

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132 **The Board took a recess at 4:55 pm.*

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134 **Board moved to agenda item 5E.*

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136 **SEVENTH ORDER OF BUSINESS**

**Discussion Regarding Non-
Access Drainage Easement
Variance**

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140 After discussion, the Board declined the resident’s request to have an easement
141 variance to keep his fence.
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On a motion by Mr. Sajkowski, seconded by Mr. Murphy, with all in favor, the Board of Supervisors declined the resident’s request to have an easement variance to keep his fence, for Trout Creek Community Development District.

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144 **EIGHTH ORDER OF BUSINESS**

**Discussion Regarding
Reservation of Pool Chairs at
Pool Area**

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148 Tabled.

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150 **NINTH ORDER OF BUSINESS**

**Consideration of Easement
Request**

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153 **1.) FPL**

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155 Ms. Buchanan reviewed the FPL easement with the Board.
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On a motion by Mr. McCollum, seconded by Mr. Stone, with all in favor, the Board of Supervisors approved the FPL easement in substantial form and authorized Mr. Murphy to finalize for the Chair to execute, for Trout Creek Community Development District.

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158 **2.) St. Johns County**

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160 Ms. Buchanan reviewed the St. Johns County easement with the Board.
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On a motion by Mr. Stone, seconded by Mr. McCollum, with all in favor, the Board of Supervisors approved the St. Johns County easement in substantial form and authorized Mr. Murphy to finalize for the Chair to execute, for Trout Creek Community Development District.

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163 **3.) JEA**

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165 Ms. Buchanan reviewed the JEA easement with the Board.
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On a motion by Mr. Stone, seconded by Mr. Sajkowski, with all in favor, the Board of Supervisors approved the JEA easement in substantial form and authorized Mr. Murphy to finalize for the Chair to execute, for Trout Creek Community Development District.

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168 Ms. Buchanan updated the audience that one public hearing will be held which will
169 cover both items regarding the budget and special assessments.

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172 **TENTH ORDER OF BUSINESS** **Public Hearing on Fiscal Year**
173 **2023-2024 Budget & Public**
174 **Hearing on Fiscal Year**
175 **2023-2024 Special Assessments**

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177 **The public hearing started at 5:00 p.m.*
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On a motion by Mr. Stone, seconded by Mr. McCollum, with all in favor, the Board of Supervisors opened the Public Hearing on FY 23-24 Budget and Special Assessments, for Trout Creek Community Development District.

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180 The public provided comments regarding different options for holiday lights, request for
181 more security and off-duty officers. Additional comments were made regarding the
182 need for an increase in assessments and there were questions regarding utilities.

On a motion by Mr. Stone, seconded by Mr. McCollum, with all in favor, the Board of Supervisors closed the Public Hearing on FY 23-24 Budget and Special Assessments, for Trout Creek Community Development District.

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185 **1.) Consideration of Resolution 2023-05, Approving Fiscal Year**
186 **2023-2024 Final Budget**

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188 After discussion, the board decreased budget line 62 to \$400,000.00, decreased budget
189 line 81 to \$687,000.00 and increased budget line 89 to \$20,000.00.

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On a motion by Mr. Murphy, seconded by Mr. Mr. Wright, with all in favor, the Board of Supervisors adopted Resolution 2023-05 Fiscal Year 2023-2024 Budget, as amended, for Trout Creek Community Development District.

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2.) Consideration of Resolution 2023-06; Imposing Special Assessments

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On a motion by Mr. Stone, seconded by Mr. Murphy, with all in favor, the Board of Supervisors adopted Resolution 2023-06 Imposing Special Assessments, for Trout Creek Community Development District.

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ELEVENTH ORDER OF BUSINESS

**Audience Comments and
Supervisor Requests**

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Supervisor Requests

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Mr. Murphy requested an update on the overview meeting with the swim team. Mr. Stone stated it has not happened yet, but it will. Mr. Stone also stated he would like the Board to discuss possibly holding more workshops in the future.

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Mr. Stone requested staff to make sure the Board has all material ahead of time to review for the meeting and when possible, to be placed in the agenda.

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Audience Comments

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No audience comments.

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TWELFTH ORDER OF BUSINESS

Adjournment

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On a motion by Mr. Stone, seconded by Mr. Murphy, with all in favor, the Board adjourned the Board of Supervisors' Meeting at 6:59 p.m., for Trout Creek Community Development District.

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Secretary /Assistant Secretary

Chairman / Vice Chairman



Exhibit A



PROPOSAL

Mailing Address

Trout Creek CDD
3434 Colwell Ave, Suite 200
Tampa, FL 33614

Job Address

Shearwater
100 Kayak Way
St. Augustine, FL 32092

Date: August 16, 2023

Phone: Tampa

Opportunity#: 12207

Job Summary:

Proposal to remove dead knockout roses at Outpost roundabout and surrounding beds on Shearwater Pkwy. After removal add top-soil and till into new planting areas to give plants a good base for establishing root. Granular fertilizer to be added after planting is completed. Finish with pine bark mulch.

Add 3-gallon Ilex Schilling and 3-gallon Coontie Palms.

** Updated pricing with credit for dead roses 8/14/23 **

Landscape Enhancement

Quantity	Description	Unit	Unit Price	Ext Price
24.00	Labor and Prep	Hr	\$46.00	\$1,104.00
80.00	Holly, Schillings - (c)	3g	\$0.00	\$0.00
80.00	Coontie Fern - (e)	3g	\$37.00	\$2,960.00
4.00	Soil Amendments	CY	\$60.00	\$240.00
4.00	Mulch, Pine Bark - Installed	CY	\$71.50	\$286.00
Landscape Enhancement Total				\$4,590.00



PROPOSAL

Proposal Total: \$4,590.00

Note: This proposal includes all labor and material necessary to complete the job.

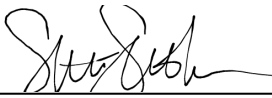
Payment due 30 days after receipt of invoice.

All material is guaranteed for one year as long as proper maintenance and landscape practices are being performed. All work to be completed in a workman-like manner according to standard practices. Any changes or additional work from the above specifications involving extra cost will be executed only upon written orders, and will become an extra charge over and above the estimates. Any verbal authorizations given by the customer will be treated the same as a written order even if authorization is not written.

Verdego employees are fully covered by workman's compensation insurance.

ACCEPTANCE OF PROPOSAL

I/WE have reviewed your proposal and hereby indicate our acceptance of the same, as per the scope, specifications and amounts mentioned in the proposal form. I/We agree to the proposed terms of payment and will release the funds as per agreed herein.

By 
Scott Settlemyres

Date 8/16/2023
VerdeGo

By _____

Date _____
Trout Creek CDD



PROPOSAL

Mailing Address

Trout Creek CDD
3434 Colwell Ave, Suite 200
Tampa, FL 33614

Job Address

Shearwater
100 Kayak Way
St. Augustine, FL 32092

Date: August 16, 2023

Phone: Tampa

Opportunity#: 12212

Job Summary:

Proposal to replace dead roses at Ion Drive with 3- Gallon Ilex Schilling and 3 Gallon Coontie Palm. After removal add top-soil and till into new planting areas to give plants a good base for establishing root. Granular fertilizer to be added after planting is completed. Finish with pine bark mulch.

** Updated pricing with credit for dead roses 8/14/23 **

Landscape Enhancement

Quantity	Description	Unit	Unit Price	Ext Price
16.00	Labor and Prep	Hr	\$46.00	\$736.00
35.00	Holly, Schillings - (c)	3g	\$0.00	\$0.00
50.00	Coontie Fern - (e)	3g	\$37.00	\$1,850.00
2.00	Soil Amendments	CY	\$60.00	\$120.00
2.00	Mulch, Pine Bark - Installed	CY	\$71.50	\$143.00
Landscape Enhancement Total				\$2,849.00



PROPOSAL

Proposal Total: \$2,849.00

Note: This proposal includes all labor and material necessary to complete the job.

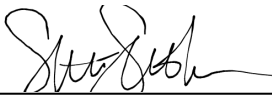
Payment due 30 days after receipt of invoice.

All material is guaranteed for one year as long as proper maintenance and landscape practices are being performed. All work to be completed in a workman-like manner according to standard practices. Any changes or additional work from the above specifications involving extra cost will be executed only upon written orders, and will become an extra charge over and above the estimates. Any verbal authorizations given by the customer will be treated the same as a written order even if authorization is not written.

Verdego employees are fully covered by workman's compensation insurance.

ACCEPTANCE OF PROPOSAL

I/WE have reviewed your proposal and hereby indicate our acceptance of the same, as per the scope, specifications and amounts mentioned in the proposal form. I/We agree to the proposed terms of payment and will release the funds as per agreed herein.

By 
Scott Settlemyres

Date 8/16/2023
VerdeGo

By _____

Date _____
Trout Creek CDD



PROPOSAL

Mailing Address

Trout Creek CDD
3434 Colwell Ave, Suite 200
Tampa, FL 33614

Job Address

Shearwater
100 Kayak Way
St. Augustine, FL 32092

Date: August 16, 2023

Phone: Tampa

Opportunity#: 12214

Job Summary:

Proposal to replace dead roses at Luke Drive with 3-gal Ilex Schilling. After removal add top-soil and till into new planting areas to give plants a good base for establishing root. Granular fertilizer to be added after planting is completed. Finish with pine bark mulch.

** Updated pricing with credit for dead roses 8/14/23 **

Landscape Enhancement

Quantity	Description	Unit	Unit Price	Ext Price
12.00	Labor and Prep	Hr	\$46.00	\$552.00
55.00	Holly, Schillings - (c)	3g	\$0.00	\$0.00
2.00	Soil Amendments	CY	\$60.00	\$120.00
2.00	Mulch, Pine Bark - Installed	CY	\$71.50	\$143.00
Landscape Enhancement Total				\$815.00

Proposal Total: \$815.00

Note: This proposal includes all labor and material necessary to complete the job.

Payment due 30 days after receipt of invoice.

All material is guaranteed for one year as long as proper maintenance and landscape practices are being performed. All work to be completed in a workman-like manner according to standard practices. Any changes or additional work from the above specifications involving extra cost will be executed only upon written orders, and will become an extra charge over and above the estimates. Any verbal authorizations given by the customer will be treated the same as a written order even if authorization is not written.

Verdego employees are fully covered by workman's compensation insurance.



PROPOSAL

ACCEPTANCE OF PROPOSAL

I/WE have reviewed your proposal and hereby indicate our acceptance of the same, as per the scope, specifications and amounts mentioned in the proposal form. I/We agree to the proposed terms of payment and will release the funds as per agreed herein.

By  _____

Scott Settlemyres

Date 8/16/2023

VerdeGo

By _____

Date _____

Trout Creek CDD

Tab 2

TROUT CREEK COMMUNITY DEVELOPMENT DISTRICT

District Office - St. Augustine, Florida - (904)-436-6270
Mailing Address - 3434 Colwell Avenue, Suite 200, Tampa, Florida 33614
troutcreekcdd.org

Operation and Maintenance Expenditures Presented For Board Approval August 2023

Attached please find the check register listing the Operation and Maintenance expenditures paid from August 1, 2023 through August 31, 2023. This does not include expenditures previously approved by the Board.

The total items being presented: **\$261,407.19**

Approval of Expenditures:

_____ Chairperson

_____ Vice Chairperson

_____ Assistant Secretary

Trout Creek Community Development District

Paid Operation & Maintenance Expenditures

August 1, 2023 Through August 31, 2023

<u>Vendor Name</u>	<u>Check Number</u>	<u>Invoice Number</u>	<u>Invoice Description</u>	<u>Invoice Amount</u>
AMTEC	100572	6420-08-23	Capital Improvement Revenue Bonds Series 2018 08/23	\$ 450.00
Arrow Exterminators	100573	52937216	Pest Control Services 08/23	\$ 113.00
Arrow Exterminators	100573	52937362	Pest Control Services 08/23	\$ 57.00
Arrow Exterminators	100573	52937363	Rodent Control Services 08/23	\$ 34.00
AT&T	EFT	151561791 08/23 Autopay	Internet Services 08/23	\$ 16.99
AT&T	EFT	299942543 08/23 Autopay	TV & Internet Services 08/23	\$ 17.00
AT&T	EFT	32382736 08/23 Autopay	TV & Internet Services 08/23	\$ 133.07
AT&T	EFT	324079257 07/23 Autopay 324	Phone & Internet Services 07/23	\$ 167.19
AT&T	EFT	904 230-0054 001 0562 ACH 07/23	Cable & Internet Services 07/23	\$ 708.26
Atlantic Security	100536	301942	Fire Phone Line Monitoring 07/23	\$ 360.00
Atlantic Security	100536	302290	Fire Phone Line Monitoring 07/23	\$ 459.00
Bouncers, Slides and More, Inc.	100555	07212023.14	Float & Flick Outdoor Movie 07/23	\$ 350.00
Charles Aquatics, Inc.	100586	48566	Fountain Maintenance 08/23	\$ 400.00
Charles Aquatics, Inc.	100586	48714	Pond Maintenance 08/23	\$ 3,051.00

Trout Creek Community Development District

Paid Operation & Maintenance Expenditures

August 1, 2023 Through August 31, 2023

<u>Vendor Name</u>	<u>Check Number</u>	<u>Invoice Number</u>	<u>Invoice Description</u>	<u>Invoice Amount</u>
Colden Company, Inc.	100537	17178	Service Call 07/23	\$ 1,296.61
CRN Jax	100538	0000615	Service Call 05/23	\$ 348.00
CX3, Inc. dba Sundancer Sign Graphics	100539	4336	Replace Street Blade 07/23	\$ 420.00
Deputy Services	100556	SJSO23CAD187593	Deputy Services 07/23	\$ 165.00
Deputy Services	100581	SJSO23CAD199353	Deputy Services 08/23	\$ 165.00
Deputy Services	100583	SJSO23CAD198551	Deputy Services 08/23	\$ 165.00
Deputy Services	100546	SJSO23CAD186736	Deputy Services 07/23	\$ 165.00
Deputy Services	100547	SJSO23CAD169921	Deputy Services 07/23	\$ 165.00
Deputy Services	100547	SJSO23CAD180978	Deputy Services 07/23	\$ 330.00
Deputy Services	100564	SJSO23CAD192652	Deputy Services 08/23	\$ 165.00
Deputy Services	100584	SJSO23CAD205405	Deputy Services 08/23	\$ 165.00
Deputy Services	100549	SJSO23CAD175208	Deputy Services 07/23	\$ 165.00
Deputy Services	100585	SJSO23CAD204598	Deputy Services 08/23	\$ 165.00
Deputy Services	100567	SJSO23CAD193588	Deputy Services 08/23	\$ 165.00

Trout Creek Community Development District

Paid Operation & Maintenance Expenditures

August 1, 2023 Through August 31, 2023

Vendor Name	Check Number	Invoice Number	Invoice Description	Invoice Amount
ECS Florida, LLC	100587	1093422	Tree Assessment 08/23	\$ 1,500.00
First Coast Franchising	100588	JAK08230388	Janitorial Services 08/23	\$ 4,839.75
FirstService Residential Florida, Inc.	100540	10901904	Management Services 07/23	\$ 17,692.97
FirstService Residential Florida, Inc.	100540	10902719	Management Services 07/23	\$ 3,490.00
FirstService Residential Florida, Inc.	100557	10904918	Management Services 08/23	\$ 1,500.00
FirstService Residential Florida, Inc.	100570	10906152	Management Services 07/23	\$ 17,085.11
FirstService Residential Florida, Inc.	100589	10907312	Management Services 08/23	\$ 14,917.26
FirstService Residential Florida, Inc.	100594	10908271	Medica Insurance 08/23	\$ 2,094.00
Florida Department of Revenue	100571	4521893 17062725 08/23	Sales Tax Fee 08/23	\$ 46.48
Florida Department of Revenue	100558	65-8017062725-9 Sales & Use Tax 07/23	Sales & Use Tax 07/23	\$ 401.81
Florida Janitor & Paper Supply	100541	362755	Janitorial Supplies 07/23	\$ 1,205.68
Florida Natural Gas	100575	878268ES	Natural Gas Services 08/23	\$ 11.02
Florida Power & Light Company	EFT	03602-11429 06/23 ACH	38 Rosemount Dr 06/23	\$ 36.64
Florida Power & Light Company	EFT	06081-09518 07/23 Autopay	Electric Services 07/23	\$ 28.42

Trout Creek Community Development District

Paid Operation & Maintenance Expenditures

August 1, 2023 Through August 31, 2023

Vendor Name	Check Number	Invoice Number	Invoice Description	Invoice Amount
Florida Power & Light Company	EFT	39473-03305 07/23	25 Ridgewind Drive #LTG 07/23	\$ 52.04
Florida Power & Light Company	EFT	AutoPay 49571-83074 07/23	Electric Services 07/23	\$ 25.66
Florida Power & Light Company	100595	Autopay 69040-79024 Deposit	69040-79024 Deposit 08/23	\$ 200.00
Florida Power & Light Company	100582	92236-52372 Deposit	92236-52372 Deposit 08/23	\$ 50.00
Florida Power & Light Company	EFT	98411-59305 06/23 ACH	Electric Service 06/23	\$ 47.12
Florida Power & Light Company	EFT	FPL Monthly Summary 07/23 Autopay	Electric Services 07/23	\$ 9,699.99
Frank Murphy	100563	FM080323	Board of Supervisors Meeting 08/03/23	\$ 200.00
Frank Murphy	100576	FM081623	Board of Supervisors Meeting 08/16/23	\$ 200.00
Howard Services, Inc.	100542	S-16150	Air Conditioner Repair 07/23	\$ 206.40
Howard Services, Inc.	100542	S16292	Air Conditioner Repair 07/23	\$ 776.00
IPFS Corporation	100543	Liability Insurance 12th Payment 09/23	Liability Insurance 12th Payment 09/23	\$ 5,099.22
JEA	EFT	9634626977 06/23	Water-Sewer Services 06/23	\$ 25,940.93
Kutak Rock, LLP	100544	Autopay 3254281	Legal Services 06/23	\$ 6,986.11
Landscape Lighting Solutions of Northeast FL	100545	00000361	Service Call 07/24	\$ 154.00

Trout Creek Community Development District

Paid Operation & Maintenance Expenditures

August 1, 2023 Through August 31, 2023

Vendor Name	Check Number	Invoice Number	Invoice Description	Invoice Amount
Performance Electrical Contracting, Inc.	100548	5152	Install 2 Column Up Lights 07/23	\$ 2,340.00
Poolsure	100590	131295616373	Pool Maintenance 08/23	\$ 4,248.61
Prestige Landscapes of North Florida, Inc.	100591	2824	Landscape Maintenance 08/23	\$ 4,761.66
Prestige Landscapes of North Florida, Inc.	100591	2827	Landscape Maintenance 08/23	\$ 1,796.00
Republic Services	EFT	0687-001341231 Autopay	Waste Disposal Services 07/23	\$ 574.85
Richard Clinton Wright	100565	CW071923	Board of Supervisors Meeting 07/19/23	\$ 200.00
Richard Clinton Wright	100565	CW080323	Board of Supervisors Meeting 08/03/23	\$ 200.00
Richard Clinton Wright	100577	CW081623	Board of Supervisors Meeting 08/16/23	\$ 200.00
Rizzetta & Company, Inc.	100535	INV0000082220	District Management Fees 08/23	\$ 4,412.59
Rizzetta & Company, Inc.	100562	INV0000082335	Mass Mailing 08/23	\$ 393.75
Ryan Scott Stone	100566	RS071923	Board of Supervisors Meeting 07/19/23	\$ 200.00
Ryan Scott Stone	100566	RS080323	Board of Supervisors Meeting 08/03/23	\$ 200.00
Ryan Scott Stone	100578	RS081623	Board of Supervisors Meeting 08/16/23	\$ 200.00
Surfside Pools	100592	190544	Pool Maintenance 08/23	\$ 3,500.00

Trout Creek Community Development District

Paid Operation & Maintenance Expenditures

August 1, 2023 Through August 31, 2023

<u>Vendor Name</u>	<u>Check Number</u>	<u>Invoice Number</u>	<u>Invoice Description</u>	<u>Invoice Amount</u>
Surfside Pools	100592	289434	Pool Chemicals 08/23	\$ 434.25
Swank Motion Pictures, Inc.	100550	Swank 072223	Public Performance Licensing 07/23	\$ 1,410.00
TECO Peoples Gas	100579	22108807523 07/23	Natural Gas Services - 2105 Shearwater Parkway 07/23	\$ 32.59
The Ledger / News Chief/ CA Florida Holdings, LLC	100559	0005749203	Account #764106 Legal Advertising 07/23	\$ 1,632.00
Trout Creek CDD	DC 080323	DC 080323	Debit Card Replenishment	\$ 3,725.47
Trutech LLC	100560	3450312	Wildlife Services 08/23	\$ 122.00
VerdeGo, LLC	100551	11988C	Landscape Maintenance 07/23	\$ 3,191.27
VerdeGo, LLC	100551	11988B	Landscape Maintenance 07/23	\$ 25,835.66
VerdeGo, LLC	100593	12272B	Landscape Maintenance 08/23	\$ 25,835.66
VerdeGo, LLC	100593	12272C	Landscape Maintenance 08/23	\$ 3,191.27
VerdeGo, LLC	100596	12458	Fall Pond Controller Change 08/23	\$ 5,322.94
Vesta Property Services, Inc.	100552	411573	Lifeguard/Supervisor/Pool 06/23	\$ 40,017.20
Vexacor Supply Group, LLC	100553	C754	Coffee Bar Rental 07/23	\$ 180.00
Vexacor Supply Group, LLC	100574	C854	Coffee Bar Rental 08/23	\$ 180.00

Trout Creek Community Development District

Paid Operation & Maintenance Expenditures

August 1, 2023 Through August 31, 2023

<u>Vendor Name</u>	<u>Check Number</u>	<u>Invoice Number</u>	<u>Invoice Description</u>	<u>Invoice Amount</u>
Vexacor Supply Group, LLC	100574	M573244	Coffee Bar Supplies 08/23	\$ 372.69
VGlobal Tech	100554	5300	ADA & WCAG Audits 08/23	\$ 300.00
Vincent J Sajkowski	100568	VS071923	Board of Supervisors Meeting 07/19/23	\$ 200.00
Vincent J Sajkowski	100568	VS080323	Board of Supervisors Meeting 08/03/23	\$ 200.00
Vincent J Sajkowski	100580	VS081623	Board of Supervisors Meeting 08/16/23	\$ 200.00
Wayne Automatic Fire Sprinklers, Inc.	100561	1062693	Quarterly Sprinkler Inspection 07/23	\$ 700.00
Wellbeats, Inc.	100569	EPIV00000080276	WBC-PLUS Content Period 08/23	\$ <u>249.00</u>
Report Total				\$ <u>261,407.19</u>

Tab 3

REBATE REPORT

\$12,100,000

**Trout Creek Community Development District
(St. Johns County, Florida)
Capital Improvement Revenue Bonds, Series 2018**

**Dated: July 9, 2018
Delivered: July 9, 2018**

**Rebate Report to the Computation Date
July 9, 2023
Reflecting Activity To
July 9, 2023**



AMTEC

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AMTEC

American Municipal Tax-Exempt Compliance

90 Avon Meadow Lane
Avon, CT 06001
(T) 860-321-7521
(F) 860-321-7581

www.amteccorp.com

August 10, 2023

Trout Creek Community Development District
c/o Ms. Shandra Torres
District Compliance Associate
Rizzetta & Company, Inc.
3434 Colwell Avenue, Suite 200
Tampa, FL 33614

Re: \$12,100,000 Trout Creek Community Development District (St. Johns County, Florida), Capital Improvement Revenue Bonds, Series 2018

Dear Ms. Torres:

AMTEC has prepared certain computations relating to the above referenced bond issue (the "Bonds") at the request of the Trout Creek Community Development District (the "District").

The scope of our engagement consisted of preparing the computations shown in the attached schedules to determine the Rebatale Arbitrage as described in Section 103 of the Internal Revenue Code of 1954, Section 148(f) of the Internal Revenue Code of 1986, as amended (the "Code"), and all applicable Regulations issued thereunder. The methodology used is consistent with current tax law and regulations and may be relied upon in determining the rebate liability. Certain computational methods used in the preparation of the schedules are described in the Summary of Computational Information and Definitions.

Our engagement was limited to the computation of Rebatale Arbitrage based upon the information furnished to us by the District. In accordance with the terms of our engagement, we did not audit the information provided to us, and we express no opinion as to the completeness, accuracy or suitability of such information for purposes of calculating the Rebatale Arbitrage.

Thank you for this engagement and should you have any questions, please do not hesitate to contact us.

Very truly yours,

Michael J. Scarfo
Senior Vice President

Trong M. Tran
Assistant Vice President

SUMMARY OF REBATE COMPUTATIONS

Our computations, contained in the attached schedules, are summarized as follows:

For the July 9, 2023 Computation Date
Reflecting Activity from July 9, 2018 through July 9, 2023

Fund Description	Taxable Inv Yield	Net Income	Rebatable Arbitrage
Acquisition & Construction Fund	1.495597%	79,274.50	(262,780.98)
Capitalized Interest Fund	1.650810%	12,635.69	(36,144.43)
Debt Service Reserve Fund	1.326718%	55,457.13	(193,770.74)
Costs of Issuance Fund	1.076001%	69.41	(357.57)
Totals	1.439387%	\$147,436.73	\$(493,053.72)
Bond Yield	5.425999%		
Rebate Computation Credits			(10,081.59)
Net Rebatable Arbitrage			\$(503,135.31)

Based upon our computations, no rebate liability exists.

SUMMARY OF COMPUTATIONAL INFORMATION AND DEFINITIONS

COMPUTATIONAL INFORMATION

1. For the purpose of calculating Rebatale Arbitrage, investment activity is reflected from July 9, 2018, the date of the closing, to July 9, 2023, the Computation Date. All nonpurpose payments and receipts are future valued to the Computation Date of July 9, 2023.
2. Computations of yield are based on a 360-day year and semiannual compounding on the last day of each compounding interval. Compounding intervals end on a day in the calendar year corresponding to Bond maturity dates or six months prior.
3. For investment cash flow, debt service and yield computation purposes, all payments and receipts are assumed to be paid or received respectively, as shown on the attached schedules.
4. Purchase prices on investments are assumed to be at fair market value, representing an arm's length transaction.
5. During the period between July 9, 2018 and July 9, 2023, the District made periodic payments into the Debt Service Fund that were used, along with the interest earned, to provide the required debt service payments.

Under Treasury Regulation 148(f)(4)(A), the rebate requirement does not apply to amounts in certain bona fide debt service funds. The Regulations define a bona fide debt service fund as one that is used primarily to achieve a proper matching of revenues with principal and interest payments within each bond year. The fund must be depleted at least once each bond year, except for a reasonable carryover amount not to exceed the greater of the earnings on the fund for the immediately preceding bond year or 1/12th of the principal and interest payments on the issue for the immediately preceding bond year.

We have reviewed the Debt Service Fund and have determined that the funds deposited have functioned as bona fide debt service funds and are not subject to the rebate requirement.

DEFINITIONS

6. Computation Date

July 9, 2023.

7. Computation Period

The period beginning on July 9, 2018, the date of the closing, and ending on July 9, 2023, the Computation Date.

8. Bond Year

Each one-year period (or shorter period from the date of issue) that ends at the close of business on the day in the calendar year that is selected by the issuer. If no day is selected by the issuer before the earlier of the final maturity date of the issue or the date that is five years after the date of issue, each bond year ends at the close of business on the anniversary date of the issuance.

9. Bond Yield

The discount rate that, when used in computing the present value of all the unconditionally payable payments of principal and interest with respect to the Bonds, produces an amount equal to the present value of the issue price of the Bonds. Present value is computed as of the date of issue of the Bonds.

10. Taxable Investment Yield

The discount rate that, when used in computing the present value of all receipts of principal and interest to be received on an investment during the Computation Period, produces an amount equal to the fair market value of the investment at the time it became a nonpurpose investment.

11. Issue Price

The price determined on the basis of the initial offering price to the public at which price a substantial amount of the Bonds were sold.

12. Rebtable Arbitrage

The Code defines the required rebate as the excess of the amount earned on all nonpurpose investments over the amount that would have been earned if such nonpurpose investments were invested at the Bond Yield, plus any income attributable to the excess. Accordingly, the Regulations require that this amount be computed as the excess of the future value of all the nonpurpose receipts over the future value of all the nonpurpose payments. The future value is computed as of the Computation Date using the Bond Yield.

13. Funds and Accounts

The Funds and Accounts activity used in the compilation of this Report was received from the District and The Bank of New York Mellon, Trustee, as follows:

Account / Fund	Account Number
Acquisition & Construction	346286
Capitalized Interest	346937
Cost of Issuance	346289
Debt Service	346350
Interest	346936
Prepayment	347001
Debt Service Reserve	347482
Redemption	347000
Optional Redemption	347480
Rebate	347491
Sinking	346299

METHODOLOGY

Bond Yield

The methodology used to calculate the bond yield was to determine the discount rate that produces the present value of all payments of principal and interest through the maturity date of the Bonds.

Investment Yield and Rebate Amount

The methodology used to calculate the Rebateable Arbitrage, as of July 9, 2023, was to calculate the future value of the disbursements from all funds, subject to rebate, and the, value of the remaining bond proceeds, at the yield on the Bonds, to July 9, 2023. This figure was then compared to the future value of the deposit of bond proceeds into the various investment accounts at the same yield. The difference between the future values of the two cash flows, on July 9, 2023, is the Rebateable Arbitrage.

\$12,100,000
Trout Creek Community Development District
(St. Johns County, Florida)
Capital Improvement Revenue Bonds, Series 2018
Delivered: July 9, 2018

Sources of Funds

Par Amount	\$12,100,000.00
Totals	\$12,100,000.00

Uses of Funds

Acquisition & Construction Fund	\$10,002,947.97
Capitalized Interest Fund	849,542.65
Debt Service Reserve Fund	819,509.38
Costs of Issuance Fund	186,000.00
Underwriter's Discount	242,000.00
Total	\$12,100,000.00

PROOF OF ARBITRAGE YIELD

\$12,100,000

Trout Creek Community Development District
(St. Johns County, Florida)

Capital Improvement Revenue Bonds, Series 2018

Date	Debt Service	Present Value to 07/09/2018 @ 5.4259990398%
11/01/2018	201,586.39	198,256.58
05/01/2019	323,978.13	310,210.64
11/01/2019	323,978.13	302,016.92
05/01/2020	498,978.13	452,868.05
11/01/2020	320,040.63	282,793.80
05/01/2021	500,040.63	430,174.48
11/01/2021	315,990.63	264,659.90
05/01/2022	505,990.63	412,601.69
11/01/2022	311,715.63	247,469.51
05/01/2023	511,715.63	395,518.12
11/01/2023	307,215.63	231,182.84
05/01/2024	517,215.63	378,929.59
11/01/2024	301,965.63	215,386.75
05/01/2025	521,965.63	362,474.92
11/01/2025	296,465.63	200,440.28
05/01/2026	526,465.63	346,541.50
11/01/2026	290,715.63	186,306.58
05/01/2027	530,715.63	331,128.29
11/01/2027	284,715.63	172,949.89
05/01/2028	539,715.63	319,189.49
11/01/2028	278,340.63	160,263.56
05/01/2029	548,340.63	307,385.36
11/01/2029	271,084.38	147,948.93
05/01/2030	556,084.38	295,476.28
11/01/2030	263,425.00	136,274.16
05/01/2031	563,425.00	283,770.48
11/01/2031	255,362.50	125,216.86
05/01/2032	570,362.50	272,289.72
11/01/2032	246,896.88	114,754.70
05/01/2033	576,896.88	261,052.38
11/01/2033	238,028.13	104,865.43
05/01/2034	588,028.13	252,218.38
11/01/2034	228,621.88	95,470.90
05/01/2035	598,621.88	243,377.48
11/01/2035	218,678.13	86,558.11
05/01/2036	608,678.13	234,565.80
11/01/2036	208,196.88	78,113.45
05/01/2037	618,196.88	225,815.10
11/01/2037	197,178.13	70,122.84
05/01/2038	632,178.13	218,884.40
11/01/2038	185,487.50	62,526.57
05/01/2039	645,487.50	211,842.14
11/01/2039	172,837.50	55,225.17
05/01/2040	657,837.50	204,640.84
11/01/2040	159,500.00	48,306.88
05/01/2041	669,500.00	197,411.95
11/01/2041	145,475.00	41,762.44
05/01/2042	685,475.00	191,585.95
11/01/2042	130,625.00	35,544.54
05/01/2043	700,625.00	185,612.34
11/01/2043	114,950.00	29,648.64
05/01/2044	719,950.00	180,789.30
11/01/2044	98,312.50	24,035.53
05/01/2045	738,312.50	175,735.62
11/01/2045	80,712.50	18,704.02
05/01/2046	755,712.50	170,500.38
11/01/2046	62,150.00	13,651.63
05/01/2047	772,150.00	165,127.57

PROOF OF ARBITRAGE YIELD

\$12,100,000
 Trout Creek Community Development District
 (St. Johns County, Florida)
 Capital Improvement Revenue Bonds, Series 2018

Date	Debt Service	Present Value to 07/09/2018 @ 5.4259990398%
11/01/2047	42,625.00	8,874.77
05/01/2048	797,625.00	161,683.56
11/01/2048	21,862.50	4,314.61
05/01/2049	816,862.50	156,951.41
	25,371,870.94	12,100,000.00

Proceeds Summary

Delivery date	07/09/2018
Par Value	12,100,000.00
Target for yield calculation	12,100,000.00

BOND DEBT SERVICE

\$12,100,000

Trout Creek Community Development District
 (St. Johns County, Florida)
 Capital Improvement Revenue Bonds, Series 2018

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/09/2018					
11/01/2018			201,586.39	201,586.39	
05/01/2019			323,978.13	323,978.13	525,564.52
11/01/2019			323,978.13	323,978.13	
05/01/2020	175,000	4.500%	323,978.13	498,978.13	822,956.26
11/01/2020			320,040.63	320,040.63	
05/01/2021	180,000	4.500%	320,040.63	500,040.63	820,081.26
11/01/2021			315,990.63	315,990.63	
05/01/2022	190,000	4.500%	315,990.63	505,990.63	821,981.26
11/01/2022			311,715.63	311,715.63	
05/01/2023	200,000	4.500%	311,715.63	511,715.63	823,431.26
11/01/2023			307,215.63	307,215.63	
05/01/2024	210,000	5.000%	307,215.63	517,215.63	824,431.26
11/01/2024			301,965.63	301,965.63	
05/01/2025	220,000	5.000%	301,965.63	521,965.63	823,931.26
11/01/2025			296,465.63	296,465.63	
05/01/2026	230,000	5.000%	296,465.63	526,465.63	822,931.26
11/01/2026			290,715.63	290,715.63	
05/01/2027	240,000	5.000%	290,715.63	530,715.63	821,431.26
11/01/2027			284,715.63	284,715.63	
05/01/2028	255,000	5.000%	284,715.63	539,715.63	824,431.26
11/01/2028			278,340.63	278,340.63	
05/01/2029	270,000	5.375%	278,340.63	548,340.63	826,681.26
11/01/2029			271,084.38	271,084.38	
05/01/2030	285,000	5.375%	271,084.38	556,084.38	827,168.76
11/01/2030			263,425.00	263,425.00	
05/01/2031	300,000	5.375%	263,425.00	563,425.00	826,850.00
11/01/2031			255,362.50	255,362.50	
05/01/2032	315,000	5.375%	255,362.50	570,362.50	825,725.00
11/01/2032			246,896.88	246,896.88	
05/01/2033	330,000	5.375%	246,896.88	576,896.88	823,793.76
11/01/2033			238,028.13	238,028.13	
05/01/2034	350,000	5.375%	238,028.13	588,028.13	826,056.26
11/01/2034			228,621.88	228,621.88	
05/01/2035	370,000	5.375%	228,621.88	598,621.88	827,243.76
11/01/2035			218,678.13	218,678.13	
05/01/2036	390,000	5.375%	218,678.13	608,678.13	827,356.26
11/01/2036			208,196.88	208,196.88	
05/01/2037	410,000	5.375%	208,196.88	618,196.88	826,393.76
11/01/2037			197,178.13	197,178.13	
05/01/2038	435,000	5.375%	197,178.13	632,178.13	829,356.26
11/01/2038			185,487.50	185,487.50	
05/01/2039	460,000	5.500%	185,487.50	645,487.50	830,975.00
11/01/2039			172,837.50	172,837.50	
05/01/2040	485,000	5.500%	172,837.50	657,837.50	830,675.00
11/01/2040			159,500.00	159,500.00	
05/01/2041	510,000	5.500%	159,500.00	669,500.00	829,000.00
11/01/2041			145,475.00	145,475.00	
05/01/2042	540,000	5.500%	145,475.00	685,475.00	830,950.00
11/01/2042			130,625.00	130,625.00	
05/01/2043	570,000	5.500%	130,625.00	700,625.00	831,250.00
11/01/2043			114,950.00	114,950.00	
05/01/2044	605,000	5.500%	114,950.00	719,950.00	834,900.00
11/01/2044			98,312.50	98,312.50	
05/01/2045	640,000	5.500%	98,312.50	738,312.50	836,625.00
11/01/2045			80,712.50	80,712.50	
05/01/2046	675,000	5.500%	80,712.50	755,712.50	836,425.00
11/01/2046			62,150.00	62,150.00	
05/01/2047	710,000	5.500%	62,150.00	772,150.00	834,300.00

BOND DEBT SERVICE

\$12,100,000

Trout Creek Community Development District

(St. Johns County, Florida)

Capital Improvement Revenue Bonds, Series 2018

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
11/01/2047			42,625.00	42,625.00	
05/01/2048	755,000	5.500%	42,625.00	797,625.00	840,250.00
11/01/2048			21,862.50	21,862.50	
05/01/2049	795,000	5.500%	21,862.50	816,862.50	838,725.00
	12,100,000		13,271,870.94	25,371,870.94	25,371,870.94

\$12,100,000
 Trout Creek Community Development District
 (St. Johns County, Florida)
 Capital Improvement Revenue Bonds, Series 2018
 Acquisition & Construction Fund

ARBITRAGE REBATE CALCULATION
 DETAIL REPORT

DATE	DESCRIPTION	RECEIPTS (PAYMENTS)	FUTURE VALUE @ BOND YIELD OF (5.425999%)
07/09/18	Beg Bal	-10,002,947.97	-13,073,206.78
07/12/18		2,005,857.98	2,620,357.49
09/11/18		2,834.72	3,670.79
09/11/18		2,115.00	2,738.80
09/11/18		4,815.84	6,236.23
09/11/18		41,183.89	53,330.69
09/14/18		4,815.84	6,233.44
09/14/18		2,834.72	3,669.16
09/14/18		2,115.00	2,737.58
09/14/18		41,183.89	53,306.90
09/19/18		9,500.00	12,287.31
09/19/18		1,902.06	2,460.13
09/19/18		79,700.00	103,084.04
09/26/18		-2,115.00	-2,732.70
09/26/18		-4,815.84	-6,222.33
09/26/18		-41,183.89	-53,211.85
09/26/18		-2,834.72	-3,662.61
10/15/18		46,377.00	59,752.56
11/30/18		1,143,094.46	1,462,950.62
11/30/18		1,680,014.14	2,150,109.04
12/05/18		474,936.07	607,379.00
12/05/18		3,240.99	4,144.79
12/05/18		319,487.49	408,581.29
12/19/18		241,343.37	308,003.60
12/24/18		378,915.99	483,215.02
03/20/19		420,107.87	528,937.00
03/20/19		137,414.53	173,011.82
03/20/19		40,324.53	50,770.62
03/20/19		549.00	691.22
03/20/19		1,176.15	1,480.83
03/20/19		229.00	288.32
04/08/19		7,198.00	9,038.42
04/08/19		1,317.63	1,654.53
04/08/19		4,191.50	5,263.20
04/17/19		-1,817.63	-2,279.32
05/06/19		-1.78	-2.23
05/09/19		55,157.38	68,941.71
05/09/19		487,888.45	609,816.22
05/09/19		223,237.20	279,026.21
05/09/19		6,300.00	7,874.43
05/09/19		510.00	637.45
05/09/19		189,460.77	236,808.74
05/09/19		3,442.30	4,302.56
05/09/19		70,632.54	88,284.26
07/02/19		80,150.77	99,394.67
07/03/19		93,708.78	116,190.63
08/09/19		18,800.00	23,185.88
08/09/19		204,071.10	251,679.15

\$12,100,000
 Trout Creek Community Development District
 (St. Johns County, Florida)
 Capital Improvement Revenue Bonds, Series 2018
 Acquisition & Construction Fund

ARBITRAGE REBATE CALCULATION
 DETAIL REPORT

DATE	DESCRIPTION	RECEIPTS (PAYMENTS)	FUTURE VALUE @ BOND YIELD OF (5.425999%)
08/09/19		334,117.54	412,064.31
08/09/19		58,571.31	72,235.50
08/09/19		233,873.02	288,433.60
08/09/19		67,449.60	83,185.02
09/24/19		178,658.10	218,867.91
09/24/19		209,291.40	256,395.71
09/24/19		11,725.00	14,363.90
10/04/19		212,274.27	259,663.48
10/04/19		104,364.37	127,663.21
10/04/19		82,898.92	101,405.71
10/17/19		59,750.00	72,947.74
10/17/19		43,026.65	52,530.49
10/17/19		1,663.00	2,030.33
07/06/20		175.53	206.20
09/02/20		0.29	0.34
10/01/20		0.14	0.16
11/03/20		0.01	0.01
02/01/21		0.01	0.01
03/01/21		0.01	0.01
04/01/21		0.01	0.01
06/02/21		0.01	0.01
09/02/21		0.01	0.01
10/04/21		0.01	0.01
02/01/22		0.01	0.01
03/01/22		0.01	0.01
05/02/22		0.26	0.28
06/01/22		3.23	3.43
01/06/23		15.71	16.14
07/09/23	MMkt Bal	4,990.85	4,990.85
07/09/23	MMkt Acc	6.10	6.10

07/09/23	TOTALS:	79,274.50	-262,780.98

ISSUE DATE:	07/09/18	REBATABLE ARBITRAGE:	-262,780.98
COMP DATE:	07/09/23	NET INCOME:	79,274.50
BOND YIELD:	5.425999%	TAX INV YIELD:	1.495597%

\$12,100,000
 Trout Creek Community Development District
 (St. Johns County, Florida)
 Capital Improvement Revenue Bonds, Series 2018
 Capitalized Interest Fund

ARBITRAGE REBATE CALCULATION
 DETAIL REPORT

DATE	DESCRIPTION	RECEIPTS (PAYMENTS)	FUTURE VALUE @ BOND YIELD OF (5.425999%)
07/09/18	Beg Bal	-849,542.65	-1,110,297.36
11/01/18		201,586.39	259,108.55
05/01/19		323,978.13	405,425.27
10/31/19		323,978.13	394,775.31
07/06/20		12,635.69	14,843.80

07/09/23	TOTALS:	12,635.69	-36,144.43

ISSUE DATE:	07/09/18	REBATABLE ARBITRAGE:	-36,144.43
COMP DATE:	07/09/23	NET INCOME:	12,635.69
BOND YIELD:	5.425999%	TAX INV YIELD:	1.650810%

\$12,100,000
 Trout Creek Community Development District
 (St. Johns County, Florida)
 Capital Improvement Revenue Bonds, Series 2018
 Debt Service Reserve Fund

ARBITRAGE REBATE CALCULATION
 DETAIL REPORT

DATE	DESCRIPTION	RECEIPTS (PAYMENTS)	FUTURE VALUE @ BOND YIELD OF (5.425999%)
07/09/18	Beg Bal	-819,509.38	-1,071,045.82
03/22/22		24,709.81	26,486.89
09/28/22		3,174.01	3,309.46
01/06/23		2,653.06	2,726.25
03/09/23		11,408.08	11,613.49
03/17/23		1,453.13	1,477.54
04/04/23		3,104.69	3,148.86
05/02/23		2,978.06	3,007.88
06/02/23		3,090.79	3,107.84
07/05/23		3,337.41	3,339.40
07/09/23	MMkt Bal	818,056.25	818,056.25
07/09/23	MMkt Acc	1,001.22	1,001.22

07/09/23	TOTALS:	55,457.13	-193,770.74

ISSUE DATE:	07/09/18	REBATABLE ARBITRAGE:	-193,770.74
COMP DATE:	07/09/23	NET INCOME:	55,457.13
BOND YIELD:	5.425999%	TAX INV YIELD:	1.326718%

\$12,100,000
 Trout Creek Community Development District
 (St. Johns County, Florida)
 Capital Improvement Revenue Bonds, Series 2018
 Costs of Issuance Fund

ARBITRAGE REBATE CALCULATION
 DETAIL REPORT

DATE	DESCRIPTION	RECEIPTS (PAYMENTS)	FUTURE VALUE @ BOND YIELD OF (5.425999%)
07/09/18	Beg Bal	-186,000.00	-243,089.98
07/09/18		50,000.00	65,346.77
07/09/18		40,000.00	52,277.42
07/09/18		36,000.00	47,049.67
07/09/18		42,500.00	55,544.75
07/20/18		1,750.00	2,283.40
11/15/18		5,000.00	6,413.37
11/20/18		9,000.00	11,535.49
04/17/19		1,817.63	2,279.32
05/06/19		1.78	2.23

07/09/23	TOTALS:	69.41	-357.57

ISSUE DATE:	07/09/18	REBATABLE ARBITRAGE:	-357.57
COMP DATE:	07/09/23	NET INCOME:	69.41
BOND YIELD:	5.425999%	TAX INV YIELD:	1.076001%

\$12,100,000
 Trout Creek Community Development District
 (St. Johns County, Florida)
 Capital Improvement Revenue Bonds, Series 2018
 Rebate Computation Credits

ARBITRAGE REBATE CALCULATION
 DETAIL REPORT

DATE	DESCRIPTION	RECEIPTS (PAYMENTS)	FUTURE VALUE @ BOND YIELD OF (5.425999%)
07/09/19		-1,730.00	-2,143.13
07/09/20		-1,760.00	-2,066.64
07/09/21		-1,780.00	-1,981.17
07/09/22		-1,830.00	-1,930.64
07/09/23		-1,960.00	-1,960.00

07/09/23	TOTALS:	-9,060.00	-10,081.59

ISSUE DATE: 07/09/18 REBATABLE ARBITRAGE: -10,081.59
 COMP DATE: 07/09/23
 BOND YIELD: 5.425999%

Tab 4



PRESTIGE
LANDSCAPES
OF NORTH FLORIDA, INC.

August 2023 Maintenance Report

Shearwater Outpost and Phase 3

PRESTIGE LANDSCAPES OF NORTH FLORIDA
CHRIS KENNY - OWNER
904-315-8041
ST. JOHNS, FLORIDA 32260
chris@pliflorida.com



Chris Kenny—Owner
904-315-8041
P.O. Box 600061
St. Johns, Florida 32260
chris@pliflorida.com

August, 2023

Wanda Gartman , Community Director
First Service Residential
100 Kayak Way
St. Augustine, FL 32092

Re: Landscape Maintenance Service Report

Below is the landscape maintenance report for Shearwater Outpost/Ph 3.

Weekly Maintenance

Maintenance crews are focused on mowing, edging, string trimming, hedge pruning, plant bed weed control, blowing, and litter removal. We are continuing grassy weed control with in the St. Augustine by manually removing unwanted Dallas Grass. Each week we are removing less and less, which is a good sign.

Irrigation

Our irrigation team completed the monthly inspection, which included nozzle cleaning and head/nozzle adjustments as needed throughout the property. We are currently operating at 125% seasonal adjust. Run times are 15 min for plant bed zones, 35 min turf sprays, 60 min turf rotors. Turf Zones are running 5 days per week, with bed zones running 2 days per week. this increase is due to the dry conditions we are having. Our techs replaced the clock on timber wolf and 10 decoders this month due to a lighting strike during a thunderstorm in the beginning of August. New clock and decoders are performing properly.

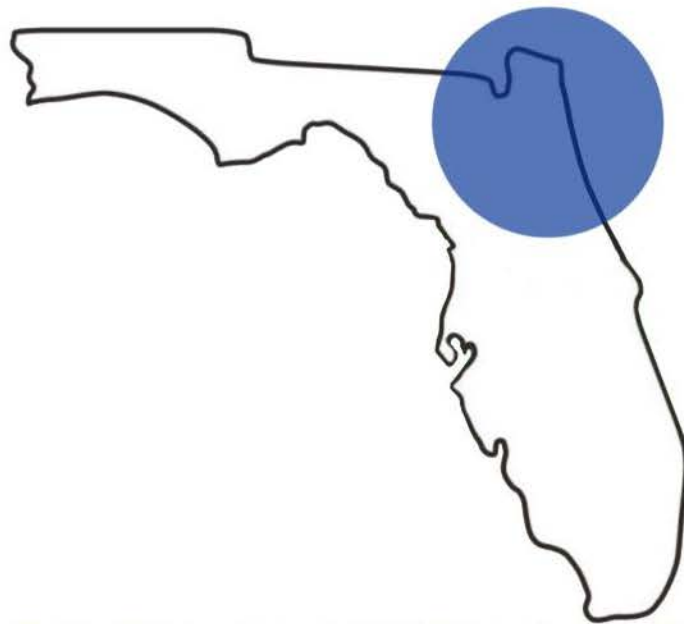
Agronomics

We applied the slow release granular fertilization this month as noted in last months report. The turf canopy has responded well to the application. Techs also spot treated turf weeds throughout ph3 and the outpost. Tree/shrub fertilization was completed as well.

You will notice the color is off within the turf in ph3. The ph levels are 7.4-8.4. When the ph is this high, the turf can not uptake all of the fertilization applied before leaching through the soil canopy. We suggest applying a series of Sulfur application to bring the ph levels down. Sulfur can be applied every 60 days. Cover the course of a year we can get the ph levels into the 6.5-6.8 range and manage it from there. Also applying Command top-dress to the turf during these applications will assist with the green up. Please let us know if you would like pricing on this package. Highly suggested to have a thicker turf canopy within ph3.

If you have any questions after reviewing our report, please contact us.

Sincerely,
Chris Kenny
Owner/President
chris@pliflorida.com



PRESTIGE

LANDSCAPES

OF NORTH FLORIDA, INC.

PRESTIGE LANDSCAPES OF NORTH FLORIDA
CHRIS KENNY - OWNER
904-315-8041
ST. JOHNS, FLORIDA 32260
chris@pliflorida.com



ECS Florida, LLC

Results for Arboriculture Assessment

Shearwater Property
100 Kayak Way, St. Augustine, Florida 32092

For: Trout Creek CDD c/o Rizzetta and Company
2806 North 5th Street, Suite 403, St Augustine, Florida 32084

ECS Project Number 55:5654

August 8, 2023





August 8, 2023

Ms. Melissa Dobbins
Trout Creek CDD c/o Rizzetta and Company
2806 North 5th Street
Suite 403
St Augustine, Florida 32084

ECS Project No. 55:5654

Reference: Results for Arboriculture Assessment, Shearwater Property, 100 Kayak Way, St. Augustine, St Johns County, Florida

Dear Ms. Dobbins:

ECS Florida, LLC (ECS) is pleased to provide you with results of our Arboriculture Assessment for the Shearwater Property. ECS services were provided in general accordance with ECS Proposal No. 55:8598 authorized on March 09, 2023.

If there are questions regarding this report, or a need for further information, please contact the undersigned.

ECS Florida, LLC

Joe Brinson
Forester/Certified Arborist
JLBrinson@ecslimited.com
904-626-5933

Jason Adams
Natural Resources Department Manager
JAdams2@ecslimited.com
813-302-1644

TABLE OF CONTENTS		PAGE
1.0	INTRODUCTION	1
2.0	OBSERVATIONS	2
3.0	TESTING & ANALYSIS	3
4.0	DISCUSSION	3
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Appendix I: Figures

Appendix II: Fee Comparison

Appendix III: Test Trees Photographs

Appendix IV: Tree Condition Photographs

Appendix V: IFAS Soils Analysis Sheets

Appendix VI: Glossary

1.0 INTRODUCTION

A Landscape Architect from Prosser, a local civil engineering firm contacted me on February 6, 2023, concerning the landscape trees in decline in the Trout Creek Community Development District (CDD), St. Johns County, FL. According to Prosser, the landscape tree located in the common areas, installation times range from Fall of 2015 on the trees along the Parkway south to the Amenity Center on Kayak Club Drive and from Spring of 2018 south of Kayak Club Drive to the current phase under construction. Some trees showing decline were installed as recent as Summer of 2020.

The landscape tree in decline are predominantly live oaks with a few magnolias. According to the site manager the trees started to decline approximately 2 years after they were planted. For example, the trees exhibit poor health, specifically canopy thinning, branch die-back, top die back and no fleshing out of new buds.

The CDD board and community they represent value the landscape trees, because the trees shade the sidewalks, provide aesthetic value to the property, provide natural habitat for birds and when mature they will have a canopy road entering the community. However, they are concerned about the lack of growth, poor aesthetics they are currently providing.

Assignment

My assignment was to:

1. Assess the current condition of landscape trees along Shearwater Parkway.
2. Determine whether conditions require removal.
3. Recommend an appropriate course of action for remediation.

Limits of Assignment

I was unable to perform tissue analysis due to IFAS not providing this type testing anymore. I did not perform a chemical analysis of the soils. Recommendations were made using the best available information and scientific data, obtained through testing and interviewing. In addition, assumptions were required due to the length of time since the trees were planted, and several maintenance contractors no longer under contract. I have no ability to determine if the trees received too much or too less water with information obtained.

Purpose and Use of the Report

Purpose:

The purpose of this report is to assess the current condition of the trees and provide recommendation for remediation.

Use:

This report is intended to be used by CDD board to assist in performing the Appropriate Response Process (ARP) to reverse the health decline and provide a basis for long-term and short-term maintenance. There will be further updates to this report as additional test results are obtained and the assessment results can be narrowed.

2.0 OBSERVATIONS

Site Description

Investigation Methods

Investigative methods used were visual inspection of roots and tree, soil ph and nutrient analysis, root excavation, general leaf density analysis, irrigation water ph testing and bulk density testing of the soil.

Site or Field Observations

The site is relatively flat, cleared then filled using the soil removed from the onsite ponds. The soils from the ponds on which the trees are located is sandy loam obtained from a depth that contains little organic matter. The site is maintained by local landscape firm, named VerdeGo.

Subject Tree Observations

The trees under review are a majority live oak (*Quercus virginiana*) with a few magnolias (*Magnolia grandiflorus*). The trees were planted in two phases, approximate ages are 3 and 5 years old. The trees are located along Shearwater Parkway exhibit poor growth and branch dieback, as well as top dieback. The trees are an average of 20 feet in height and average diameter at breast height (DBH) of 9 inches. The soils outside the root ball appears compacted and very dense with very little porosity. In addition, numerous trees have soil build up around the root flare and numerous trees were found to still contain the wire and straps around the top of the root ball. Within the soil build up around the root flare, numerous feeder roots have grown. Lastly, a few trees exhibited signs of chlorosis.

Information from Other Sources

- David Roane, Site Construction Manager stated trees were in good condition when Sun State was the maintenance contractor.
- Frank Murphy, CDD board member stated they have been in decline since he has been a community member.

Expert Opinion & Observations

- VerdeGo Inc. stated they are following an appropriate fertilization program.
- Prosser stated that the trees likely require a higher level of microbial activity, therefore beneficial bacteria need to be introduced to the soils around the declining trees.
- Sun State Nursery and Landscaping, Inc stated the trees were planted appropriately and were healthy when they were the maintenance contractor.
- Huntsman Tree Supplier, Inc, stated in their years of growing and maintaining live oaks, a majority of the time the reason for decline is the lack of an appropriate fertilization program.

3.0 TESTING & ANALYSIS

As part of my investigation, I picked 10 trees to use as test trees that I could visually inspect and monitor overtime to determine if the remedial activities are providing the expected benefits. I took approximately 40 digital photographs of the trees for closer analysis and for future reference of health. 18 of the photographs are included in this report Please refer to Appendices I, II and III for pictures and figures.

Soil nutrient and ph analysis was performed at various spots around the trees and common areas. The soil samples were sent to IFAS Extension Soil Testing Laboratory (IFAS). The information obtained is vital an assessment and results showed that a majority of the soils samples were high in ph (7.5 to 8.3). This can be detrimental to the health of the tree because as the ph increases, available nutrients are locked from uptake by the roots. In addition, testing of the nutrient content of the soil was performed and the soil analysis results are reflecting the soil contains adequate Potassium(K) and Magnesium (Mg), but was low in Phosphorous (P) in a majority of the samples. Available Nitrogen (N) is not tested for in soil samples. Please refer to the Appendix IV for the IFAS results, interpretation and their recommendations.

The additional soil samples taken around playground and Shearwater Parkway have not been received as of the date of this report.

A root investigation was performed using an AirSpade® and shovel. This was conducted to determine how the trees were planted and how the roots are growing. The results showed there is limited lateral root growth outside the root ball and on several trees I checked, the planting straps and wires were not removed from the top of the root ball. My visual inspection of the roots was difficult due to the density of the soil around the root ball. Therefore, an additional soil analysis was performed to determine the bulk density (porosity) of the soil. The reason for this analysis was to see how well the roots could grow through the soil. The results showed that the soil is very dense with little porosity, reducing the ability for of the roots extend away from the root ball. In addition, numerous trees have soil build up around the boll and root flare (tree volcanoes). This is due to mulching, and the mulch has broken down into organic matter and is not allowing the roots around the root ball to receive oxygen, which is vital to the health of the roots and tree.

Lastly, I tested the ph of the irrigation water to see if it was high in ph and was a potential cause of the soils being high in ph., Results were a 7.0 which is appropriate, therefore no concern with the irrigation water.

4.0 DISCUSSION

Common Problems

Overall Condition. A majority of the live oaks and magnolias along Shearwater Parkway are in fair to poor condition for their age and size. This is likely due to more than one issue. The trees in poor condition exhibit very slow to no growth. This is based on observations of trees with an abundance of moss, lichen and lack of new bud growth.

The soils are very high in ph, likely minimizing the nutrients the trees can uptake. Also, the IFAS soils analysis showed that Phosphorous was low and recommended fertilization using all four (4) macro-nutrients. (Please refer to IFAS soils analysis found in the Appendix IV) However, with high parent soil ph, the fertilizer applied will be difficult for the roots to uptake outside the root ball, unless the soil ph can be lowered or a sulfur amendment is added prior to the fertilization.

During the root investigation, I found minimal lateral roots outside the root ball, this may be contributed to the planting technique, but my opinion is that the soils are highly compacted and very dense making it difficult for the roots to extend outside the root ball. On a live oak tree planted three (3) years ago, I would expect to see more lateral roots extending out than what was observed during our root excavation. After a tree is planted, the tree puts most of its energy in growing roots, extending their reach outside the root ball. This is typically done much faster than the canopy growth. If roots cannot extend and grow, the tree canopy growth stalls or dies back. In a mature, healthy live oak and magnolia tree, the root system can have almost as much mass as the tree limbs.

The tree volcanoes are common problem in most settings and can be very detrimental to tree health long-term. The mulch itself is not the problem, it is porous, helps retain moisture and allows oxygen to reach the roots. However, if mulch is not removed on an annual basis when new mulch is added, the mulch builds up and begins to break down into organic soil that becomes too dense to allow for appropriate oxygen exchange which is detrimental to the trees health. Also can potentially cause rot around the root collar, weakening and killing the tree over-time..

5.0 CONCLUSIONS

A majority of the landscape trees are in fair to poor health, not aesthetically pleasing and are currently not an asset to the Trout Creek CDD. Trout Creek CDD has an abnormal amount of unhealthy trees. In other developments their will be a few trees showing signs of decline, but it not typical for 60% of the trees to show some form of decline. In my opinion, this is not due to one issue, but several issues combined. The high ph is concern and may not be able to fix long-term based on research. The fertilization program also may not be adequate based on these results of soils analysis. My main concern is the parent material used to fill the site is basically sterile soil, containing no microbial activity and has poor structure, inhibiting root growth. The "tree volcanoes" are a concern, but minor to the root's ability to grow through the soil. Furthermore, the volcanoes can have long-term consequences to the root flare causing fungal rot to take hold. However, in my opinion the trees for the lack of a better word, just need more TLC to address the poor health. To address the decline, each tree in poor health will need several types of remedial actions to make them respond and start to improve.

Given the initial plans and ongoing testing for the remedial actions, the trees are anticipated to start responding within 6 to 12 months after all actions have been started.

6.0 RECOMMENDATIONS AND ESTIMATED COSTS

ECS recommends the following options for remediation. (Fees will vary based on economies of scale)

- Pruning trees of dead wood, removing lichen and moss.

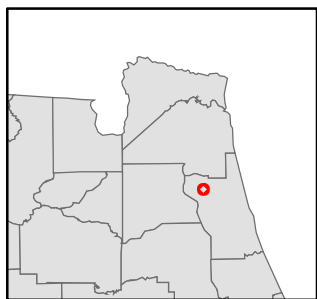
- Cost Estimate : ~\$150 per tree;
- Soil Inoculation
 - Cost Estimate: See appendix for comparison of Huntsman and Wild Earth proposals;
- Sulfur Amendments (lower ph of soil)
 - Cost Estimate: ~\$40 per 1000 sq/ft at a rate of 30 lbs per 1000 sq/ft;
- Removing volcanoes around root flare
 - Cost Estimate: Please refer to proposals from VerdeGo and Prestige;
- Removal of wires and straps
 - Cost Estimate: ~\$50 per tree;
- Tree Replacement - 4" caliper (includes planting)
 - Cost Estimate: ~\$350 per live oak tree; ~\$200 per southern magnolia

7.0 LIMITATIONS OF THIS REPORT

It is important to note that the conclusions of this report are necessarily based on the conditions observed on the day of the field investigations, as well as our scientific judgment of the issues and site's potential to grow trees. Due to this "snapshot" view of the site, the results presented in this report may not accurately reflect changing site conditions and spatial locations.

This report is provided for the exclusive use of the listed client. This report is not intended to be used or relied upon in conjunction with other projects or by other unidentified third parties. The use of this report by any undesignated party will be at such party's sole risk and ECS disclaims liability for any such third party use or reliance.



Appendix I: Figures



St Johns County,
Florida

Shearwater (Trout Creek CDD) Tree Assessment
 2806 N 5TH ST STE 403
 St. Augustine, FL 32092

Legend

-  Test Tree
-  Parcel

Approximate Test Tree Locations





St Johns County, Florida

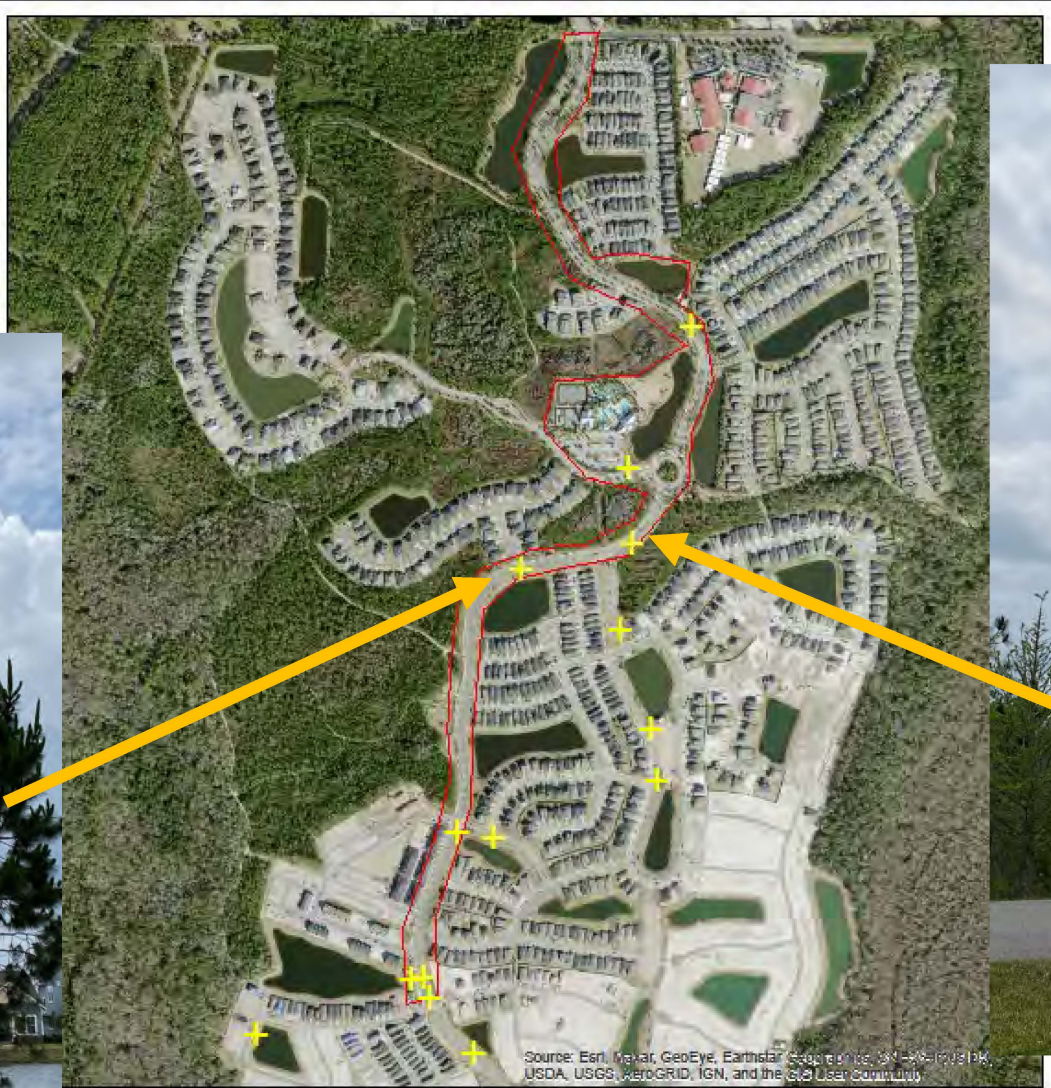
Shearwater (Trout Creek CDD) Tree Assessment
 2806 N 5TH ST STE 403
 St. Augustine, FL 32092

- Legend**
- + Sample Locations
 - Parcel

Approximate Soil Sample Locations



Source: Esri, DeLorme, GeoEye, Earthstar, Google, IGN, Intermap, Inc., Swire, USDA, USGS, AeroGRID, IGN, and the GIS User Community



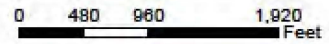
St Johns County, Florida

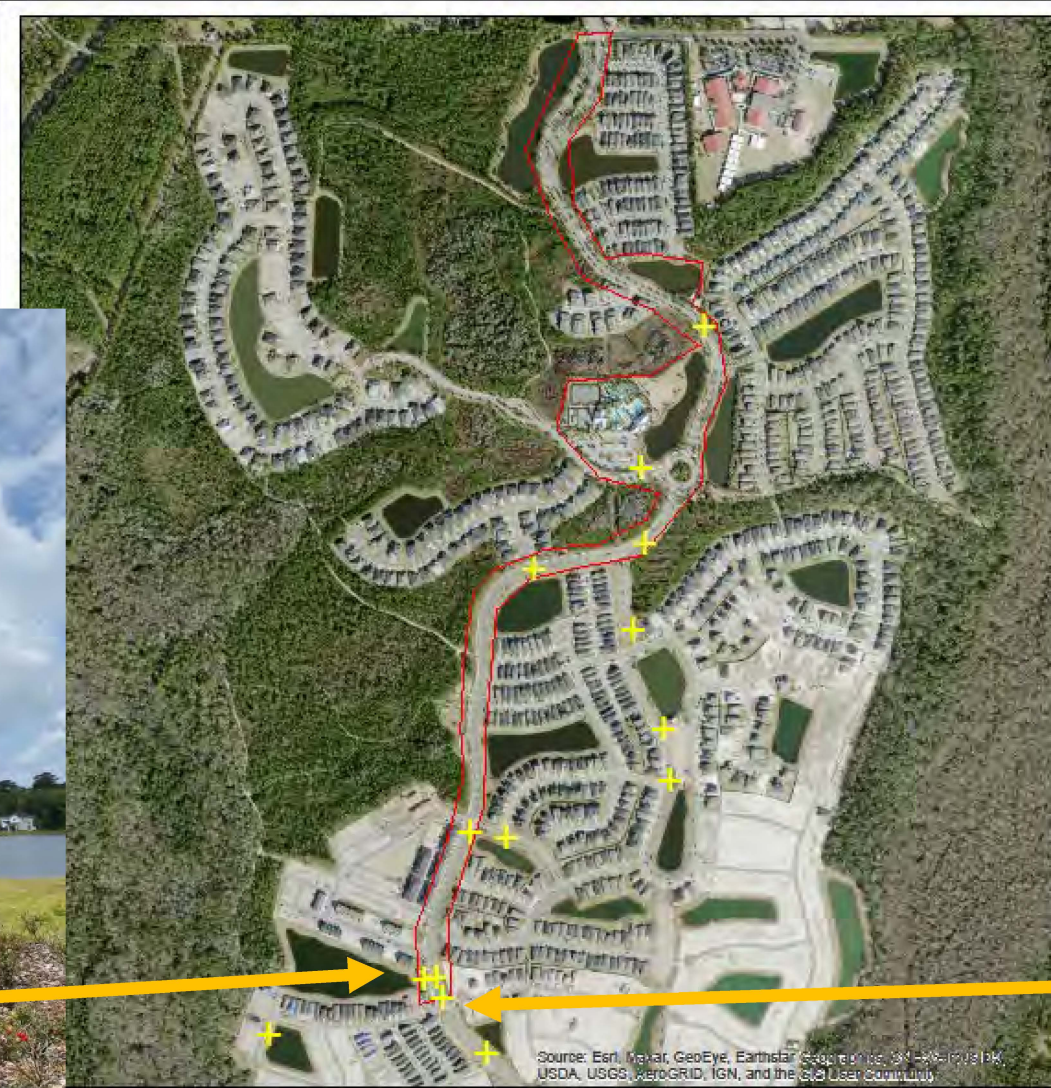
Shearwater (Trout Creek CDD) Tree Assessment
 2806 N 5TH ST STE 403
 St. Augustine, FL 32092

Legend

- + Sample Locations
- Parcel

Approximate Soil Sample Locations





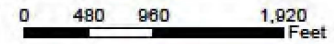
St Johns County, Florida

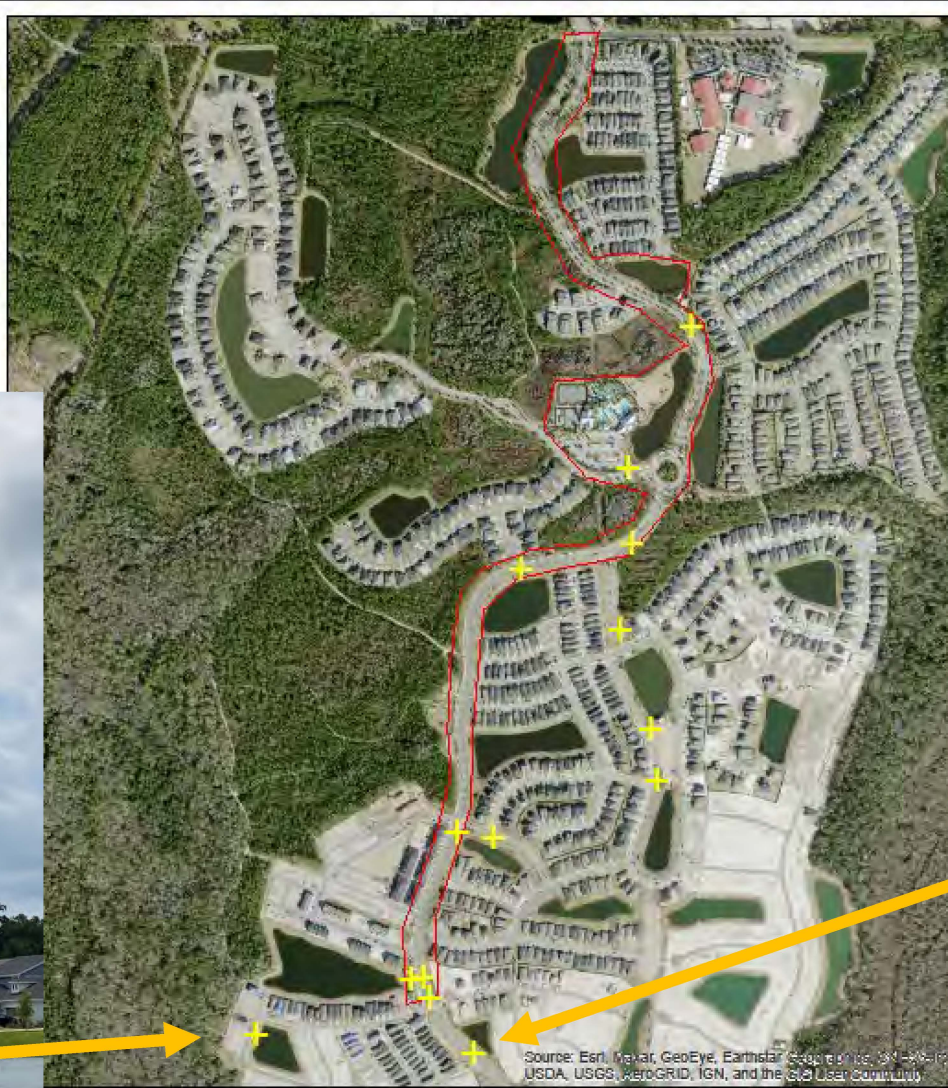
Shearwater (Trout Creek CDD) Tree Assessment
 2806 N 5TH ST STE 403
 St. Augustine, FL 32092

Legend

- + Sample Locations
- Parcel

Approximate Soil Sample Locations



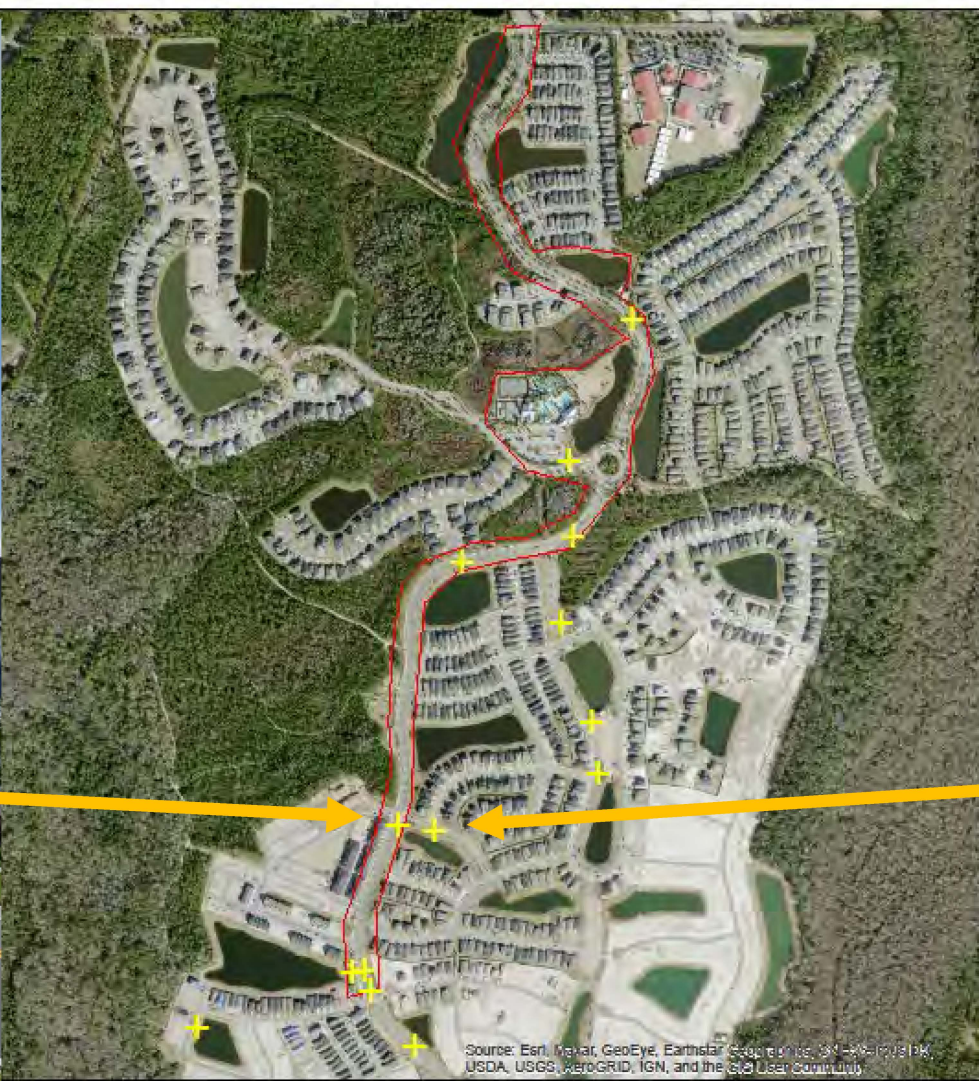


Source: Esri, Intel, GeoEye, Earthstar, Google, IGN, CNES, USDA, USGS, AeroGRID, IGN, and the GIS User Community



St Johns County, Florida

<p>Shearwater (Trout Creek CDD) Tree Assessment 2806 N 5TH ST STE 403 St. Augustine, FL 32092</p>		<p>Approximate Soil Sample Locations</p>	
<p>Legend</p> <p>+ Sample Locations</p> <p>Parcel</p>		<p>0 480 960 1,920 Feet</p>	

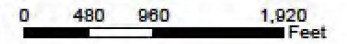


St Johns County, Florida

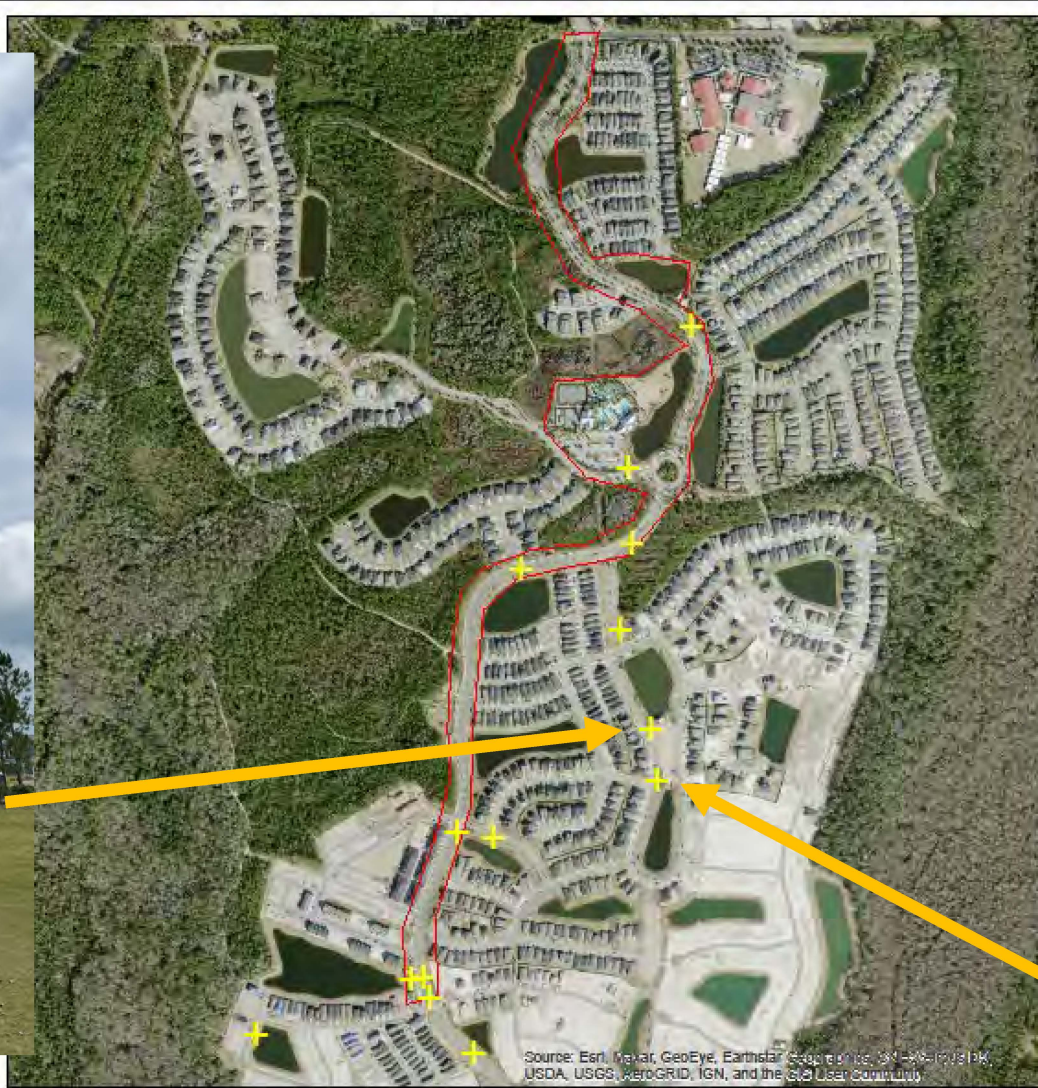
Shearwater (Trout Creek CDD) Tree Assessment
 2806 N 5TH ST STE 403
 St. Augustine, FL 32092

- Legend**
- + Sample Locations
 - Parcel

Approximate Soil Sample Locations



Source: Esri, Intel, GeoEye, Earthstar, GeoEye, IGN, AerGRID, IGN, and the GIS User Community



Source: Esri, Intel, GeoEye, Earthstar, GeoEye, IGN, GeoEye, Mapbox, USDA, USGS, AeroGRID, IGN, and the GIS User Community



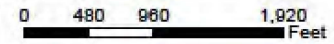
St Johns County, Florida

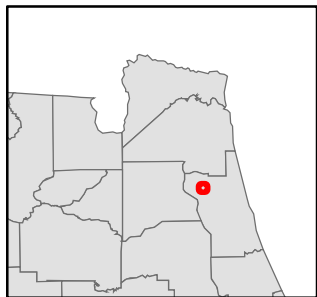
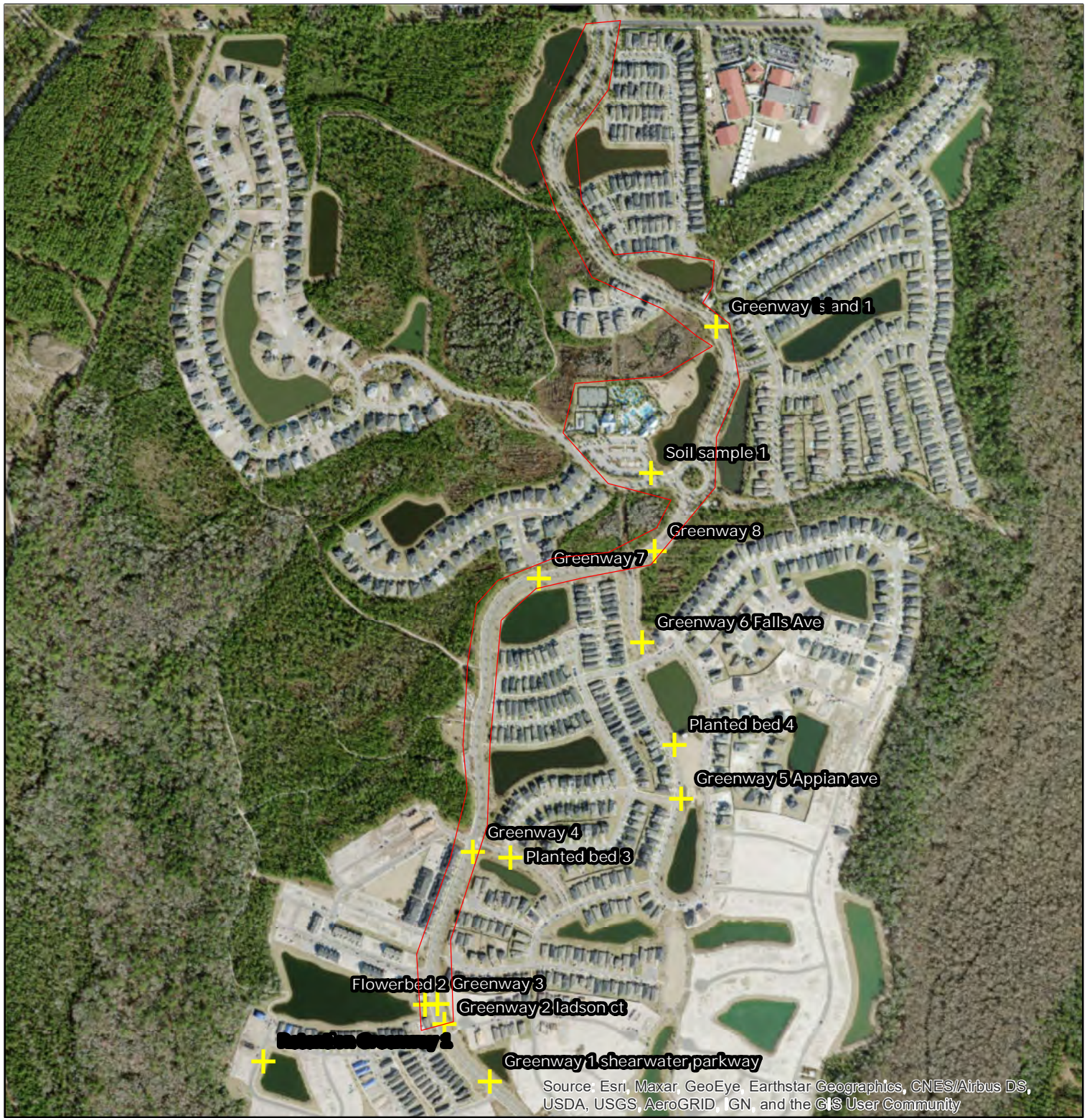
Shearwater (Trout Creek CDD) Tree Assessment
 2806 N 5TH ST STE 403
 St. Augustine, FL 32092

Legend

- + Sample Locations
- Parcel

Approximate Soil Sample Locations





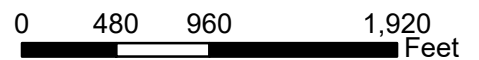
St Johns County, Florida

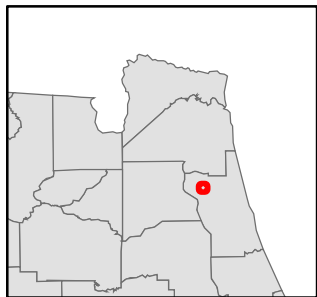
Shearwater (Trout Creek CDD) Tree Assessment
 2806 N 5TH ST STE 403
 St. Augustine, FL 32092

Legend

- + Sample Locations
- Parcel

Approximate Soil Sample Locations





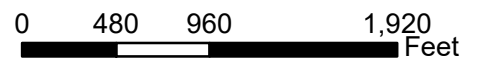
St Johns County,
Florida

Shearwater (Trout Creek CDD) Tree Assessment
 2806 N 5TH ST STE 403
 St. Augustine, FL 32092

Legend

- + Sample Locations
- Parcel

Approximate Soil Sample Locations



Appendix II: Fee Comparison



Comparison of Huntsman's and VerdeGo Proposals

Goal: The purpose of this comparison is to provide the CDD direction moving forward to treat the trees for improved health and long-term sustainability in the landscape.

Huntsman Proposal:

Scope: Huntsman proposes to prune dead wood, remove lichen, and moss and amend soil with proprietary solution around 10 trees, proposal include labor and material.

Total cost: \$6,500 with a per tree cost of \$650. Inoculation only \$275

VerdeGo Proposal:

Scope: VerdeGo proposes to amend the soil with Wild Earth products around 30 trees. Inoculation only

Total cost: \$12,629.30 with a per tree cost of \$421.

The two proposals are similar in the fact that they are proposing to use products that provide the like amendments. Meaning, they both contain microorganisms that are typically found in natural healthy soils. These microorganisms help process nutrients for the trees. Per my investigation, I believe this is one of the main issues for the tree decline. The soil used for fill material, as stated previously, was removed from depths that do not contain microorganisms due to the lack of organic material. The organisms will help with breaking up the soil over time as they slowly process it. Also, allowing earthworms and grubs to become more numerous further breaking up the soil.

The inoculations are likely the same, but I have no experience with either or have any feedback from others who have. Also, I could not obtain breakdown information on Huntsman nor Wild Earth inoculations as they are proprietary. Although from what I understand of these types of amendments, they all contain the same ingredients, but contain different in the number of live microorganisms.

The fee estimates differ somewhat, in that the Huntsman proposal is cheaper at \$275 per tree compared to \$421 per tree for just the inoculation. However, the overall cost is more in the Huntsman proposal at \$650 per tree.

Right now, the Huntsman proposal is better based on the pruning. As it will have an immediate effect on aesthetics. However, this should be based on cost, therefore my recommendation is to go back to VerdeGo and have them add in pruning and moss/lichen removal, to have a better fee comparison.



Estimate

Date	Estimate #
6/28/2023	23-2110

13461 29th Road
Lake City, FL 32024

<i>Name/ Address</i>
Sun State Nursery & Landscaping, Inc. 9362 Phillips Highway Jacksonville, FL 32256

P.O. No.	Rep	Project	Field
Paul	JH	Fertilization	

Description	Qty	Rate	Total
Deep-root Injection/granular fertilization + fungicide - 10" cal.	10	275.00	2,750.00
Deadwood Oaks*	10	300.00	3,000.00
Spray for Lichen	10	75.00	750.00
*not all oaks may need deadwooding.			

Please call Jimmy @ (352) 279-4411 if you have any questions on this Estimate.		Subtotal	\$6,500.00
		Sales Tax (0.0%)	\$0.00
		Total	\$6,500.00



PROPOSAL

Mailing Address

Trout Creek CDD
Trout Creek CDD c/o Rizetta & Company
3434 Colwell Ave, Suite 200
Tampa, FL 33614

Job Address

Shearwater
100 Kayak Way
St. Augustine, FL 32092

Date: October 24, 2022

Phone: Tampa

Opportunity#: 8914

Job Summary:

Amend soil around 30 trees to encourage growth using Wild Earth products and process. Proposal includes labor and all materials to complete the process.

** Update 10/24/2022**

The final tree candidates to receive treatment are as follows

Trees are numbered from the Tree Health Assessment list provided by Tim O'Reilly

30 Live oaks numbered 21-50 totaling 196 Caliper inches

Landscape Enhancement

Quantity	Description	Unit	Unit Price	Ext Price
50.00	Labor and Prep	Hr	\$45.59	\$2,279.40
30.00	Tree Amendements	Ea	\$333.33	\$9,999.90
1.00	Disposal Fee	Ea	\$350.00	\$350.00
Landscape Enhancement Total				\$12,629.30



PROPOSAL

Proposal Total: \$12,629.30

Note: This proposal includes all labor and material necessary to complete the job.

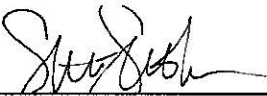
Payment due 30 days after receipt of invoice.

All material is guaranteed for one year as long as proper maintenance and landscape practices are being performed. All work to be completed in a workman-like manner according to standard practices. Any changes or additional work from the above specifications involving extra cost will be executed only upon written orders, and will become an extra charge over and above the estimates. Any verbal authorizations given by the customer will be treated the same as a written order even if authorization is not written.

Verdego employees are fully covered by workman's compensation insurance.

ACCEPTANCE OF PROPOSAL

I/WE have reviewed your proposal and hereby indicate our acceptance of the same, as per the scope, specifications and amounts mentioned in the proposal form. I/We agree to the proposed terms of payment and will release the funds as per agreed herein.

By 
Scott Settlemares

Date 10/24/2022
VerdeGo

By _____
Date _____
Trout Creek CDD

Appendix III: Test Trees Photographs



1 - Test Tree 1



2 - Test Tree 2



3 - Test Tree 3



4 - Test Tree 4



5 - Test Tree 5



6 - Test Tree 6



7 - Test Tree 7



8 - Test Tree 8



9 - Test Tree 9



10 - Test Tree 10

Appendix IV: Tree Condition Photographs



Picture of Upper Tree Strap Not Removed.



Severe Canopy Die-Back



Picture of Straps Not Removed



Magnolia with Branch Die-Back



Picture of Soils removed from Around Root Collar



Picture of Depth of Soil Around Root Cooler



Very Poor Health





Picture of Live Oak Tree with Major Soil Build Up

Appendix V: IFAS Soils Analysis Sheets

Landscape And Vegetable Garden Test Report

To:
Joseph Brinson
7873 Timberlin Park Blvd
Jacksonville FL, 32256
Tel: (904)626-5933

For more information contact:
Freeman, Terra
St. Johns County Coop Extn Service
3125 Agricultural Center Dr.
St Augustine FL, 32092-0572
Tel: 904-209-0430

Client Identification: GW 1

Set Number: E75696

Lab Number: E194216

Crop: **Woody orn/trees in the landscape**

Report Date: 13-Apr-23

Soil Test Results and Their Interpretations

Target pH: 6.0	This is the pH at which the above crop will grow at its optimum
pH (1:2 Sample:Water): 8.3	This is the pH of your sample in water medium
A-E Buffer Value: N/A	Buffer pH is the pH of your soil in Adams-Evans Buffer(A-E Buffer). This is done to determine the lime requirement, which will help increase the soil pH to the target pH level desired by the crop. If the pH is higher than Target pH, Buffer pH will not be determined

AB-DTPA Extractable Nutrients

Nutrients	Level mg/kg or ppm	Interpretation	Nutrients	Level mg/kg or ppm	}	*For these nutrients see directions on the following pages
Phosphorus (P)	3	LOW	Sulfur (S)	4.8		
Potassium (K)	17		Copper (Cu)	0.1		
Magnesium (Mg)	27		Manganese (Mn)	0.2		
Calcium (Ca)	274	Ca is typically adequate in Florida soils	Zinc (Zn)	0.2		

Lime and Fertilizer Recommendations

Crop: **Woody orn/trees in the landscape**

Lime:	0.00	lbs per 1000 sq. ft.
Nitrogen(N):	2.30	lbs per 1000 sq. ft.
Phosphorus(P ₂ O ₅):	0.70	lbs per 1000 sq. ft.
Potassium(K ₂ O):	1.40	lbs per 1000 sq. ft.
Magnesium(Mg):	0.46	lbs per 1000 sq. ft.

We do not test soil for N as there is no meaningful soil test for predicting N availability. Thus, the N recommendation was developed from research that measured response of the indicated crop to applied N fertilizer. If you expect significant nutrient release from organic sources such as crop residues or organic amendments, estimate the amount mineralized and subtract that amount from the fertilizer recommendations given below to arrive at crop needs.

IMPORTANT: Prior to making any of the recommended applications, read carefully the footnotes/directions on this report. If you have any questions, please call the county extension agent listed above.

The soil has been determined to be calcareous in nature because of its pH (>=7.4). At this pH, AB-DTPA extraction method was found suitable. However, only Phosphorus(P) was calibrated. No calibration was possible for Potassium(K) and Magnesium (Mg). Therefore, the recommendations for K and Mg are provided solely for successful crop performance and yields. Nitrogen(N) recommendations are provided based on research data and not on a soil test. Research studies are underway at different locations in the state to identify an appropriate extraction method for improved interpretations and recommendations for these soils. At that time, the recommendations will be modified, as appropriate

Prior to making any of the above recommended applications, it is important to read carefully the following footnotes and follow the directions provided on fertilizer applications, timing, doses, sources, sulfur and micronutrients, irrigation, etc.

Directions

Sample Number: 194216

Crop: Woody orn/trees in the landscape

General

- Indicated fertilizer amounts, coupled with nutrients already in the soil, will satisfy the crop-nutrient requirement for this growing season. Fertilizer and water management are linked. Maximum fertilizer efficiency is achieved only with close attention to water management. Supply only enough irrigation water to satisfy plant requirements and minimize leaching conditions.
- Established trees (more than three to five years since transplanting) do not need routine fertilization.

For recently-planted trees, broadcast fertilizer within a diameter of 1.5 times the dripline diameter.

- Broadcast P2O5 either in one application or as half the recommended amount in each of two applications during the growing season. To minimize leaching losses, broadcast N and K2O in small increments throughout the growing season. Schedule one application every 12 weeks (three times per growing season), adding 33% of the recommended amount of N and K2O at each application. To insure equal coverage when fertilizer rates are small, blend all compatible fertilizers.

Soil pH

- The pH of this soil is quite high. If this is a natural condition (i.e. if it is not from the over-application of lime), it is generally impractical to lower the soil pH with soil amendments. Use plant species that are tolerant of high soil pH.

Sulfur

- Application of sulfur is not required if test value is greater than 6.0 mg/kg or ppm. If the soil test value is less than 6.0 mg/kg or ppm apply sulfur as shown below:

Fertilizer should contain 15 to 20 lb sulfur/A. Apply as a sulfate (eg. gypsum, ammonium sulfate, magnesium sulfate, potassium sulfate, potassium magnesium sulfate), since elemental sulfur will react too slowly to supply the sulfur needs of the current crop.

Magnesium

- Apply the equivalent of 35 lb Mg/A, or 0.8 lb Mg per 1000 sq. ft., in a soluble form, such as magnesium sulfate or potassium magnesium sulfate.

Landscape And Vegetable Garden Test Report

To:
Joseph Brinson
7873 Timberlin Park Blvd
Jacksonville FL, 32256
Tel: (904)626-5933

For more information contact:
Freeman, Terra
St. Johns County Coop Extn Service
3125 Agricultural Center Dr.
St Augustine FL, 32092-0572
Tel: 904-209-0430

Client Identification: GW 2

Set Number: E75696

Lab Number:

E194217

Crop: **Woody orn/trees in the landscape**

Report Date: 13-Apr-23

Soil Test Results and Their Interpretations

Target pH: 6.0	This is the pH at which the above crop will grow at its optimum
pH (1:2 Sample:Water): 8.1	This is the pH of your sample in water medium
A-E Buffer Value: N/A	Buffer pH is the pH of your soil in Adams-Evans Buffer(A-E Buffer). This is done to determine the lime requirement, which will help increase the soil pH to the target pH level desired by the crop. If the pH is higher than Target pH, Buffer pH will not be determined

AB-DTPA Extractable Nutrients

Nutrients	Level mg/kg or ppm	Interpretation	Nutrients	Level mg/kg or ppm	
Phosphorus (P)	1	LOW	Sulfur (S)	10.4	}
Potassium (K)	15		Copper (Cu)	0.1	
Magnesium (Mg)	34		Manganese (Mn)	0.1	
			Zinc (Zn)	0.1	
Calcium (Ca)	348	Ca is typically adequate in Florida soils			

*For these nutrients see directions on the following pages

Lime and Fertilizer Recommendations

Crop: **Woody orn/trees in the landscape**

Lime:	0.00	lbs per 1000 sq. ft.
Nitrogen(N):	2.30	lbs per 1000 sq. ft.
Phosphorus(P ₂ O ₅):	0.70	lbs per 1000 sq. ft.
Potassium(K ₂ O):	1.40	lbs per 1000 sq. ft.
Magnesium(Mg):	0.46	lbs per 1000 sq. ft.

We do not test soil for N as there is no meaningful soil test for predicting N availability. Thus, the N recommendation was developed from research that measured response of the indicated crop to applied N fertilizer. If you expect significant nutrient release from organic sources such as crop residues or organic amendments, estimate the amount mineralized and subtract that amount from the fertilizer recommendations given below to arrive at crop needs.

IMPORTANT: Prior to making any of the recommended applications, read carefully the footnotes/directions on this report. If you have any questions, please call the county extension agent listed above.

The soil has been determined to be calcareous in nature because of its pH (>=7.4). At this pH, AB-DTPA extraction method was found suitable. However, only Phosphorus(P) was calibrated. No calibration was possible for Potassium(K) and Magnesium (Mg). Therefore, the recommendations for K and Mg are provided solely for successful crop performance and yields. Nitrogen(N) recommendations are provided based on research data and not on a soil test. Research studies are underway at different locations in the state to identify an appropriate extraction method for improved interpretations and recommendations for these soils. At that time, the recommendations will be modified, as appropriate

Prior to making any of the above recommended applications, it is important to read carefully the following footnotes and follow the directions provided on fertilizer applications, timing, doses, sources, sulfur and micronutrients, irrigation, etc.

Directions

Sample Number: 194217

Crop: Woody orn/trees in the landscape

General

- Indicated fertilizer amounts, coupled with nutrients already in the soil, will satisfy the crop-nutrient requirement for this growing season. Fertilizer and water management are linked. Maximum fertilizer efficiency is achieved only with close attention to water management. Supply only enough irrigation water to satisfy plant requirements and minimize leaching conditions.
- Established trees (more than three to five years since transplanting) do not need routine fertilization.

For recently-planted trees, broadcast fertilizer within a diameter of 1.5 times the dripline diameter.

- Broadcast P₂O₅ either in one application or as half the recommended amount in each of two applications during the growing season. To minimize leaching losses, broadcast N and K₂O in small increments throughout the growing season. Schedule one application every 12 weeks (three times per growing season), adding 33% of the recommended amount of N and K₂O at each application. To insure equal coverage when fertilizer rates are small, blend all compatible fertilizers.

Soil pH

- The pH of this soil is quite high. If this is a natural condition (i.e. if it is not from the over-application of lime), it is generally impractical to lower the soil pH with soil amendments. Use plant species that are tolerant of high soil pH.

Sulfur

- Application of sulfur is not required if test value is greater than 6.0 mg/kg or ppm. If the soil test value is less than 6.0 mg/kg or ppm apply sulfur as shown below:

Fertilizer should contain 15 to 20 lb sulfur/A. Apply as a sulfate (eg. gypsum, ammonium sulfate, magnesium sulfate, potassium sulfate, potassium magnesium sulfate), since elemental sulfur will react too slowly to supply the sulfur needs of the current crop.

Landscape And Vegetable Garden Test Report

To:
Joseph Brinson
7873 Timberlin Park Blvd
Jacksonville FL, 32256
Tel: (904)626-5933

For more information contact:
Freeman, Terra
St. Johns County Coop Extn Service
3125 Agricultural Center Dr.
St Augustine FL, 32092-0572
Tel: 904-209-0430

Client Identification: GW 3

Set Number: E75696

Lab Number: E194218

Crop: **Woody orn/trees in the landscape**

Report Date: 13-Apr-23

Soil Test Results and Their Interpretations

Target pH: 6.0	This is the pH at which the above crop will grow at its optimum
pH (1:2 Sample:Water): 8.4	This is the pH of your sample in water medium
A-E Buffer Value: N/A	Buffer pH is the pH of your soil in Adams-Evans Buffer(A-E Buffer). This is done to determine the lime requirement, which will help increase the soil pH to the target pH level desired by the crop. If the pH is higher than Target pH, Buffer pH will not be determined

AB-DTPA Extractable Nutrients

Nutrients	Level mg/kg or ppm	Interpretation	Nutrients	Level mg/kg or ppm	
Phosphorus (P)	2	LOW	Sulfur (S)	10.2	} *For these nutrients see directions on the following pages
Potassium (K)	12		Copper (Cu)	0.1	
Magnesium (Mg)	31		Manganese (Mn)	0.1	
			Zinc (Zn)	0.1	
Calcium (Ca)	321	Ca is typically adequate in Florida soils			

Lime and Fertilizer Recommendations

Crop: **Woody orn/trees in the landscape**

Lime:	0.00	lbs per 1000 sq. ft.
Nitrogen(N):	2.30	lbs per 1000 sq. ft.
Phosphorus(P ₂ O ₅):	0.70	lbs per 1000 sq. ft.
Potassium(K ₂ O):	1.40	lbs per 1000 sq. ft.
Magnesium(Mg):	0.46	lbs per 1000 sq. ft.

We do not test soil for N as there is no meaningful soil test for predicting N availability. Thus, the N recommendation was developed from research that measured response of the indicated crop to applied N fertilizer. If you expect significant nutrient release from organic sources such as crop residues or organic amendments, estimate the amount mineralized and subtract that amount from the fertilizer recommendations given below to arrive at crop needs.

IMPORTANT: Prior to making any of the recommended applications, read carefully the footnotes/directions on this report. If you have any questions, please call the county extension agent listed above.

The soil has been determined to be calcareous in nature because of its pH (>=7.4). At this pH, AB-DTPA extraction method was found suitable. However, only Phosphorus(P) was calibrated. No calibration was possible for Potassium(K) and Magnesium (Mg). Therefore, the recommendations for K and Mg are provided solely for successful crop performance and yields. Nitrogen(N) recommendations are provided based on research data and not on a soil test. Research studies are underway at different locations in the state to identify an appropriate extraction method for improved interpretations and recommendations for these soils. At that time, the recommendations will be modified, as appropriate

Prior to making any of the above recommended applications, it is important to read carefully the following footnotes and follow the directions provided on fertilizer applications, timing, doses, sources, sulfur and micronutrients, irrigation, etc.

Directions

Sample Number: 194218

Crop: Woody orn/trees in the landscape

General

- Indicated fertilizer amounts, coupled with nutrients already in the soil, will satisfy the crop-nutrient requirement for this growing season. Fertilizer and water management are linked. Maximum fertilizer efficiency is achieved only with close attention to water management. Supply only enough irrigation water to satisfy plant requirements and minimize leaching conditions.
- Established trees (more than three to five years since transplanting) do not need routine fertilization.

For recently-planted trees, broadcast fertilizer within a diameter of 1.5 times the dripline diameter.

- Broadcast P₂O₅ either in one application or as half the recommended amount in each of two applications during the growing season. To minimize leaching losses, broadcast N and K₂O in small increments throughout the growing season. Schedule one application every 12 weeks (three times per growing season), adding 33% of the recommended amount of N and K₂O at each application. To insure equal coverage when fertilizer rates are small, blend all compatible fertilizers.

Soil pH

- The pH of this soil is quite high. If this is a natural condition (i.e. if it is not from the over-application of lime), it is generally impractical to lower the soil pH with soil amendments. Use plant species that are tolerant of high soil pH.

Sulfur

- Application of sulfur is not required if test value is greater than 6.0 mg/kg or ppm. If the soil test value is less than 6.0 mg/kg or ppm apply sulfur as shown below:

Fertilizer should contain 15 to 20 lb sulfur/A. Apply as a sulfate (eg. gypsum, ammonium sulfate, magnesium sulfate, potassium sulfate, potassium magnesium sulfate), since elemental sulfur will react too slowly to supply the sulfur needs of the current crop.

Landscape And Vegetable Garden Test Report

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Jacksonville FL, 32256
Tel: (904)626-5933

For more information contact:
Freeman, Terra
St. Johns County Coop Extn Service
3125 Agricultural Center Dr.
St Augustine FL, 32092-0572
Tel: 904-209-0430

Client Identification: GW 4

Set Number: E75696

Lab Number:

E194219

Crop: **Woody orn/trees in the landscape**

Report Date: 13-Apr-23

Soil Test Results and Their Interpretations

Target pH: 6.0	This is the pH at which the above crop will grow at its optimum
pH (1:2 Sample:Water): 8.0	This is the pH of your sample in water medium
A-E Buffer Value: N/A	Buffer pH is the pH of your soil in Adams-Evans Buffer(A-E Buffer). This is done to determine the lime requirement, which will help increase the soil pH to the target pH level desired by the crop. If the pH is higher than Target pH, Buffer pH will not be determined

AB-DTPA Extractable Nutrients

Nutrients	Level mg/kg or ppm	Interpretation	Nutrients	Level mg/kg or ppm	
Phosphorus (P)	2	LOW	Sulfur (S)	23.6	} *For these nutrients see directions on the following pages
Potassium (K)	11		Copper (Cu)	0.1	
Magnesium (Mg)	43		Manganese (Mn)	0.1	
			Zinc (Zn)	0.2	
Calcium (Ca)	414	Ca is typically adequate in Florida soils			

Lime and Fertilizer Recommendations

Crop: **Woody orn/trees in the landscape**

Lime:	0.00	lbs per 1000 sq. ft.
Nitrogen(N):	2.30	lbs per 1000 sq. ft.
Phosphorus(P ₂ O ₅):	0.70	lbs per 1000 sq. ft.
Potassium(K ₂ O):	1.40	lbs per 1000 sq. ft.
Magnesium(Mg):	0.00	lbs per 1000 sq. ft.

We do not test soil for N as there is no meaningful soil test for predicting N availability. Thus, the N recommendation was developed from research that measured response of the indicated crop to applied N fertilizer. If you expect significant nutrient release from organic sources such as crop residues or organic amendments, estimate the amount mineralized and subtract that amount from the fertilizer recommendations given below to arrive at crop needs.

IMPORTANT: Prior to making any of the recommended applications, read carefully the footnotes/directions on this report. If you have any questions, please call the county extension agent listed above.

The soil has been determined to be calcareous in nature because of its pH (>=7.4). At this pH, AB-DTPA extraction method was found suitable. However, only Phosphorus(P) was calibrated. No calibration was possible for Potassium(K) and Magnesium (Mg). Therefore, the recommendations for K and Mg are provided solely for successful crop performance and yields. Nitrogen(N) recommendations are provided based on research data and not on a soil test. Research studies are underway at different locations in the state to identify an appropriate extraction method for improved interpretations and recommendations for these soils. At that time, the recommendations will be modified, as appropriate

Prior to making any of the above recommended applications, it is important to read carefully the following footnotes and follow the directions provided on fertilizer applications, timing, doses, sources, sulfur and micronutrients, irrigation, etc.

Directions

Sample Number: 194219

Crop: Woody orn/trees in the landscape

General

- Indicated fertilizer amounts, coupled with nutrients already in the soil, will satisfy the crop-nutrient requirement for this growing season. Fertilizer and water management are linked. Maximum fertilizer efficiency is achieved only with close attention to water management. Supply only enough irrigation water to satisfy plant requirements and minimize leaching conditions.
- Established trees (more than three to five years since transplanting) do not need routine fertilization.

For recently-planted trees, broadcast fertilizer within a diameter of 1.5 times the dripline diameter.

- Broadcast P₂O₅ either in one application or as half the recommended amount in each of two applications during the growing season. To minimize leaching losses, broadcast N and K₂O in small increments throughout the growing season. Schedule one application every 12 weeks (three times per growing season), adding 33% of the recommended amount of N and K₂O at each application. To insure equal coverage when fertilizer rates are small, blend all compatible fertilizers.

Soil pH

- The pH of this soil is quite high. If this is a natural condition (i.e. if it is not from the over-application of lime), it is generally impractical to lower the soil pH with soil amendments. Use plant species that are tolerant of high soil pH.

Sulfur

- Application of sulfur is not required if test value is greater than 6.0 mg/kg or ppm. If the soil test value is less than 6.0 mg/kg or ppm apply sulfur as shown below:

Fertilizer should contain 15 to 20 lb sulfur/A. Apply as a sulfate (eg. gypsum, ammonium sulfate, magnesium sulfate, potassium sulfate, potassium magnesium sulfate), since elemental sulfur will react too slowly to supply the sulfur needs of the current crop.

Landscape And Vegetable Garden Test Report

To:
Joseph Brinson
7873 Timberlin Park Blvd
Jacksonville FL, 32256
Tel: (904)626-5933

For more information contact:
Freeman, Terra
St. Johns County Coop Extn Service
3125 Agricultural Center Dr.
St Augustine FL, 32092-0572
Tel: 904-209-0430

Client Identification: GW 5 Set Number: E75696 Lab Number: E194220
Crop: **Woody orn/trees in the landscape**

Report Date: 13-Apr-23

Soil Test Results and Their Interpretations

Target pH: 6.0	This is the pH at which the above crop will grow at its optimum
pH (1:2 Sample:Water): 8.3	This is the pH of your sample in water medium
A-E Buffer Value: N/A	Buffer pH is the pH of your soil in Adams-Evans Buffer(A-E Buffer). This is done to determine the lime requirement, which will help increase the soil pH to the target pH level desired by the crop. If the pH is higher than Target pH, Buffer pH will not be determined

AB-DTPA Extractable Nutrients

Nutrients	Level mg/kg or ppm	Interpretation	Nutrients	Level mg/kg or ppm	
Phosphorus (P)	1	LOW	Sulfur (S)	16.6	} *For these nutrients see directions on the following pages
Potassium (K)	19		Copper (Cu)	0.5	
Magnesium (Mg)	82		Manganese (Mn)	0.4	
			Zinc (Zn)	1.2	
Calcium (Ca)	411	Ca is typically adequate in Florida soils			

Lime and Fertilizer Recommendations

Crop: **Woody orn/trees in the landscape**

Lime: **0.00 lbs per 1000 sq. ft.**
Nitrogen(N): **2.30 lbs per 1000 sq. ft.**
Phosphorus(P₂O₅): **0.70 lbs per 1000 sq. ft.**
Potassium(K₂O): **1.40 lbs per 1000 sq. ft.**
Magnesium(Mg): **0.00 lbs per 1000 sq. ft.**

We do not test soil for N as there is no meaningful soil test for predicting N availability. Thus, the N recommendation was developed from research that measured response of the indicated crop to applied N fertilizer. If you expect significant nutrient release from organic sources such as crop residues or organic amendments, estimate the amount mineralized and subtract that amount from the fertilizer recommendations given below to arrive at crop needs.

IMPORTANT: Prior to making any of the recommended applications, read carefully the footnotes/directions on this report. If you have any questions, please call the county extension agent listed above.

The soil has been determined to be calcareous in nature because of its pH (>=7.4). At this pH, AB-DTPA extraction method was found suitable. However, only Phosphorus(P) was calibrated. No calibration was possible for Potassium(K) and Magnesium (Mg). Therefore, the recommendations for K and Mg are provided solely for successful crop performance and yields. Nitrogen(N) recommendations are provided based on research data and not on a soil test. Research studies are underway at different locations in the state to identify an appropriate extraction method for improved interpretations and recommendations for these soils. At that time, the recommendations will be modified, as appropriate

Prior to making any of the above recommended applications, it is important to read carefully the following footnotes and follow the directions provided on fertilizer applications, timing, doses, sources, sulfur and micronutrients, irrigation, etc.

Directions

Sample Number: 194220

Crop: Woody orn/trees in the landscape

General

- Indicated fertilizer amounts, coupled with nutrients already in the soil, will satisfy the crop-nutrient requirement for this growing season. Fertilizer and water management are linked. Maximum fertilizer efficiency is achieved only with close attention to water management. Supply only enough irrigation water to satisfy plant requirements and minimize leaching conditions.
- Established trees (more than three to five years since transplanting) do not need routine fertilization.

For recently-planted trees, broadcast fertilizer within a diameter of 1.5 times the dripline diameter.

- Broadcast P₂O₅ either in one application or as half the recommended amount in each of two applications during the growing season. To minimize leaching losses, broadcast N and K₂O in small increments throughout the growing season. Schedule one application every 12 weeks (three times per growing season), adding 33% of the recommended amount of N and K₂O at each application. To insure equal coverage when fertilizer rates are small, blend all compatible fertilizers.

Soil pH

- The pH of this soil is quite high. If this is a natural condition (i.e. if it is not from the over-application of lime), it is generally impractical to lower the soil pH with soil amendments. Use plant species that are tolerant of high soil pH.

Sulfur

- Application of sulfur is not required if test value is greater than 6.0 mg/kg or ppm. If the soil test value is less than 6.0 mg/kg or ppm apply sulfur as shown below:

Fertilizer should contain 15 to 20 lb sulfur/A. Apply as a sulfate (eg. gypsum, ammonium sulfate, magnesium sulfate, potassium sulfate, potassium magnesium sulfate), since elemental sulfur will react too slowly to supply the sulfur needs of the current crop.

Landscape And Vegetable Garden Test Report

To:
Joseph Brinson
7873 Timberlin Park Blvd
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Tel: (904)626-5933

For more information contact:
Freeman, Terra
St. Johns County Coop Extn Service
3125 Agricultural Center Dr.
St Augustine FL, 32092-0572
Tel: 904-209-0430

Client Identification: GW 6

Set Number: E75696

Lab Number:

E194221

Crop: **Woody orn/trees in the landscape**

Report Date: 13-Apr-23

Soil Test Results and Their Interpretations

Target pH: 6.0	This is the pH at which the above crop will grow at its optimum
pH (1:2 Sample:Water): 8.1	This is the pH of your sample in water medium
A-E Buffer Value: N/A	Buffer pH is the pH of your soil in Adams-Evans Buffer(A-E Buffer). This is done to determine the lime requirement, which will help increase the soil pH to the target pH level desired by the crop. If the pH is higher than Target pH, Buffer pH will not be determined

AB-DTPA Extractable Nutrients

Nutrients	Level mg/kg or ppm	Interpretation	Nutrients	Level mg/kg or ppm	
Phosphorus (P)	1	LOW	Sulfur (S)	20.7	} *For these nutrients see directions on the following pages
Potassium (K)	18		Copper (Cu)	0.7	
Magnesium (Mg)	76		Manganese (Mn)	0.2	
			Zinc (Zn)	1.2	
Calcium (Ca)	408	Ca is typically adequate in Florida soils			

Lime and Fertilizer Recommendations

Crop: **Woody orn/trees in the landscape**

Lime: **0.00 lbs per 1000 sq. ft.**
 Nitrogen(N): **2.30 lbs per 1000 sq. ft.**
 Phosphorus(P₂O₅): **0.70 lbs per 1000 sq. ft.**
 Potassium(K₂O): **1.40 lbs per 1000 sq. ft.**
 Magnesium(Mg): **0.00 lbs per 1000 sq. ft.**

We do not test soil for N as there is no meaningful soil test for predicting N availability. Thus, the N recommendation was developed from research that measured response of the indicated crop to applied N fertilizer. If you expect significant nutrient release from organic sources such as crop residues or organic amendments, estimate the amount mineralized and subtract that amount from the fertilizer recommendations given below to arrive at crop needs.

IMPORTANT: Prior to making any of the recommended applications, read carefully the footnotes/directions on this report. If you have any questions, please call the county extension agent listed above.

The soil has been determined to be calcareous in nature because of its pH (>=7.4). At this pH, AB-DTPA extraction method was found suitable. However, only Phosphorus(P) was calibrated. No calibration was possible for Potassium(K) and Magnesium (Mg). Therefore, the recommendations for K and Mg are provided solely for successful crop performance and yields. Nitrogen(N) recommendations are provided based on research data and not on a soil test. Research studies are underway at different locations in the state to identify an appropriate extraction method for improved interpretations and recommendations for these soils. At that time, the recommendations will be modified, as appropriate

Prior to making any of the above recommended applications, it is important to read carefully the following footnotes and follow the directions provided on fertilizer applications, timing, doses, sources, sulfur and micronutrients, irrigation, etc.

Directions

Sample Number: 194221

Crop: Woody orn/trees in the landscape

General

- Indicated fertilizer amounts, coupled with nutrients already in the soil, will satisfy the crop-nutrient requirement for this growing season. Fertilizer and water management are linked. Maximum fertilizer efficiency is achieved only with close attention to water management. Supply only enough irrigation water to satisfy plant requirements and minimize leaching conditions.
- Established trees (more than three to five years since transplanting) do not need routine fertilization.

For recently-planted trees, broadcast fertilizer within a diameter of 1.5 times the dripline diameter.

- Broadcast P2O5 either in one application or as half the recommended amount in each of two applications during the growing season. To minimize leaching losses, broadcast N and K2O in small increments throughout the growing season. Schedule one application every 12 weeks (three times per growing season), adding 33% of the recommended amount of N and K2O at each application. To insure equal coverage when fertilizer rates are small, blend all compatible fertilizers.

Soil pH

- The pH of this soil is quite high. If this is a natural condition (i.e. if it is not from the over-application of lime), it is generally impractical to lower the soil pH with soil amendments. Use plant species that are tolerant of high soil pH.

Sulfur

- Application of sulfur is not required if test value is greater than 6.0 mg/kg or ppm. If the soil test value is less than 6.0 mg/kg or ppm apply sulfur as shown below:

Fertilizer should contain 15 to 20 lb sulfur/A. Apply as a sulfate (eg. gypsum, ammonium sulfate, magnesium sulfate, potassium sulfate, potassium magnesium sulfate), since elemental sulfur will react too slowly to supply the sulfur needs of the current crop.

Landscape And Vegetable Garden Test Report

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3125 Agricultural Center Dr.
St Augustine FL, 32092-0572
Tel: 904-209-0430

Client Identification: GW 7

Set Number: E75696

Lab Number: E194222

Crop: **Woody orn/trees in the landscape**

Report Date: 13-Apr-23

Soil Test Results and Their Interpretations

Target pH: 6.0	This is the pH at which the above crop will grow at its optimum
pH (1:2 Sample:Water): 8.2	This is the pH of your sample in water medium
A-E Buffer Value: N/A	Buffer pH is the pH of your soil in Adams-Evans Buffer(A-E Buffer). This is done to determine the lime requirement, which will help increase the soil pH to the target pH level desired by the crop. If the pH is higher than Target pH, Buffer pH will not be determined

AB-DTPA Extractable Nutrients

Nutrients	Level mg/kg or ppm	Interpretation	Nutrients	Level mg/kg or ppm	
Phosphorus (P)	3	LOW	Sulfur (S)	21.3	} *For these nutrients see directions on the following pages
Potassium (K)	11		Copper (Cu)	0.3	
Magnesium (Mg)	47		Manganese (Mn)	0.2	
		Zinc (Zn)	0.3		
Calcium (Ca)	414	Ca is typically adequate in Florida soils			

Lime and Fertilizer Recommendations

Crop: **Woody orn/trees in the landscape**

Lime: **0.00 lbs per 1000 sq. ft.**
 Nitrogen(N): **2.30 lbs per 1000 sq. ft.**
 Phosphorus(P₂O₅): **0.70 lbs per 1000 sq. ft.**
 Potassium(K₂O): **1.40 lbs per 1000 sq. ft.**
 Magnesium(Mg): **0.00 lbs per 1000 sq. ft.**

We do not test soil for N as there is no meaningful soil test for predicting N availability. Thus, the N recommendation was developed from research that measured response of the indicated crop to applied N fertilizer. If you expect significant nutrient release from organic sources such as crop residues or organic amendments, estimate the amount mineralized and subtract that amount from the fertilizer recommendations given below to arrive at crop needs.

IMPORTANT: Prior to making any of the recommended applications, read carefully the footnotes/directions on this report. If you have any questions, please call the county extension agent listed above.

The soil has been determined to be calcareous in nature because of its pH (>=7.4). At this pH, AB-DTPA extraction method was found suitable. However, only Phosphorus(P) was calibrated. No calibration was possible for Potassium(K) and Magnesium (Mg). Therefore, the recommendations for K and Mg are provided solely for successful crop performance and yields. Nitrogen(N) recommendations are provided based on research data and not on a soil test. Research studies are underway at different locations in the state to identify an appropriate extraction method for improved interpretations and recommendations for these soils. At that time, the recommendations will be modified, as appropriate

Prior to making any of the above recommended applications, it is important to read carefully the following footnotes and follow the directions provided on fertilizer applications, timing, doses, sources, sulfur and micronutrients, irrigation, etc.

Directions

Sample Number: 194222

Crop: Woody orn/trees in the landscape

General

- Indicated fertilizer amounts, coupled with nutrients already in the soil, will satisfy the crop-nutrient requirement for this growing season. Fertilizer and water management are linked. Maximum fertilizer efficiency is achieved only with close attention to water management. Supply only enough irrigation water to satisfy plant requirements and minimize leaching conditions.
- Established trees (more than three to five years since transplanting) do not need routine fertilization.

For recently-planted trees, broadcast fertilizer within a diameter of 1.5 times the dripline diameter.

- Broadcast P₂O₅ either in one application or as half the recommended amount in each of two applications during the growing season. To minimize leaching losses, broadcast N and K₂O in small increments throughout the growing season. Schedule one application every 12 weeks (three times per growing season), adding 33% of the recommended amount of N and K₂O at each application. To insure equal coverage when fertilizer rates are small, blend all compatible fertilizers.

Soil pH

- The pH of this soil is quite high. If this is a natural condition (i.e. if it is not from the over-application of lime), it is generally impractical to lower the soil pH with soil amendments. Use plant species that are tolerant of high soil pH.

Sulfur

- Application of sulfur is not required if test value is greater than 6.0 mg/kg or ppm. If the soil test value is less than 6.0 mg/kg or ppm apply sulfur as shown below:

Fertilizer should contain 15 to 20 lb sulfur/A. Apply as a sulfate (eg. gypsum, ammonium sulfate, magnesium sulfate, potassium sulfate, potassium magnesium sulfate), since elemental sulfur will react too slowly to supply the sulfur needs of the current crop.

Landscape And Vegetable Garden Test Report

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Tel: 904-209-0430

Client Identification: GW 8

Set Number: E75696

Lab Number:

E194223

Crop: **Woody orn/trees in the landscape**

Report Date: 13-Apr-23

Soil Test Results and Their Interpretations

Target pH: 6.0	This is the pH at which the above crop will grow at its optimum
pH (1:2 Sample:Water): 7.9	This is the pH of your sample in water medium
A-E Buffer Value: N/A	Buffer pH is the pH of your soil in Adams-Evans Buffer(A-E Buffer). This is done to determine the lime requirement, which will help increase the soil pH to the target pH level desired by the crop. If the pH is higher than Target pH, Buffer pH will not be determined

AB-DTPA Extractable Nutrients

Nutrients	Level mg/kg or ppm	Interpretation	Nutrients	Level mg/kg or ppm	
Phosphorus (P)	1	LOW	Sulfur (S)	11.5	} *For these nutrients see directions on the following pages
Potassium (K)	12		Copper (Cu)	0.4	
Magnesium (Mg)	41		Manganese (Mn)	0.2	
			Zinc (Zn)	0.7	
Calcium (Ca)	481	Ca is typically adequate in Florida soils			

Lime and Fertilizer Recommendations

Crop: **Woody orn/trees in the landscape**

Lime:	0.00	lbs per 1000 sq. ft.
Nitrogen(N):	2.30	lbs per 1000 sq. ft.
Phosphorus(P ₂ O ₅):	0.70	lbs per 1000 sq. ft.
Potassium(K ₂ O):	1.40	lbs per 1000 sq. ft.
Magnesium(Mg):	0.00	lbs per 1000 sq. ft.

We do not test soil for N as there is no meaningful soil test for predicting N availability. Thus, the N recommendation was developed from research that measured response of the indicated crop to applied N fertilizer. If you expect significant nutrient release from organic sources such as crop residues or organic amendments, estimate the amount mineralized and subtract that amount from the fertilizer recommendations given below to arrive at crop needs.

IMPORTANT: Prior to making any of the recommended applications, read carefully the footnotes/directions on this report. If you have any questions, please call the county extension agent listed above.

The soil has been determined to be calcareous in nature because of its pH (>=7.4). At this pH, AB-DTPA extraction method was found suitable. However, only Phosphorus(P) was calibrated. No calibration was possible for Potassium(K) and Magnesium (Mg). Therefore, the recommendations for K and Mg are provided solely for successful crop performance and yields. Nitrogen(N) recommendations are provided based on research data and not on a soil test. Research studies are underway at different locations in the state to identify an appropriate extraction method for improved interpretations and recommendations for these soils. At that time, the recommendations will be modified, as appropriate

Prior to making any of the above recommended applications, it is important to read carefully the following footnotes and follow the directions provided on fertilizer applications, timing, doses, sources, sulfur and micronutrients, irrigation, etc.

Directions

Sample Number: 194223

Crop: Woody orn/trees in the landscape

General

- Indicated fertilizer amounts, coupled with nutrients already in the soil, will satisfy the crop-nutrient requirement for this growing season. Fertilizer and water management are linked. Maximum fertilizer efficiency is achieved only with close attention to water management. Supply only enough irrigation water to satisfy plant requirements and minimize leaching conditions.
- Established trees (more than three to five years since transplanting) do not need routine fertilization.

For recently-planted trees, broadcast fertilizer within a diameter of 1.5 times the dripline diameter.

- Broadcast P₂O₅ either in one application or as half the recommended amount in each of two applications during the growing season. To minimize leaching losses, broadcast N and K₂O in small increments throughout the growing season. Schedule one application every 12 weeks (three times per growing season), adding 33% of the recommended amount of N and K₂O at each application. To insure equal coverage when fertilizer rates are small, blend all compatible fertilizers.

Soil pH

- The pH of this soil is quite high. If this is a natural condition (i.e. if it is not from the over-application of lime), it is generally impractical to lower the soil pH with soil amendments. Use plant species that are tolerant of high soil pH.

Sulfur

- Application of sulfur is not required if test value is greater than 6.0 mg/kg or ppm. If the soil test value is less than 6.0 mg/kg or ppm apply sulfur as shown below:

Fertilizer should contain 15 to 20 lb sulfur/A. Apply as a sulfate (eg. gypsum, ammonium sulfate, magnesium sulfate, potassium sulfate, potassium magnesium sulfate), since elemental sulfur will react too slowly to supply the sulfur needs of the current crop.

Landscape And Vegetable Garden Test Report

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St Augustine FL, 32092-0572
Tel: 904-209-0430

Client Identification: RG 1

Set Number: E75696

Lab Number:

E194224

Crop: **Woody orn/trees in the landscape**

Report Date: 13-Apr-23

Soil Test Results and Their Interpretations

Target pH: 6.0 This is the pH at which the above crop will grow at its optimum
pH (1:2 Sample:Water): 6.2 This is the pH of your sample in water medium
A-E Buffer Value: N/A Buffer pH is the pH of your soil in Adams-Evans Buffer(A-E Buffer). This is done to determine the lime requirement, which will help increase the soil pH to the target pH level desired by the crop. If the pH is higher than Target pH, Buffer pH will not be determined

Soil Nutrients Mehlich-3 Extractable

Nutrients	Level mg/kg or ppm	Interpretation	Nutrients	Level mg/kg or ppm	
Phosphorus (P)	104	HIGH	Sulfur (S)	24.8	} *For these nutrients see directions on the following pages
Potassium (K)	40	MEDIUM	Copper (Cu)	0.7	
Magnesium (Mg)	115	HIGH	Manganese (Mn)	6.3	
			Zinc (Zn)	0.9	
Calcium (Ca)	526	Ca is typically adequate in Florida soils			

Lime and Fertilizer Recommendations

Crop: **Woody orn/trees in the landscape**

Lime: **0.00 lbs per 1000 sq. ft.**
 Nitrogen(N): **2.30 lbs per 1000 sq. ft.**
 Phosphorus(P₂O₅): **0.00 lbs per 1000 sq. ft.**
 Potassium(K₂O): **0.70 lbs per 1000 sq. ft.**
 Magnesium(Mg): **0.00 lbs per 1000 sq. ft.**

We do not test soil for N as there is no meaningful soil test for predicting N availability. Thus, the N recommendation was developed from research that measured response of the indicated crop to applied N fertilizer. If you expect significant nutrient release from organic sources such as crop residues or organic amendments, estimate the amount mineralized and subtract that amount from the fertilizer recommendations given below to arrive at crop needs.

Caution: Your local county regulations and ordinances, if any, will supersede the recommendations made in this report. Please contact your local county extension office for further clarifications.

IMPORTANT: Please read the directions on the following page(s) carefully, if any nutrient applications are made. If you have any questions, please call the county extension agent listed above.

These interpretations and recommendations are based upon soil test results and scientific research/experience with the specified crop under Florida's growing conditions.

UF/IFAS fertilizer and lime recommendations are advisory in nature, emphasize efficient fertilizer use, and environmentally sound nutrient management without losses of yield or crop quality. It is generally assumed that the nutrients will be supplied from purchased, commercial fertilizer and that expected crop yields and quality will be typical of economically viable production. Growers should consider UF/IFAS recommendations in the context of their entire management strategy, such as return on investment in fertilizer and the benefits of applying manure or biosolids

Prior to making any of the above recommended applications, it is important to read carefully the following footnotes and follow the directions provided on fertilizer applications, timing, doses, sources, sulfur and micronutrients, irrigation, etc.

Directions

Sample Number: 194224

Crop: Woody orn/trees in the landscape

General

- Indicated fertilizer amounts, coupled with nutrients already in the soil, will satisfy the crop-nutrient requirement for this growing season. Fertilizer and water management are linked. Maximum fertilizer efficiency is achieved only with close attention to water management. Supply only enough irrigation water to satisfy plant requirements and minimize leaching conditions.
- Established trees (more than three to five years since transplanting) do not need routine fertilization.

For recently-planted trees, broadcast fertilizer within a diameter of 1.5 times the dripline diameter.

- Broadcast P₂O₅ either in one application or as half the recommended amount in each of two applications during the growing season. To minimize leaching losses, broadcast N and K₂O in small increments throughout the growing season. Schedule one application every 12 weeks (three times per growing season), adding 33% of the recommended amount of N and K₂O at each application. To insure equal coverage when fertilizer rates are small, blend all compatible fertilizers.

Sulfur

- Application of sulfur is not required if test value is greater than 6.0 mg/kg or ppm. If the soil test value is less than 6.0 mg/kg or ppm apply sulfur as shown below:

Fertilizer should contain 15 to 20 lb sulfur/A. Apply as a sulfate (eg. gypsum, ammonium sulfate, magnesium sulfate, potassium sulfate, potassium magnesium sulfate), since elemental sulfur will react too slowly to supply the sulfur needs of the current crop.

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3125 Agricultural Center Dr.
St Augustine FL, 32092-0572
Tel: 904-209-0430

Client Identification: GI 1

Set Number: E75696

Lab Number: E194225

Crop: **Woody orn/trees in the landscape**

Report Date: 13-Apr-23

Soil Test Results and Their Interpretations

Target pH: 6.0 This is the pH at which the above crop will grow at its optimum
pH (1:2 Sample:Water): 7.1 This is the pH of your sample in water medium
A-E Buffer Value: N/A Buffer pH is the pH of your soil in Adams-Evans Buffer(A-E Buffer). This is done to determine the lime requirement, which will help increase the soil pH to the target pH level desired by the crop. If the pH is higher than Target pH, Buffer pH will not be determined

Soil Nutrients Mehlich-3 Extractable

Nutrients	Level mg/kg or ppm	Interpretation	Nutrients	Level mg/kg or ppm	
Phosphorus (P)	54	HIGH	Sulfur (S)	34.8	} *For these nutrients see directions on the following pages
Potassium (K)	17	LOW	Copper (Cu)	1.3	
Magnesium (Mg)	122	HIGH	Manganese (Mn)	1.0	
			Zinc (Zn)	1.1	
Calcium (Ca)	593	Ca is typically adequate in Florida soils			

Lime and Fertilizer Recommendations

Crop: **Woody orn/trees in the landscape**

Lime: **0.00 lbs per 1000 sq. ft.**
 Nitrogen(N): **2.30 lbs per 1000 sq. ft.**
 Phosphorus(P₂O₅): **0.00 lbs per 1000 sq. ft.**
 Potassium(K₂O): **1.40 lbs per 1000 sq. ft.**
 Magnesium(Mg): **0.00 lbs per 1000 sq. ft.**

We do not test soil for N as there is no meaningful soil test for predicting N availability. Thus, the N recommendation was developed from research that measured response of the indicated crop to applied N fertilizer. If you expect significant nutrient release from organic sources such as crop residues or organic amendments, estimate the amount mineralized and subtract that amount from the fertilizer recommendations given below to arrive at crop needs.

Caution: Your local county regulations and ordinances, if any, will supersede the recommendations made in this report. Please contact your local county extension office for further clarifications.

IMPORTANT: Please read the directions on the following page(s) carefully, if any nutrient applications are made. If you have any questions, please call the county extension agent listed above.

These interpretations and recommendations are based upon soil test results and scientific research/experience with the specified crop under Florida's growing conditions.

UF/IFAS fertilizer and lime recommendations are advisory in nature, emphasize efficient fertilizer use, and environmentally sound nutrient management without losses of yield or crop quality. It is generally assumed that the nutrients will be supplied from purchased, commercial fertilizer and that expected crop yields and quality will be typical of economically viable production. Growers should consider UF/IFAS recommendations in the context of their entire management strategy, such as return on investment in fertilizer and the benefits of applying manure or biosolids

Prior to making any of the above recommended applications, it is important to read carefully the following footnotes and follow the directions provided on fertilizer applications, timing, doses, sources, sulfur and micronutrients, irrigation, etc.

Directions

Sample Number: 194225

Crop: Woody orn/trees in the landscape

General

- Indicated fertilizer amounts, coupled with nutrients already in the soil, will satisfy the crop-nutrient requirement for this growing season. Fertilizer and water management are linked. Maximum fertilizer efficiency is achieved only with close attention to water management. Supply only enough irrigation water to satisfy plant requirements and minimize leaching conditions.
- Established trees (more than three to five years since transplanting) do not need routine fertilization.

For recently-planted trees, broadcast fertilizer within a diameter of 1.5 times the dripline diameter.

- Broadcast P2O5 either in one application or as half the recommended amount in each of two applications during the growing season. To minimize leaching losses, broadcast N and K2O in small increments throughout the growing season. Schedule one application every 12 weeks (three times per growing season), adding 33% of the recommended amount of N and K2O at each application. To insure equal coverage when fertilizer rates are small, blend all compatible fertilizers.

Sulfur

- Application of sulfur is not required if test value is greater than 6.0 mg/kg or ppm. If the soil test value is less than 6.0 mg/kg or ppm apply sulfur as shown below:

Fertilizer should contain 15 to 20 lb sulfur/A. Apply as a sulfate (eg. gypsum, ammonium sulfate, magnesium sulfate, potassium sulfate, potassium magnesium sulfate), since elemental sulfur will react too slowly to supply the sulfur needs of the current crop.

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St Augustine FL, 32092-0572
Tel: 904-209-0430

Client Identification: FB 1

Set Number: E75696

Lab Number: E194226

Crop: Landscape Azaleas, Camellias, Gardenias, Hibiscus or Ixora

Report Date: 13-Apr-23

Soil Test Results and Their Interpretations

Target pH: 5.5	This is the pH at which the above crop will grow at its optimum
pH (1:2 Sample:Water): 7.3	This is the pH of your sample in water medium
A-E Buffer Value: N/A	Buffer pH is the pH of your soil in Adams-Evans Buffer(A-E Buffer). This is done to determine the lime requirement, which will help increase the soil pH to the target pH level desired by the crop. If the pH is higher than Target pH, Buffer pH will not be determined

Soil Nutrients Mehlich-3 Extractable

Nutrients	Level mg/kg or ppm	Interpretation	Nutrients	Level mg/kg or ppm	
Phosphorus (P)	37	MEDIUM	Sulfur (S)	19.0	} *For these nutrients see directions on the following pages
Potassium (K)	26	LOW	Copper (Cu)	0.2	
Magnesium (Mg)	69	HIGH	Manganese (Mn)	2.8	
			Zinc (Zn)	0.8	
Calcium (Ca)	962	Ca is typically adequate in Florida soils			

Lime and Fertilizer Recommendations

Crop: Landscape Azaleas, Camellias, Gardenias, Hibiscus or Ixora

Lime:	0.00	lbs per 1000 sq. ft.	We do not test soil for N as there is no meaningful soil test for predicting N availability. Thus, the N recommendation was developed from research that measured response of the indicated crop to applied N fertilizer. If you expect significant nutrient release from organic sources such as crop residues or organic amendments, estimate the amount mineralized and subtract that amount from the fertilizer recommendations given below to arrive at crop needs.
Nitrogen(N):	1.10	lbs per 1000 sq. ft.	
Phosphorus(P ₂ O ₅):	0.20	lbs per 1000 sq. ft.	
Potassium(K ₂ O):	0.70	lbs per 1000 sq. ft.	
Magnesium(Mg):	0.00	lbs per 1000 sq. ft.	

Caution: Your local county regulations and ordinances, if any, will supersede the recommendations made in this report. Please contact your local county extension office for further clarifications.

IMPORTANT: Please read the directions on the following page(s) carefully, if any nutrient applications are made. If you have any questions, please call the county extension agent listed above.

These interpretations and recommendations are based upon soil test results and scientific research/experience with the specified crop under Florida's growing conditions.

UF/IFAS fertilizer and lime recommendations are advisory in nature, emphasize efficient fertilizer use, and environmentally sound nutrient management without losses of yield or crop quality. It is generally assumed that the nutrients will be supplied from purchased, commercial fertilizer and that expected crop yields and quality will be typical of economically viable production. Growers should consider UF/IFAS recommendations in the context of their entire management strategy, such as return on investment in fertilizer and the benefits of applying manure or biosolids

Prior to making any of the above recommended applications, it is important to read carefully the following footnotes and follow the directions provided on fertilizer applications, timing, doses, sources, sulfur and micronutrients, irrigation, etc.

Directions

Sample Number: 194226

Crop: Landscape Azaleas, Camellias, Gardenias, Hibiscus or Ixora

General

- Indicated fertilizer amounts, coupled with nutrients already in the soil, will satisfy the crop-nutrient requirement for this growing season. Fertilizer and water management are linked. Maximum fertilizer efficiency is achieved only with close attention to water management. Supply only enough irrigation water to satisfy plant requirements and minimize leaching conditions.
- Established trees (more than three to five years since transplanting) do not need routine fertilization.

For recently-planted trees, broadcast fertilizer within a diameter of 1.5 times the dripline diameter.

- Broadcast P₂O₅ either in one application or as half the recommended amount in each of two applications during the growing season. To minimize leaching losses, broadcast N and K₂O in small increments throughout the growing season. Schedule one application every 12 weeks (three times per growing season), adding 33% of the recommended amount of N and K₂O at each application. To insure equal coverage when fertilizer rates are small, blend all compatible fertilizers.

Sulfur

- Application of sulfur is not required if test value is greater than 6.0 mg/kg or ppm. If the soil test value is less than 6.0 mg/kg or ppm apply sulfur as shown below:

Fertilizer should contain 15 to 20 lb sulfur/A. Apply as a sulfate (eg. gypsum, ammonium sulfate, magnesium sulfate, potassium sulfate, potassium magnesium sulfate), since elemental sulfur will react too slowly to supply the sulfur needs of the current crop.

Landscape And Vegetable Garden Test Report

To:
Joseph Brinson
7873 Timberlin Park Blvd
Jacksonville FL, 32256
Tel: (904)626-5933

For more information contact:
Freeman, Terra
St. Johns County Coop Extn Service
3125 Agricultural Center Dr.
St Augustine FL, 32092-0572
Tel: 904-209-0430

Client Identification: FB 2

Set Number: E75696

Lab Number: E194227

Crop: Landscape Azaleas, Camellias, Gardenias, Hibiscus or Ixora

Report Date: 13-Apr-23

Soil Test Results and Their Interpretations

Target pH: 5.5	This is the pH at which the above crop will grow at its optimum
pH (1:2 Sample:Water): 7.7	This is the pH of your sample in water medium
A-E Buffer Value: N/A	Buffer pH is the pH of your soil in Adams-Evans Buffer(A-E Buffer). This is done to determine the lime requirement, which will help increase the soil pH to the target pH level desired by the crop. If the pH is higher than Target pH, Buffer pH will not be determined

AB-DTPA Extractable Nutrients

Nutrients	Level mg/kg or ppm	Interpretation	Nutrients	Level mg/kg or ppm	
Phosphorus (P)	2	LOW	Sulfur (S)	6.0	}
Potassium (K)	8		Copper (Cu)	0.2	
Magnesium (Mg)	29		Manganese (Mn)	0.1	
			Zinc (Zn)	0.1	
Calcium (Ca)	228	Ca is typically adequate in Florida soils			

*For these nutrients see directions on the following pages

Lime and Fertilizer Recommendations

Crop: Landscape Azaleas, Camellias, Gardenias, Hibiscus or Ixora

Lime:	0.00	lbs per 1000 sq. ft.
Nitrogen(N):	1.10	lbs per 1000 sq. ft.
Phosphorus(P ₂ O ₅):	0.30	lbs per 1000 sq. ft.
Potassium(K ₂ O):	0.70	lbs per 1000 sq. ft.
Magnesium(Mg):	0.46	lbs per 1000 sq. ft.

We do not test soil for N as there is no meaningful soil test for predicting N availability. Thus, the N recommendation was developed from research that measured response of the indicated crop to applied N fertilizer. If you expect significant nutrient release from organic sources such as crop residues or organic amendments, estimate the amount mineralized and subtract that amount from the fertilizer recommendations given below to arrive at crop needs.

IMPORTANT: Prior to making any of the recommended applications, read carefully the footnotes/directions on this report. If you have any questions, please call the county extension agent listed above.

The soil has been determined to be calcareous in nature because of its pH (≥ 7.4). At this pH, AB-DTPA extraction method was found suitable. However, only Phosphorus(P) was calibrated. No calibration was possible for Potassium(K) and Magnesium (Mg). Therefore, the recommendations for K and Mg are provided solely for successful crop performance and yields. Nitrogen(N) recommendations are provided based on research data and not on a soil test. Research studies are underway at different locations in the state to identify an appropriate extraction method for improved interpretations and recommendations for these soils. At that time, the recommendations will be modified, as appropriate

Prior to making any of the above recommended applications, it is important to read carefully the following footnotes and follow the directions provided on fertilizer applications, timing, doses, sources, sulfur and micronutrients, irrigation, etc.

Directions

Sample Number: 194227

Crop: Landscape Azaleas, Camellias, Gardenias, Hibiscus or Ixora

General

- Indicated fertilizer amounts, coupled with nutrients already in the soil, will satisfy the crop-nutrient requirement for this growing season. Fertilizer and water management are linked. Maximum fertilizer efficiency is achieved only with close attention to water management. Supply only enough irrigation water to satisfy plant requirements and minimize leaching conditions.
- Established trees (more than three to five years since transplanting) do not need routine fertilization.

For recently-planted trees, broadcast fertilizer within a diameter of 1.5 times the dripline diameter.

- Broadcast P2O5 either in one application or as half the recommended amount in each of two applications during the growing season. To minimize leaching losses, broadcast N and K2O in small increments throughout the growing season. Schedule one application every 12 weeks (three times per growing season), adding 33% of the recommended amount of N and K2O at each application. To insure equal coverage when fertilizer rates are small, blend all compatible fertilizers.

Soil pH

- The pH of this soil is quite high. If this is a natural condition (i.e. if it is not from the over-application of lime), it is generally impractical to lower the soil pH with soil amendments. Use plant species that are tolerant of high soil pH.

Sulfur

- Application of sulfur is not required if test value is greater than 6.0 mg/kg or ppm. If the soil test value is less than 6.0 mg/kg or ppm apply sulfur as shown below:

Fertilizer should contain 15 to 20 lb sulfur/A. Apply as a sulfate (eg. gypsum, ammonium sulfate, magnesium sulfate, potassium sulfate, potassium magnesium sulfate), since elemental sulfur will react too slowly to supply the sulfur needs of the current crop.

Gypsum

- Apply 10 lb gypsum per 1000 sq. ft. as a calcium fertilizer source.

Magnesium

- Apply the equivalent of 35 lb Mg/A, or 0.8 lb Mg per 1000 sq. ft., in a soluble form, such as magnesium sulfate or potassium magnesium sulfate.

Landscape And Vegetable Garden Test Report

To:
Joseph Brinson
7873 Timberlin Park Blvd
Jacksonville FL, 32256
Tel: (904)626-5933

For more information contact:
Freeman, Terra
St. Johns County Coop Extn Service
3125 Agricultural Center Dr.
St Augustine FL, 32092-0572
Tel: 904-209-0430

Client Identification: FB 3 Set Number: E75696 Lab Number: E194228

Crop: **Landscape Azaleas, Camellias, Gardenias, Hibiscus or Ixora**

Report Date: 13-Apr-23

Soil Test Results and Their Interpretations

Target pH: 5.5 This is the pH at which the above crop will grow at its optimum
pH (1:2 Sample:Water): 8.0 This is the pH of your sample in water medium
A-E Buffer Value: N/A Buffer pH is the pH of your soil in Adams-Evans Buffer(A-E Buffer). This is done to determine the lime requirement, which will help increase the soil pH to the target pH level desired by the crop. If the pH is higher than Target pH, Buffer pH will not be determined

AB-DTPA Extractable Nutrients

Nutrients	Level mg/kg or ppm	Interpretation	Nutrients	Level mg/kg or ppm	
Phosphorus (P)	1	LOW	Sulfur (S)	7.7	} *For these nutrients see directions on the following pages
Potassium (K)	5		Copper (Cu)	0.0	
Magnesium (Mg)	21		Manganese (Mn)	0.0	
			Zinc (Zn)	0.0	
Calcium (Ca)	290	Ca is typically adequate in Florida soils			

Lime and Fertilizer Recommendations

Crop: Landscape Azaleas, Camellias, Gardenias, Hibiscus or Ixora

Lime: **0.00 lbs per 1000 sq. ft.**
 Nitrogen(N): **1.10 lbs per 1000 sq. ft.**
 Phosphorus(P₂O₅): **0.30 lbs per 1000 sq. ft.**
 Potassium(K₂O): **0.70 lbs per 1000 sq. ft.**
 Magnesium(Mg): **0.80 lbs per 1000 sq. ft.**

We do not test soil for N as there is no meaningful soil test for predicting N availability. Thus, the N recommendation was developed from research that measured response of the indicated crop to applied N fertilizer. If you expect significant nutrient release from organic sources such as crop residues or organic amendments, estimate the amount mineralized and subtract that amount from the fertilizer recommendations given below to arrive at crop needs.

IMPORTANT: Prior to making any of the recommended applications, read carefully the footnotes/directions on this report. If you have any questions, please call the county extension agent listed above.

The soil has been determined to be calcareous in nature because of its pH (>=7.4). At this pH, AB-DTPA extraction method was found suitable. However, only Phosphorus(P) was calibrated. No calibration was possible for Potassium(K) and Magnesium (Mg). Therefore, the recommendations for K and Mg are provided solely for successful crop performance and yields. Nitrogen(N) recommendations are provided based on research data and not on a soil test. Research studies are underway at different locations in the state to identify an appropriate extraction method for improved interpretations and recommendations for these soils. At that time, the recommendations will be modified, as appropriate

Prior to making any of the above recommended applications, it is important to read carefully the following footnotes and follow the directions provided on fertilizer applications, timing, doses, sources, sulfur and micronutrients, irrigation, etc.

Directions

Sample Number: 194228

Crop: Landscape Azaleas, Camellias, Gardenias, Hibiscus or Ixora

General

- Indicated fertilizer amounts, coupled with nutrients already in the soil, will satisfy the crop-nutrient requirement for this growing season. Fertilizer and water management are linked. Maximum fertilizer efficiency is achieved only with close attention to water management. Supply only enough irrigation water to satisfy plant requirements and minimize leaching conditions.
- Established trees (more than three to five years since transplanting) do not need routine fertilization.

For recently-planted trees, broadcast fertilizer within a diameter of 1.5 times the dripline diameter.

- Broadcast P2O5 either in one application or as half the recommended amount in each of two applications during the growing season. To minimize leaching losses, broadcast N and K2O in small increments throughout the growing season. Schedule one application every 12 weeks (three times per growing season), adding 33% of the recommended amount of N and K2O at each application. To insure equal coverage when fertilizer rates are small, blend all compatible fertilizers.

Soil pH

- The pH of this soil is quite high. If this is a natural condition (i.e. if it is not from the over-application of lime), it is generally impractical to lower the soil pH with soil amendments. Use plant species that are tolerant of high soil pH.

Sulfur

- Application of sulfur is not required if test value is greater than 6.0 mg/kg or ppm. If the soil test value is less than 6.0 mg/kg or ppm apply sulfur as shown below:

Fertilizer should contain 15 to 20 lb sulfur/A. Apply as a sulfate (eg. gypsum, ammonium sulfate, magnesium sulfate, potassium sulfate, potassium magnesium sulfate), since elemental sulfur will react too slowly to supply the sulfur needs of the current crop.

Magnesium

- Apply the equivalent of 35 lb Mg/A, or 0.8 lb Mg per 1000 sq. ft., in a soluble form, such as magnesium sulfate or potassium magnesium sulfate.

Landscape And Vegetable Garden Test Report

To:
Joseph Brinson
7873 Timberlin Park Blvd
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Tel: (904)626-5933

For more information contact:
Freeman, Terra
St. Johns County Coop Extn Service
3125 Agricultural Center Dr.
St Augustine FL, 32092-0572
Tel: 904-209-0430

Client Identification: FB 4 Set Number: E75696 Lab Number: E194229

Crop: **Landscape Azaleas, Camellias, Gardenias, Hibiscus or Ixora**

Report Date: 13-Apr-23

Soil Test Results and Their Interpretations

Target pH: 5.5 This is the pH at which the above crop will grow at its optimum
pH (1:2 Sample:Water): 7.9 This is the pH of your sample in water medium
A-E Buffer Value: N/A Buffer pH is the pH of your soil in Adams-Evans Buffer(A-E Buffer). This is done to determine the lime requirement, which will help increase the soil pH to the target pH level desired by the crop. If the pH is higher than Target pH, Buffer pH will not be determined

AB-DTPA Extractable Nutrients

Nutrients	Level mg/kg or ppm	Interpretation	Nutrients	Level mg/kg or ppm	
Phosphorus (P)	1	LOW	Sulfur (S)	14.7	} *For these nutrients see directions on the following pages
Potassium (K)	14		Copper (Cu)	0.2	
Magnesium (Mg)	55		Manganese (Mn)	0.3	
		Zinc (Zn)	0.2		
Calcium (Ca)	339	Ca is typically adequate in Florida soils			

Lime and Fertilizer Recommendations

Crop: Landscape Azaleas, Camellias, Gardenias, Hibiscus or Ixora

Lime: **0.00 lbs per 1000 sq. ft.**
 Nitrogen(N): **1.10 lbs per 1000 sq. ft.**
 Phosphorus(P₂O₅): **0.30 lbs per 1000 sq. ft.**
 Potassium(K₂O): **0.70 lbs per 1000 sq. ft.**
 Magnesium(Mg): **0.00 lbs per 1000 sq. ft.**

We do not test soil for N as there is no meaningful soil test for predicting N availability. Thus, the N recommendation was developed from research that measured response of the indicated crop to applied N fertilizer. If you expect significant nutrient release from organic sources such as crop residues or organic amendments, estimate the amount mineralized and subtract that amount from the fertilizer recommendations given below to arrive at crop needs.

IMPORTANT: Prior to making any of the recommended applications, read carefully the footnotes/directions on this report. If you have any questions, please call the county extension agent listed above.

The soil has been determined to be calcareous in nature because of its pH (>=7.4). At this pH, AB-DTPA extraction method was found suitable. However, only Phosphorus(P) was calibrated. No calibration was possible for Potassium(K) and Magnesium (Mg). Therefore, the recommendations for K and Mg are provided solely for successful crop performance and yields. Nitrogen(N) recommendations are provided based on research data and not on a soil test. Research studies are underway at different locations in the state to identify an appropriate extraction method for improved interpretations and recommendations for these soils. At that time, the recommendations will be modified, as appropriate

Prior to making any of the above recommended applications, it is important to read carefully the following footnotes and follow the directions provided on fertilizer applications, timing, doses, sources, sulfur and micronutrients, irrigation, etc.

Directions

Sample Number: 194229

Crop: Landscape Azaleas, Camellias, Gardenias, Hibiscus or Ixora

General

- Indicated fertilizer amounts, coupled with nutrients already in the soil, will satisfy the crop-nutrient requirement for this growing season. Fertilizer and water management are linked. Maximum fertilizer efficiency is achieved only with close attention to water management. Supply only enough irrigation water to satisfy plant requirements and minimize leaching conditions.
- Established trees (more than three to five years since transplanting) do not need routine fertilization.

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Soil pH

- The pH of this soil is quite high. If this is a natural condition (i.e. if it is not from the over-application of lime), it is generally impractical to lower the soil pH with soil amendments. Use plant species that are tolerant of high soil pH.

Sulfur

- Application of sulfur is not required if test value is greater than 6.0 mg/kg or ppm. If the soil test value is less than 6.0 mg/kg or ppm apply sulfur as shown below:

Fertilizer should contain 15 to 20 lb sulfur/A. Apply as a sulfate (eg. gypsum, ammonium sulfate, magnesium sulfate, potassium sulfate, potassium magnesium sulfate), since elemental sulfur will react too slowly to supply the sulfur needs of the current crop.

GUIDANCE ON MICRONUTRIENTS

The IFAS Extension Soil Testing Laboratory currently offers a soil test for three micronutrients, copper (Cu), manganese (Mn), and zinc (Zn). Interpretations in terms of plant needs of the particular nutrients are still quite tentative. They are presented here with the understanding that other criteria such as crop production records and observation of deficiency symptoms should be used along with the test results in reaching the management decision concerning micronutrient fertilization.

Interpretation of extractable Cu, Mn, and Zn depends on the soil pH. The critical soil levels for these nutrients increase with pH for crops grown on acid sandy soils of Florida. Micronutrient availability in the alkaline pH range is better evaluated with a plant tissue test or with soil test extractants developed especially for alkaline soils.

Indiscriminate use of micronutrient soil tests should be avoided. However, if plant performance has been less than optimum in the past and the soil test levels are below those shown in the tables, fertilization with the respective micronutrients may be indicated.

COPPER

In Florida, Cu deficiencies have been generally confined to soils high in organic matter and so-called “new ground” just coming into cultivation in the flatwood areas. Known Cu phytotoxicity occurs in citrus groves and vegetable crop areas where Cu applied in fungicides and fertilizers has accumulated in the soil over the years. Liming to pH 7.0 is the simplest means of overcoming phytotoxicity.

Table 1 provides guidelines for interpreting the IFAS Micronutrient Soil Test values for extractable Cu in mineral soils. Dilute acids are poor extractants of Cu on organic soils and do not give reliable estimates of crop responses. The IFAS Soil Testing Lab does not presently provide a Cu soil test for organic soils.

Application of 3 to 5 pounds elemental Cu per acre (as copper sulfate or finely ground copper oxide) will correct Cu deficiencies in most crops growing on mineral soils. Mixing these Cu sources with macronutrient fertilizers presents no agronomic problems, provided segregation of the materials is avoided. A single Cu application may be sufficient for several years. Do not repeat this application until soil or tissue tests indicate a need for Cu. Copper added to soil is there “forever” and Florida already has too many cases of soils with phytotoxic levels of Cu. Fertilizer Cu should not be applied to mineral soils where Cu will be used as a pesticide.

Table 1. Tentative interpretation of extractable Cu in mineral soils

	Soil pH Minerals Soils Only		
	5.5-6.0	6.0-6.5	6.5-7.0
	ppm		
Level below which there may be a crop response to applied Cu	0.1-0.3	0.3-0.5	0.5*
Level above which Cu phytotoxicity may occur	2.0-3.0	3.0-5.0	5.0**

*If in doubt about copper nutrition of crop, get a tissue test

MANGANESE

There has been some success in predicting crop response to fertilizer Mn with extractable Mn. Lack of success in some cases has resulted from the complex nature of soil Mn and the many factors that affect its uptake by plants. Levels in table 2 are suggested as a guide for interpreting extractable Mn in mineral and organic soils.

Application of 8 to 10 pounds elemental Mn (as manganese sulfate or manganese oxide) per acre in banded fertilizer is recommended when the soil test levels are below those shown in Table 2. Broadcast applications are less effective and the rate should be increased to 20 or 30 pounds Mn if the fertilizer is broadcast. Uptake of Mn is generally best when Mn is banded with acid forming fertilizers. Field crops most likely to give a yield response to applied Mn in Florida are soybeans, small grains, and irrigated corn. Sugarcane grown on organic soils having pHs above 6.5 will also respond to banded Mn fertilizer.

ZINC

Table 2 presents a guide to interpretation of extractable Zn in both mineral and organic soils. Where Zn fertilization is needed, application rates may vary considerably with crop and Zn source but generally are around 5 to 10 pounds Zn per acre. For tree crops, use tissue tests to determine if Zn fertilization is needed, and it is known that no Zn is applied in the spray program.

Table 2. Interpretive guide to extractable Mn and Zn

	Soil pH Minerals Soils Only		
	5.5-6.0	6.0-6.5	6.5-7.0
	ppm		
Level below which there may be a crop response to applied Mn	3-5	5-7	7-9
Level below which there may be a crop response to applied Zn	0.5	0.5-1.0	1.0-3.0

The critical values shown in Table 2 are higher than those used in other states of the Southeastern U.S. and reflect a significant “margin of safety” in interpretation of the test results. These critical levels may be modified as results from field trials justify such changes.

Appendix VI: Glossary

Glossary

Arboriculture: The science and art of caring for trees, shrubs and other woody plants in landscape settings.

Arborist: A person possessing the technical competence through experience and related training to provide for or supervise the management of trees or other woody plants in a landscape setting.

Biomass: The total mass, at a given time, of living organisms of one or more species per unit area (species biomass) or of all the species in the community (community biomass).

Bracing: Installation of steel rods or bolts through the stems or limbs, to reduce twisting or splitting of the wood.

Cabling: Installation of steel cables, attached to lag screws or bolts placed in tree limbs, to provide additional support or to limit movement and stress of limbs.

Cavity: An open and exposed area of wood, where the bark is missing and internal wood has been decayed and dissolved.

Compaction: The compression of soil, causing a reduction of pore space and an increase in the density of the soil. Tree roots cannot grow in compacted soil.

Conifer: Plant that bears seeds in a cone.

Core Sample: A sample of wood extracted from a trunk or branch, using an increment borer tool. The resulting core can be analyzed for characteristics of growth, structure, and decay, and for species identification.

Critical root zone: Portion of the root system that is the minimum necessary to maintain vitality or stability of the tree. Encroachment or damage to the critical root zone will put the tree at risk of failure.

Decay: Progressive deterioration of organic tissues, usually caused by fungal or bacterial organisms, resulting in loss of cell structure, strength, and function. In wood, the loss of structural strength.

Deciduous: Perennial plant that loses all its leaves at one time during the year.

Defoliation: Loss of leaves.

Dormant: Seasonal quiescent state in which the plant suspends growth. Usually occurs during winter months.

Evergreen: Plant that retains its leaves for more than one growing season.

Fertilization: The process of adding nutrients to a tree or plant; usually done by incorporating the nutrients into the soil, but sometimes by foliar application or injection directly into living tissues.

Foliage: The live leaves or needles of the tree; the plant part primarily responsible for photosynthesis.

Growth Increment: The incremental growth added as new wood each growing season over existing wood. This is seen as growth rings in cross-sections of wood.

Hardwood: Trees that lose their leaves in autumn; also refers to the wood produced by these trees. Hardwoods are the predominant type of tree in the deciduous forest.

Herbicide: A chemical that kills plants or inhibits their growth; intended for weed control.

Horticulture: Cultivation of fruits, vegetables and ornamental plants.

Insecticide: A chemical that kills insects.

Integrated Pest Management: System of controlling pests and their damaging effects through mechanical, chemical, biological, cultural and regulatory techniques.

Landscape: Areas of land that are distinguished by differences in landforms, vegetation, land use, and aesthetic characteristics.

Mitigation: Action taken to alleviate potential adverse effects on wetlands and fish habitat undergoing modification. Also commonly used to mean compensation for damage done.

Mulch: Any material such as wood chips, straw, sawdust, leaves, and stone that is spread on the surface of the soil to protect the soil and plant roots from the effects of raindrops, soil crusting, freezing, and evaporation.

Natural pruning: The natural death of branches on the stem of a tree from such causes as decay, or deficiency of light or water, or snow, ice and wind breakage.

Natural target pruning: Pruning technique in which only branch tissue is removed, with the cut placed just beyond the branch collar.

Nutrients: The substances, such as mineral elements and compounds, including water and air, that a plant synthesizes into the complex compounds of tissue.

Overmature: Tree or stand that has passed the age of maturity where the rate of growth has diminished and the trees are weakened.

Pruning: Selective removal of woody plant parts of any size, using saws, pruners, clippers, or other pruning tools.

Root System: The portion of the tree containing the root organs, including buttress roots, transport roots, and fine absorbing roots; all underground parts of the tree.

Root Zone: The area and volume of soil around the tree in which roots are normally found. May extend to three or more times the branch spread of the tree, or several times the height of the tree.

Senescence: The process of aging, decline and death.

Softwood: Cone-bearing trees with needles or scale-like leaves; also refers to the wood produced by these trees. Softwoods are the predominant tree type in coniferous forests.

Soil: A dynamic natural body composed of mineral and organic materials and living forms in which plants grow.

Species: The main category of taxonomic classification into which living organisms are subdivided, comprising a group of similar individuals having a number of correlated characteristics.

Stress: Unfavorable deviation from normal. The action on a body of any system of balanced forces whereby strain or deformation results. In arboriculture, the adverse alteration of tree health by abiotic or biotic factors.

Target: Any person or object within reach of a falling tree or part of a tree, that may be injured or damaged.

Thinning: Pruning technique in which branches are removed at their point of origin.

Tree protection zone: A designated area around trees where maximum protection and preservation efforts are implemented to minimize soil compaction, etc.

Urban forestry: Management of naturally occurring and planted trees in urban areas

Vigor: Overall health; the capacity to grow and resist physiological stress.

Visual Tree Assessment: Method of evaluating structural defects and stability in trees.

Tab 5



6869 Phillips Pkwy. Dr. South Jacksonville Fl. 32256

Fax: 904-807-9158

Phone: 904-997-0044

Service Report

Date: August 23, 2023

Biologists: Jim Charles,
Rich Powers, Justin Powers

Client: Trout Creek CDD

Waterways: 29 ponds

Entry Pond: Pond was in good condition. No invasive species noted. Water level is normal.



Amenity Pond: This pond was in good condition. Water level is good.

Missed picture.

Pond 1a: This pond remains in very good condition. Water level is normal.



Pond 1b: This pond was in fair condition. Water level is normal. Treated pond for minor algae.



Pond 2a: This pond was in fair to good condition. Water level is normal. Treated perimeter for torpedo grass and pennywort.



Pond 2b: This pond was in good condition. Pond level is normal.



Pond 3a: This pond was in fair condition. Water level is normal. Treated perimeter for bacopa and water lilies.



Pond 6: This pond was in good condition. Water level is normal.



Pond 7a: Pond was in good condition. Water level is normal.



Pond 7b: Pond was in fair to good condition. Water level is normal. Treated perimeter for torpedo grass by boat.



Pond 7c: Pond was in good condition. Water level is normal.



Pond 8a: Pond was in good condition. Water level is normal.



Pond 9a: Pond was in fair to good condition. Water level is normal.



Pond 9b: Pond was in good condition. Water level is normal.



Pond 9c: Pond was in fair to good condition. Water level was normal.



Pond 10a: Pond was in good condition. Water level is good. Treated pond for maiden cane and minor algae.



Pond 10c: Pond was in good condition. Water level is normal.



Pond 10d: Pond was in fair condition. Water level is normal. Treated pond for algae.



Pond 11a: Pond was in fair condition. Water level is good. Treated for algae and submersive weeds.



Pond 11b: Pond was in good condition. Water level is good.



Pond 11c: Pond was in very good condition. Water level is normal. No invasive species noted.



Pond 12a: Pond was in good condition. Water level is normal.



Pond 14: Pond was in good condition. Water level is good.



Pond 14b: Pond was in good condition. Water level is normal.



Pond 20: Pond was in very good condition. Water level is good.



Pond 21A: Pond was in fair condition. Water level is good.



Pond 21B: Pond is in fair condition. Water level is low.



Pond 22A: Pond was in good condition. Water level is good.



Pond 22B: Pond was in good condition. Water level is normal.



Pond 23A: Pond is in fair condition. Picked up trash.



Pond 23B: Pond is in good condition.



Pond 33: Treated perimeter for cattails and alligator weed.



Pond 34: Treated for minor cattails along perimeter.



Note: Four new ponds were added this month.

Pond 24a: Treated minor cattails.



Pond 24b: Pond was in good condition.



Pond 24c: Pond was in good condition.



Pond 31: Pond was in fair to good condition.

Missed picture.

Jim Charles

Tab 6

**Trout Creek CDD
Operations Report for September 20, 2023
(Aug. 22 – Sept. 8)**

Notables:

- Tennis Gate magnetic latch was repaired and broken the very next day. The vendor has been asked to install a much stronger magnet to prevent someone from yanking it open without a key fob.
- The current access system is capable of providing pictures on cards. The only equipment required is an iPad or monitor with an APP. This will require all residents to re-register and will clean out any non-residents (moved away). Anyone 12 and over will be required to update to a photo id.
- One quote received to date to replace outer fencing to 6'. Currently there are 7 access points into the facility. Controlling non-resident access is next to impossible. As long as there are emergency egress exits, the entry points can be limited to the tennis gate and pool gate.
- Hurricane Idalia preparation all day on 8/29. Staff received very rude comments from residents as to why the pools were closing at 4:00pm and accused of being rude after stating for staff safety getting home and to prepare their homes. The current 4 staff members prepped the entire common areas on the property and clean up/reset the day after the storm. Some residents cut the zip ties on the gates and swam laps, hug out at the pavilion and left trash everywhere except the trash cans. Notice of pools remaining closed until 1pm were ignored and people swimming when staff arrived and pool maintenance vendor vacuuming the pools. Cameras were off-line due to power outage during the storm so video is not available to identify trespassers.
- Landscape scope of work compiled with the assistance of two supervisors (Frank and Clint), David Roan, and the landscape club.
- Letter emailed to VerdeGo noticing they are not maintaining property per contract.
- Fountain Tower leak repaired by Innovative on 9/8

Administration:

- Staff requisitions posted for Lifestyle Director, Maintenance Supervisor, Porter, and Resident Services Coordinator (1 FT and 1 PT) posted on all major hiring platforms and FirstService Residential website. Offers submitted for Maintenance Supervisor, Lifestyle Director, and Porter.
- Facility walkthrough with current cleaning company.
- Meeting with the landscape club (two separate dates)
- Post season meeting with lifeguard vendor to discuss summer season issues.
- Post season meeting with Swim Team President, Ryan Stone, Wanda and Belynda.
- Property tour with David Roan and Wanda (separately)
- Impromptu meeting with Scott (904 Tennis) to discuss facility/court needs.
- Facility walk through with pressure washing company for quote to clean outside of buildings, sidewalks, and brink columns at Kayak Hub and Fitness Center. Including tennis patio.
- Contracted All Weather to snake ALL toilets and urinals at the Hub and Outpost
- Meeting with the garden club organizer
- Inspection of two dead pine trees and pergola (rotten wood)

Kayak Hub:

- August Café Sales (**report attached**)

Lifestyle Event Recap:

- Coffee On the Porch – estimated 55-60 participants
- Adult Bingo – estimated 40-45 participants
- End of Summer Pool Party – estimated 375 participants

Upcoming Lifestyle Events:

- College Football Social at the Hub 9/16 – Gators vs Volunteers
- College Football Social at the Hub 9/23 – FSU vs Clemson
- Jaguars vs Texans Wing Cook-Off Social 9/24
- First Friday Live Music at the Outpost
- Community Sidewalk Sale
- Family Halloween Drive-In Movie
- Florida vs Georgia Social at the Hub
- Boo Fest

Maintenance:

- Repaired gate at rear pool entrance
- Installed bike rack at North Creek Park
- Repaired gate at dog park
- Repaired bench at outpost
- Repaired rain chain at the pavilion
- Repaired spring rocker at Tot Lot
- Repaired gate at slide tower
- Repaired light at Woodlands Monument
- Repaired entry door at hub
- Repaired door at fitness lodge Repaired timer at traffic circle
- Repaired broken chair at outpost
- Breaker replaced at lap pool
- Repaired broken transformer post
- Replaced proximity reader at gate entering tennis courts from parking lot
- Repaired ceiling fan in aerobics room
- Filled holes at dog part
- Repaired pavers at pavilion
- Replaced gate latch at court 3
- Storm prep and clean-up post storm all CDD common areas, kayak hub and outpost
- Leaking shaft seal at lazy river pump contacted VAK PAK
- Set light timers throughout community and amenities
- Repaired tennis court service gate
- Repaired gate latch at big dog park
- Replaced gate closer on court 4
- Removed paint from boardwalk at outpost

- **Repaired mailbox at Windley Drive**
- **Leak from missing seal in outdoor water fountain**
- **Cleaned up debris that was dropped from a contractor (didn't stop) that included lumber, nails, and a lot of dirt at the front round- about exit side.**

BELYNDA THARPE

General Manager

Trout Creek CDD

100 Kayak Way| St. Augustine, FL

32092

Direct 904.342.3739

Email belynda.tharpe@fsresidential.com



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MAR 2000 - MAR 2004

Sales 08/01/2023-08/31/2023

Gross Sales \$11,731.85

Returns -\$2,521.75

Discounts & Comps (\$3.50)

Net Sales \$9,206.60

Total \$9,206.60

Payments

Total Collected \$9,206.60

Cash \$0.00

Card \$9,206.60

Fees (\$375.11)

Net Total \$8,831.49

Tab 7

**FIFTH ADDENDUM TO THE CONTRACT FOR
PROFESSIONAL DISTRICT SERVICES**

This Fifth Addendum to the Contract for Professional District Services (this “**Addendum**”), is made and entered into as of the 1st day of October, 2023 (the “**Effective Date**”), by and between **Trout Creek Community Development District**, a local unit of special purpose government established pursuant to Chapter 190, Florida Statutes, located in St. Johns County, Florida (the “**District**”), and **Rizzetta & Company, Inc.**, a Florida corporation (the “**Consultant**”).

RECITALS

WHEREAS, the District and the Consultant entered into the Contract for Professional District Services dated October 1, 2018 (the “**Contract**”), incorporated by reference herein; and

WHEREAS, the District and the Consultant desire to amend **Exhibit B** - Schedule of Fees of the Fees and Expenses, section of the Contract as further described in this Addendum; and

WHEREAS, the District and the Consultant each has the authority to execute this Addendum and to perform its obligations and duties hereunder, and each party has satisfied all conditions precedent to the execution of this Addendum so that this Addendum constitutes a legal and binding obligation of each party hereto.

NOW, THEREFORE, based upon good and valuable consideration and the mutual covenants of the parties, the receipt of which and sufficiency of which is hereby acknowledged, the District and the Consultant agree to the changes to amend **Exhibit B** - Schedule of Fees attached.

The amended **Exhibit B** - Schedule of Fees are hereby ratified and confirmed. All other terms and conditions of the Contract remain in full force and effect.

IN WITNESS WHEREOF the undersigned have executed this Addendum as of the Effective Date.

(Remainder of this page is left blank intentionally)

Therefore, the Consultant and the District each intend to enter this Addendum, understand the terms set forth herein, and hereby agree to those terms.

ACCEPTED BY:

RIZZETTA & COMPANY, INC.

BY: _____

PRINTED NAME: William J. Rizzetta

TITLE: President

DATE: _____

TROUT CREEK COMMUNITY DEVELOPMENT DISTRICT

BY: _____

PRINTED NAME: _____

TITLE: Chairman/Vice Chairman

DATE: _____

ATTEST:

 Vice Chairman/Assistant Secretary
 Board of Supervisors

 Print Name

Exhibit B – Schedule of Fees

EXHIBIT B
Schedule of Fees

STANDARD ON-GOING SERVICES:

Standard On-Going Services will be billed in advance monthly pursuant to the following schedule:

	MONTHLY	ANNUALLY
Management:	\$1,789.75	\$21,477
Administrative:	\$445.92	\$5,351
Accounting:	\$1,789.75	\$21,477
Financial & Revenue Collections:	\$459.67	\$5,516
Assessment Roll ⁽¹⁾		\$5,792
Total Standard On-Going Services:	\$4,485.08	\$59,613

(1) Assessment Roll is paid in one lump-sum at the time the roll is completed.

ADDITIONAL SERVICES:	FREQUENCY	RATE
Extended and Continued Meetings	Hourly	\$ 175
Additional Meetings (includes meeting prep, attendance and drafting of minutes)	Hourly	\$ 175
Estoppel Requests (billed to requestor):		
One Lot (on tax roll)	Per Occurrence	\$ 100
Two+ Lots (on tax roll)	Per Occurrence	\$ 125
One Lot (direct billed by the District)	Per Occurrence	\$ 100
Two–Five Lots (direct billed by the District)	Per Occurrence	\$ 150
Six-Nine Lots (direct billed by the District)	Per Occurrence	\$ 200
Ten+ Lots (direct billed by the District)	Per Occurrence	\$ 250
Long Term Bond Debt Payoff Requests	Per Occurrence	\$ 100/Lot
Two+ Lots	Per Occurrence	Upon Request
Short Term Bond Debt Payoff Requests & Long Term Bond Debt Partial Payoff Requests		
One Lot	Per Occurrence	\$ 125
Two – Five Lots	Per Occurrence	\$ 200
Six – Ten Lots	Per Occurrence	\$ 300
Eleven – Fifteen Lots	Per Occurrence	\$ 400
Sixteen+ Lots	Per Occurrence	\$ 500
Special Assessment Allocation Report	Per Occurrence	Upon Request
True-Up Analysis/Report	Per Occurrence	Upon Request
Re-Financing Analysis	Per Occurrence	Upon Request
Bond Validation Testimony	Per Occurrence	Upon Request
Bond Issue Certifications/Closing Documents	Per Occurrence	Upon Request
Electronic communications/E-blasts	Per Occurrence	Upon Request
Special Information Requests	Hourly	Upon Request
Amendment to District Boundary	Hourly	Upon Request
Grant Applications	Hourly	Upon Request
Escrow Agent	Hourly	Upon Request
Continuing Disclosure/Representative/Agent	Annually	Upon Request
Community Mailings	Per Occurrence	Upon Request
Response to Extensive Public Records Requests	Hourly	Upon Request
Litigation Support Services	Hourly	Upon Request

PUBLIC RECORDS REQUESTS FEES:

Public Records Requests will be billed hourly to the District pursuant to the current hourly rates shown below:

JOB TITLE:	HOURLY RATE:
Regional Manager	\$ 52.00
District Manager	\$ 40.00
Accounting & Finance Staff	\$ 28.00
Administrative Support Staff	\$ 21.00

LITIGATION SUPPORT SERVICES:

Litigation Support Services will be billed hourly to the District pursuant to the current hourly rates shown below:

JOB TITLE:	HOURLY RATE:
President	\$ 300.00
Chief Financial Officer	\$ 250.00
Vice President	\$ 225.00
Regional District Manager	\$ 200.00
Accounting Manager	\$ 200.00
Finance Manager	\$ 200.00
District Manager	\$ 175.00
Amenity Services Manager	\$ 175.00
Clubhouse Manager	\$ 150.00
Field Services Manager/Landscape Specialist	\$ 150.00
Senior Accountant	\$ 150.00
Staff Accountant	\$ 100.00
Financial Associate	\$ 100.00
Administrative Assistant	\$ 85.00
Accounting Clerk	\$ 85.00

Tab 8



August 23, 2023

Trout Creek CDD dba Shearwater Community
100 Kayak Way
St. Augustine FL, 32092

Customer # 10-503

Contract payoff amount for Trout Creek CDD lease #B319 executed on 4/23/2021 with a lease start date of 4/23/2021. Current expiration date scheduled for 4/23/2024.

*Equipment List:

- (1) Vitro S1 whole bean coffee bar
- (1) Lavit sparkling beverage system
- (1) Everpure water filter head

*Total payoff amount: \$3,365.82

- 1.) Eight remaining lease payments of \$180/mo
- 2.) Equipment removal of \$125 per machine
- 3.) Three months average invoice of \$481.25
- 4.) Equipment return shipping cost \$232.07

Sincerely,

Vexacor Supply Group Management Team

904.551.0548



Business Agreement

Bill To: Trout Creek CDD dba Ship To:

Customer Legal Name:	<u>Sheepwater Community</u>	Customer Legal Name:	
Customer Known As:		Customer Known As:	
Street Address:	<u>100 Kayak Way</u>	Street Address:	
City, State, Zip:	<u>St. August Me FL 32090</u>	City, State, Zip:	
Phone:	<u>904-342-3732</u>	Phone:	
E-mail:		Contact Name:	

This agreement is entered into between Vexacor Supply Group LLC, hereinafter referred to as "Supplier", and Trout Creek CDD, hereinafter referred to as "Customer". Customer hereby hires Supplier to provide and maintain breakroom equipment.

- Term: Service under this agreement shall commence on 4/23/2021. The term of contract shall be a period of thirty six months. The Supplier and/or Customer shall have the right to terminate the contract, at end of term, by providing written notice no later than ninety days prior to the anniversary date. If notice is not provided by either party, the contract shall automatically renew for an additional term which shall be the same length of time as the original term. Customer agrees to accept delivery of supplies listed in "Exhibit A" for the term of the contract. Total monthly rental is charged if customer does not order supplies from "Exhibit A".
- Compensation: During the term of this contract, Customer shall pay Supplier the sum of \$ 150 per month for the equipment to be furnished by the Supplier. This contract is subject to no more than a ten percent annual increase in cost. All agreements are subject to fuel surcharge.

QTY	MODEL	SERIAL #	ID #	PRODUCT DESCRIPTION	PRICE
<u>1</u>	<u>SI</u>			<u>Azkozen Brewer</u>	<u>\$100</u>
<u>1</u>	<u>karit</u>			<u>Beverage Cooler</u>	<u>\$50</u>
				Total Monthly Rental	<u>\$150</u>
				Adjusted Monthly Rental	<u>\$150</u>

- Insurance: Throughout the term of this contract, Supplier shall maintain all necessary insurance coverage in accordance with the State of Florida.
- Installation: A one time fee of \$99 per machine shall be billed for delivery and installation of each machine.
- Acknowledgement: Supplier accepts that Craig Copeland is acting as an authorized agent and receives all responsibilities of set forth agreement.
- Supplier has one business day to respond to all service calls. Filter change performed every six months and billed after services rendered. Coffee Brewer descale cleaning performed every twelve months or as needed and billed after services rendered.
- Customer agrees to pay remainder of Total Monthly Rental, three months average supply invoice, and equipment removal fee in the event of early termination.
- Equipment: Customer agrees to pay full retail value of equipment in the event of loss, or damage that is caused by non-routine use of equipment. Supplier reserves the right to remove any rental equipment during term of agreement.
- All payments must be received no later than thirty days from invoice date, or will be subject to a 5% late payment penalty.
- Supplier may assign all rights and responsibilities under this contract without the consent of Customer and without prior notification to Customer. Customer shall not assign the rights and responsibilities under this contract without prior written consent of Supplier. Except as provided under the terms and conditions of this contract, this contract shall bind and inure to the benefit of the heirs, personal representatives, successors, and assigns of the parties.
- In the event of any contract dispute, the prevailing party shall be entitled to reasonable attorney's fees and court costs from non-prevailing party. The sole and exclusive jurisdiction and venue of any disputes shall be Duval County, Florida.

Supplier: Vexacor Supply Group	Customer: <u>Trout Creek CDD</u>
Date: <u>4/23/21</u>	Date: <u>4/23/21</u>
Print Name: <u>Nic Vaillette</u>	Print Name: <u>Craig Copeland</u>
Signature:	Signature:

Tab 9



Application Number: 2858834 Agreement Number: Schedule Number:

Advantage Lease Agreement

This Advantage Lease Agreement ("Agreement") is written in "Plain English". In this Agreement, the words **you** and **your** refer to the customer (and its guarantors), the words **we**, **us** and **our** refer to **Konica Minolta Business Solutions U.S.A., Inc., d/b/a Konica Minolta Premier Finance**. If we assign this Agreement to a third party lessor, **Lessor** shall refer to such third party lessor assignee, and the words **we**, **us** and **our** shall also mean and include such Lessor and its assignees as to our rights, remedies and entitlements under this Agreement and any Schedule so assigned, but not our obligations.

Customer Information

Full Customer legal Name/Address:
SHEARWATER HOMEOWNERS ASSOCIATION, INC
 100 Kayak Way
 Saint Augustine, FL 32092-1202

Billing Name/Address: Shearwater HOA
 Trout Creek Community Development District
 100 Kayak Way
 Saint Augustine, FL 32092-1202

Billing Contact Name: Robert Stone
 Phone¹: (904) 342-3732
 Email: rob@myshearwater.com

Federal Tax ID²: **47-1266126**
Do not enter Social Security Number
 Select to bypass for SS#

Term and Payment Information

Term in Months	Number of Payments	Payment Frequency	Payment(Plus Applicable Taxes)	End of Lease Purchase Option
36	36	Monthly	\$371.16	Fair Market Value

Product Description

Installation Location - 1: Trout Creek Community Development District, 100 Kayak Way, Saint Augustine, FL 32092-1202

Qty	Product Description	Product Configuration
1	Bizhub C250i	Dk-516 Copy Desk, Pk-519 Punch Kit For Fs-533, Fs-533 Inner Finisher
2	Bizhub 4020i	

Maintenance & Group Pool Billing Information

Pool Group 1

Maintenance Plan: Base Plus

Pool Group ID	Pool Name	Pages Included	Overage Charge	Overage Frequency
1	Mono-1	1,000	\$ 0.00770	Monthly

Pool Group 1 - Asset Schedule

Installation Location - 1: Trout Creek Community Development District, 100 Kayak Way, Saint Augustine, FL 32092-1202

Qty	Product Description	Customer Invoice Information	Text
2	Bizhub 4020i		Mono

Pool Group 2

¹ By providing a telephone number for a cellular phone or other wireless device, you are expressly consenting to receiving communications (for NON-marketing or solicitation purposes) at that number, including, but not limited to, prerecorded or artificial voice message calls, text messages, and calls made by an automatic telephone dialing system from Lessor and its affiliates and agents. This Express Consent applies to each such telephone number that you provide to us now or in the future and permits such calls. These calls and messages may incur access fees from your cellular provider.

² To help the Government fight the funding of terrorism and money laundering activities, Federal Law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. What this means is, when you open an account, we will ask for your name, address and other information that will allow us to identify you; we may also ask to see identifying documents.



Maintenance Plan: Base Plus - Fleet Aggregate

Pool Group ID	Pool Name	Pages Included	Overage Charge	Overage Frequency
2	Mono-2	3,000	\$ 0.01000	Monthly
	Color-2	900	\$ 0.07000	Monthly

Pool Group 2 - Asset Schedule

Installation Location - 1: Trout Creek Community Development District, 100 Kayak Way, Saint Augustine, FL 32092-1202

Qty	Product Description	Customer Invoice Information	Text
1	Bizhub C250i		Mono/Color

The Konica Minolta equipment leased in this Agreement is covered under Konica Minolta's Customer ONE Guarantee. A copy of the Guarantee can be obtained at your local branch or by visiting <https://kmbs.konicaminolta.us/CustomerOne>



Terms And Conditions

(THIS AGREEMENT CONTAINS THE TERMS AND CONDITIONS SET FORTH BELOW, ALL OF WHICH ARE MADE A PART OF THIS AGREEMENT AND INCORPORATED INTO EACH SCHEDULE.)

1. LEASE AGREEMENT: You agree to lease from us the personal property identified herein, and additional personal property as identified in Schedules to this Advantage Lease Agreement, incorporating these TERMS AND CONDITIONS by reference - from time to time - signed by you and us (such property and any upgrades, replacements, repairs and additions referred to as "Equipment") for business purposes only. Each Schedule is a separate assignable lease. To the extent the Equipment includes intangible property or associated services such as periodic software licenses and prepaid database subscription rights, such property shall be referred to as the "Software". You agree to all of the terms and conditions contained in this Agreement and any Schedule, which together are a complete statement of our agreement regarding the listed equipment ("Agreement") and supersede all other writings, communications, understandings, agreements, purchase orders, solicitation documents and related documents. This Agreement may be modified only by written Agreement and not by course of performance. This Agreement becomes valid upon execution by or for us. The Equipment is deemed accepted by you hereunder and under the applicable Schedule unless you notify us within three (3) days of delivery that you do not accept the Equipment and specify the defect or malfunction. In that event, at our sole option, we or our designee will replace the defective item of Equipment or this Agreement will be canceled and we or our designee will repossess the Equipment. You agree that, upon our request, you will sign and deliver to us, a delivery and acceptance certificate confirming your acceptance of the Equipment leased to you. The "Billing Date" of this Agreement will be the twentieth (20th) day or an alternative agreed upon date following installation. You agree to pay a prorated amount of 1/30th of the monthly payment times the number of days between the installation date and the Billing Date. This Agreement will continue from the Billing Date for the Term shown and will be extended automatically for successive one (1) month terms unless you (a) send us written notice, between ninety (90) days and one hundred fifty (150) days before the end of the initial term or at least 30 days before the end of any renewal term that you want to purchase or return the Equipment, and you timely purchase or return the Equipment. Leases with \$1.00 purchase options will not be renewed. The periodic renewal payment has been set by mutual agreement and is not based on the cost of any component of this lease. **THE BASE RENTAL PAYMENT SHALL BE ADJUSTED PROPORTIONATELY UPWARD OR DOWNWARD, IF THE ACTUAL COST OF THE EQUIPMENT EXCEEDS OR IS LESS THAN THE ESTIMATE PROVIDED TO YOU.** If any provision of this Agreement is declared unenforceable in any jurisdiction, the other provisions herein shall remain in full force and effect in that jurisdiction and all others. You authorize us to insert or correct missing information on this lease including your proper legal name, serial numbers, other numbers describing the Equipment and other omitted factual matters. You agree to provide updated annual and/or quarterly financial statements to us upon request. You authorize us or our agent to obtain credit reports and make credit inquiries regarding you and your financial condition and to provide your information, including payment history, to our assignee or third parties having an economic interest in this Agreement, any Schedule or the Equipment.

2. RENT: Rent will be payable in installments, each in the amount of the Monthly Payment (or other periodic payment) shown plus any applicable sales, use and property tax. If we pay any tax on your behalf, you agree to reimburse us promptly along with a processing fee. Subsequent installments will be payable on the first day of each rental payment period shown beginning after the first rental payment period or as otherwise agreed. We will have the right to apply all sums received from you to any amounts due and owed to us under the terms of this Agreement. **Your obligation to make all Monthly Payments (or other periodic payment) hereunder is absolute and unconditional and you cannot withhold or offset against any Monthly Payments (or other periodic payment) for any reason.** You agree that you will remit payments to us in the form of company checks (or personal checks in the case of sole proprietorships), direct debit or wires only. You also agree cash and cash equivalents are not acceptable forms of payment for this Agreement and that you will not remit such forms of payment to us. **WE BOTH INTEND TO COMPLY WITH ALL APPLICABLE LAWS. IF IT IS DETERMINED THAT YOUR PAYMENTS UNDER THIS AGREEMENT OR UNDER A SCHEDULE RESULT IN AN INTEREST PAYMENT HIGHER THAN ALLOWED BY APPLICABLE LAW, THEN ANY EXCESS INTEREST COLLECTED WILL BE APPLIED TO AMOUNTS THAT ARE LAWFULLY DUE AND OWING UNDER THIS AGREEMENT OR WILL BE REFUNDED TO YOU. IN NO EVENT WILL YOU BE REQUIRED TO PAY ANY AMOUNTS IN EXCESS OF THE LEGAL AMOUNT.**

3. OWNERSHIP OF EQUIPMENT: We are the owner of the Equipment and have sole title (unless you have a \$1.00 purchase option) to the Equipment (excluding software). You agree to keep the Equipment free and clear of all liens and claims. You are solely responsible for removing any data that may reside in the Equipment you return, including but not limited to hard drives, disk drives or any other form of memory.



4. WARRANTY DISCLAIMER: WE MAKE NO WARRANTY EXPRESS OR IMPLIED, INCLUDING THAT THE EQUIPMENT IS FIT FOR A PARTICULAR PURPOSE OR THAT THE EQUIPMENT IS MERCHANTABILITY. YOU AGREE THAT YOU HAVE SELECTED EACH ITEM OF EQUIPMENT BASED UPON YOUR OWN JUDGMENT AND DISCLAIM ANY RELIANCE UPON ANY STATEMENTS OR REPRESENTATIONS MADE BY US. WE ARE LEASING THE EQUIPMENT TO YOU "AS-IS". You acknowledge that neither we nor our representatives are the Lessor's agents and none of us are authorized to modify the terms of this Agreement or any Schedule without the Lessor's consent. No representation or warranty of ours with respect to the Equipment will bind Lessor, nor will any breach thereof relieve you of any of your obligations hereunder. You are aware of the name of the manufacturer or supplier of each item of Equipment and you will contact the manufacturer or supplier for a description of your warranty rights. You hereby acknowledge and confirm that you have not received any tax, financial, accounting or legal advice from us, the Lessor, the manufacturer or supplier of the Equipment. **THIS AGREEMENT AND EACH SCHEDULE CONSTITUTES A "FINANCE LEASE" AS DEFINED IN ARTICLE 2A OF THE UNIFORM COMMERCIAL CODE.** You agree that the Customer One Guarantee is a separate and independent obligation of ours, that no Lessor or assignee of the Lessor shall have any obligation to you with respect to the Guarantee and that your obligations under this Agreement are not subject to setoff, withholding, reduction, counterclaim or defense for any reason whatsoever including, without limitation, any claim you may have against us with respect to the Customer One Guarantee.

5. LOCATION OF EQUIPMENT You will keep and use the Equipment only at your address shown above and you agree not to move it unless we agree to it. At the end of the Agreement's term, if you do not purchase the Equipment, you will return the Equipment to a location we specify at your expense, in retail resalable condition (normal wear and tear acceptable), full working order, and in complete repair.

6. LOSS OR DAMAGE You are responsible for the risk of loss or for any destruction of or damage to the Equipment. No such loss or damage relieves you from the payment obligations under this Agreement. You agree to promptly notify us in writing of any loss or damage and you will then pay to us the present value of the total of all unpaid Monthly Payments (or other periodic payments shown) for the full Agreement term plus the estimated fair market value of the Equipment at the end of the originally scheduled term, all discounted at four percent (4%) per year. Any proceeds of insurance will be paid to us and credited, at our option, against any loss or damage. You authorize us to sign on your behalf and appoint us as your attorney in fact to execute in your name any insurance drafts or checks issued due to loss or damage to the Equipment.

7. COLLATERAL PROTECTION AND INSURANCE: You are responsible for installing and keeping the Equipment in good working order. Except for ordinary wear and tear, you are responsible for protecting the Equipment from damage and loss of any kind. If the Equipment is damaged or lost, you agree to continue to pay the amounts due and to become due hereunder without setoff or defense. During the term of this Agreement, you agree that you will (1) insure the equipment against all loss or damage naming us as loss payee; (2) obtain liability and third party property damage insurance naming us as an additional insured; and (3) deliver satisfactory evidence of such coverage with carriers, policy forms and amounts acceptable to us. All policies must provide that we be given **thirty (30) days written notice** of any material change or cancellation. If you do not provide evidence of acceptable insurance, we have the right, but not the obligation, (a) to obtain insurance covering our interest (and only our interest) in the Equipment for the lease term, and renewals and (i) any insurance we obtain will not insure you against third party or liability claims and may be cancelled by us at any time, (ii) you will be required to pay us an additional amount each month for the insurance premium and an administrative fee, (iii) the cost may be more than the cost of obtaining your own insurance, (iv) you agree that we, or one of our affiliates, may make a profit in connection with the insurance we obtain, (v) you agree to cooperate with us, our insurer and our agent in the placement of coverage and with claims, or (b) we may waive the insurance requirement and charge you a **monthly property damage surcharge in the amount of .0035** of the original equipment cost to cover our credit risk, administrative costs and other costs, as would be further described on a letter from us to you and on which we may make a profit. If you later provide evidence that you have obtained acceptable insurance, we will cancel the insurance we obtained or cease charging the surcharge.

8. INDEMNITY. We are not responsible for any loss or injuries caused by the installation or use of the Equipment. You agree to hold us and any Lessor harmless and reimburse us and them for loss and to defend us and them against any claim for losses or injury or death caused by the Equipment. **We reserve the right to control the defense and to select or approve defense counsel. This indemnity survives the expiration or termination of this Agreement.**

9. TAXES AND FEES. You agree to pay when invoiced all taxes (including personal property tax, fines and penalties) and fees relating to this Agreement or the Equipment. You agree to (a) reimburse us for all personal property taxes which we are required to pay as owner of the Equipment or to remit to us each month our estimate of the monthly equivalent of the annual property taxes to be assessed. If you do not have a \$1.00 purchase option, we will file all personal property, use or other tax returns and you agree to pay us a processing fee for making such filings. You agree to pay us up to **\$100.00** on the date the first payment is due as an origination fee. We reserve the right to charge a fee upon termination of this Agreement either by trade-up, buy-out or default. Any fee charged under this Agreement may include a profit and is subject to applicable taxes.

10. ASSIGNMENT YOU HAVE NO RIGHT TO SELL, TRANSFER, ASSIGN, OR SUBLEASE THE EQUIPMENT OR THIS AGREEMENT. We may sell, assign, or transfer this Agreement and/or the Equipment without notice. You agree that if we sell, assign, or transfer this Agreement and/or the Equipment to a Lessor, such Lessor will have the same rights and benefits that we have now and will not have to perform any of our obligations. You agree that the rights of such Lessor will not be subject to any claims, defenses, or set offs that you may have against us whether or not you are notified of such assignment. The cost of any Equipment, Software, services and other elements of this Agreement has been negotiated between you and us. None of Lessor or Lessor's assignees will independently verify any such costs. Lessor and Lessor's assignees will be providing funding based on the payment you have negotiated with us. You are responsible for determining your accounting treatment of the appropriate tax, legal, financial and accounting components of this Agreement.

11. DEFAULT AND REMEDIES: If (a) you do not pay any lease payment or other sum due to us or other party when due or (b) if you break any of your promises in the Agreement, any Schedule or any other agreement with us or (c) if you, or any guarantor of your obligations become insolvent or commence bankruptcy or receivership proceedings or have such proceedings commenced against you, you will be in default. If any part of a payment is more than **three (3) days late**, you agree to pay a late charge of **ten percent (10%)** of the payment which is late or if less, the maximum charge allowed by law. If you are ever in default, we may do any one or all of the following, (a) withhold service, parts and supplies and / or void the Customer One Guarantee; (b) terminate or cancel this Agreement and/or any and all Schedules and require that you pay, **AS LIQUIDATED DAMAGES FOR LOSS OF BARGAIN AND NOT AS A PENALTY**, the sum of: (i) all past due and current Monthly Payments (or other periodic payments) and charges due under this Agreement and any Schedule; (ii) the present value of all remaining Monthly Payments (or other periodic payments) and charges for the remainder of the term of this Agreement and any Schedules, discounted at the rate of four percent (4%) per annum (or the lowest rate permitted by law, whichever is higher); and (iii) the present value (at the same discount rate as specified in clause (ii) above) of the amount of any purchase option with respect to the Equipment or, if none is specified, our anticipated value of the Equipment at the end of the initial term of this Agreement and any Schedules (or any renewal thereof), and (c) require you to return the Equipment to us to a location designated by us (and with respect to any Software, (i) immediately terminate your right to use the Software including the disabling (on-site or by remote communication) of any Software; (ii) demand the immediate return and



obtain possession of the Software and re-license the Software at a public or private sale, and/or (iii) cause the Software supplier to terminate the Software license, support and other services under the Software license). We may recover interest on any unpaid balance at the rate of four percent (4%) per annum but in no event more than the lawful maximum rate. We may also use any of the remedies available to us under Article 2A of the Uniform Commercial Code as enacted in the state where we or the Lessor have our principal place of business. You agree to pay our reasonable costs of collection and enforcement, including but not limited to attorney's fees and actual court costs relating to any claim arising under this Agreement including, but not limited to, any legal action or referral for collection. If we have to take possession of the Equipment, you agree to pay the cost of repossession. The net proceeds of the sale of any repossessed Equipment will be credited against what you owe us. YOU AGREE THAT WE WILL NOT BE RESPONSIBLE FOR ANY CONSEQUENTIAL, INDIRECT OR INCIDENTAL DAMAGES FOR ANY REASON WHATSOEVER. You agree that any delay or failure to enforce our rights under this Agreement does not prevent us from enforcing any rights at a later time. All of our rights are cumulative. It is further agreed that your rights and remedies are governed exclusively by this Agreement and you waive lessee's rights under Article 2A (508-522) of the UCC.

12. UCC FILINGS You grant us a security interest in the Equipment if this Agreement or any Schedule is deemed a secured transaction and you authorize us to record a UCC-1 financing statement or similar instrument in order to show our interest in the Equipment.

13. CONSENT TO LAW, JURISDICTION AND VENUE This Agreement shall be deemed fully executed and performed in the state of our or the Lessor's principal place of business and shall be governed by and construed in accordance with its laws. If we or the Lessor bring any judicial proceeding in relation to any matter arising under this Agreement, you irrevocably agree that any such matter may be adjudged or determined in any court or courts in the state of our or the Lessor's principal place of business, or in any court or courts in your state of residence, or in any other court having jurisdiction over you or your assets, all at the sole election of us or the Lessor. You hereby irrevocably submit generally and unconditionally to the jurisdiction of any such court so elected by us or the Lessor in relation to such matters. BOTH PARTIES WAIVE TRIAL BY JURY IN ANY ACTION BETWEEN US.

14. LESSEE GUARANTEE You agree, upon our request, to submit the original of this Agreement and any Schedules to us or the Lessor via overnight courier the same day you submit the facsimile or other electronic transmission of the signed Agreement and such Schedules. Both parties agree that this Agreement and any Schedules signed by you, whether manually or electronically, and submitted to us by facsimile or other electronic transmission shall, upon execution by us (manually or electronically, as applicable), be binding upon the parties. This lease may be executed in counterparts and any facsimile, photographic and/or other electronic transmission of this lease which has been manually or electronically signed by you when manually or electronically countersigned by us or attached to our original signature counterpart and/or in our possession shall constitute the sole original chattel paper as defined in the UCC for all purposes (including any enforcement action under paragraph 11) and will be admissible as legal evidence thereof. Both parties waive the right to challenge in court the authenticity of a faxed, photographic, or other electronically transmitted or electronically signed copy of this Agreement and any Schedules.

15. COMPUTER SOFTWARE: Notwithstanding any other terms and conditions of this Agreement, you agree that as to Software only: a) We have not had, do not have, nor will have any title to such Software, b) You have executed or will execute a separate software license Agreement and we are not a party to and have no responsibilities whatsoever in regards to such license Agreement, c) You have selected such Software and in accordance with paragraph 4 of this Agreement, WE MAKE NO WARRANTIES OF MERCHANTABILITY, DATA ACCURACY, SYSTEM INTEGRATION OR FITNESS FOR USE AND TAKE ABSOLUTELY NO RESPONSIBILITY FOR THE FUNCTION OR DEFECTIVE NATURE OF SUCH SOFTWARE, SYSTEMS INTEGRATION, OR OTHERWISE IN REGARDS TO SUCH SOFTWARE. YOUR LEASE PAYMENTS AND OTHER OBLIGATIONS UNDER THIS LEASE AGREEMENT SHALL IN NO WAY BE DIMINISHED OR DELAYED ON ACCOUNT OF OR IN ANY WAY RELATED TO THE ABOVE SAID SOFTWARE LICENSE AGREEMENT OF FAILURE IN ANY WAY OF THE SOFTWARE

16. MAINTENANCE AND SUPPLIES Equipment services provided under this Agreement include labor and parts required to maintain covered Equipment in a normal operating condition. We will provide toner for covered Equipment on an as needed basis. Consumable supplies do not include staples unless selected. The consumable supplies provided are our property until they are consumed and are intended to be used exclusively in the covered Equipment. You bear the risk of loss for unused supplies in the event of theft, employee misconduct, fire or other mishap. We reserve the right to replace a device, at no additional cost to you, with a comparable unit when repair of the original device is not practical or economically feasible. Pricing under this Agreement is based on published and commercially reasonable expectations of supply and consumables consumption. At our discretion, we may perform an audit of supply/consumables consumption and equipment usage data to determine consumption levels. In the event the actual consumption levels exceed the levels used to determine contract pricing by more than 20%, we have the right to invoice for the excess consumption. Paper must be separately purchased by you. A page is defined as one meter click and varies by page size as follows: 8.5"x11" = 1 click, 11"x17" = 2 clicks, 18"x27" = 3 clicks, 27"x36" = 4 clicks and 36"x47" = 5 clicks. You agree to provide us access to the equipment and we will provide labor or routine, remedial and preventive maintenance service as well as remedial parts during normal business hours (defined as 8:30 am to 5:00 pm, Monday through Friday, exclusive of holidays observed by us). All part replacements shall be on an exchange basis with new or refurbished items. We are not obligated to provide services or repairs in the event of Equipment abuse/misuse or casualty. Out of scope services, including after hours, moves, modifications and abuse/misuse will be charged at our current rates. If necessary, the service and supply portion of this Agreement may be assigned. We may charge you a Supply Freight Fee to cover our costs of shipping supplies to you. You acknowledge that (a) we (and not the Lessor or its assignees) are the sole party responsible for any service, repair or maintenance of the Equipment, and (b) we (not the Lessor or its assignees) are the party to any service maintenance agreement.

17. FLEET DEVICE MONITORING: We may ask your permission to install and maintain server-based software to monitor the printing devices on your network ("Fleet Device Monitoring"). Where the use of Fleet Device Monitoring software as part of a managed print program has been agreed to, it will be used to detect new devices and add such devices to this Agreement at pre-established price levels. The added device(s) will be covered under the terms of this Agreement. You will be notified via email and may reject the addition of the device(s) by contacting us. If you agree to allow us to install and maintain Fleet Device Monitoring software on your network, and the software cannot reliably operate in your environment for any reason, we reserve the right to suspend or terminate services under this Agreement.

18. OVERAGES AND COST ADJUSTMENTS: You agree to comply with any billing procedures designated by us, including notifying us of the meter reading on the Billing Date. If meter readings are not received, we reserve the right to estimate your usage and bill you for that amount. At the end of the first year of this Agreement and once each successive twelve month period, we may increase your payment, and the per page charge over the pages included (Overage) (if applicable) by a maximum of ten percent (10%) of the existing charge, or if less, the maximum amount permitted by applicable law. We may bill you a per page charge for all pages produced between the date of your final invoice and the date when you satisfy your obligations under this Agreement and either purchase or return the equipment to us. Notwithstanding anything herein to the contrary, for pools designated as "One Rate" pools, escalations within the original Agreement term and Supply Freight Fees do not apply nor are meter readings required. All Agreements are subject to escalation in any renewal period.



End of Lease Options

You will have the following options at the end of the original term, provided the Agreement or applicable Schedule has not terminated early and no event of default under the Agreement and/or any Schedule has occurred and is continuing: 1. Purchase all of the Equipment as indicated in the "Term and Payment Information" section of the Agreement or any applicable Schedule ("fair market value" purchase amounts will be determined by us). 2. Renew the Agreement and/or applicable Schedule per paragraph 1 (on Agreement). 3. Return Equipment as provided in Paragraph 5 (on Agreement).

Lease Acceptance

THIS IS A NONCANCELABLE / IRREVOCABLE AGREEMENT: THIS AGREEMENT CANNOT BE CANCELED OR TERMINATED.

Konica Minolta Business Solutions U.S.A., Inc.,
d/b/a Konica Minolta Premier Finance

Customer

SHEARWATER HOMEOWNERS ASSOCIATION, INC

Signature:

Name:

JASON ALSTON

Title:

LEASING SPECIALIST

Date Signed:

Signature:

Name:

ROBERT STONE

Title:

Community Director

Date Signed:

2/25/2022



KONICA MINOLTA

DELIVERY RECEIPT

Order #:
0326703319

Delivery #:
3026006666

PO #:
2858834

Delivery Date/Time:
08/02/2022 02:58 PM

Invoice To:

Order Date: 02/28/2022

Freight Terms:

F.O.B.:

Order Type:

Ship Via:

Contact Phone: 9043423732

Ship From:

Konica Minolta Business Solutions. U.S.A., Inc.
2481 Rolac Rd.
Jacksonville, FL 32207

Ship To:

SHEARWATER HOMEOWNERS
ASSOCIATION, INC
100 KAYAK WAY
SAINT AUGUSTINE, FL 32092-1202

Item Detail:			
Item Number	Description	Serial Number	Quantity
ACER011	BIZHUB 4020i 42 PPM MONO AIO	ACER011003542	1
7670525511	PRINTER DROP SHIP ONLY		1
7640018091	BASIC NETWORK SERVICE - BNS01		1
Total			3

Customer Signature

I acknowledge all items described in the agreement and on any attached schedule has been delivered and accepted as per section one of the lease agreement.

Signature

Mr Barry _____

Name

08/02/2022 _____

Date

Application Number	2856834
Customer	SHEARWATER HOMEOWNERS ASSOCIATION, INC
Quote ID	0080031332
Quote Package Date/Time	02/25/2022 08:13:28 AM
Transaction Type	Lease
BP Sold to Account	30262523
BP Sold to Name 1/Name 2	SHEARWATER HOMEOWNERS ASSOCIATION, INC
BP Sold to Address	100 KAYAK WAY, SAINT AUGUSTINE, FL, US, 32092-1202
Purchase/Lease Signer Name	ROBERT STONE
Purchase/Lease Signer Phone	
Purchase/Lease Signer Email	rob@myshearwater.com
BP Payer Account	30262523
BP Payer Name 1/Name 2	TROUT CREEK COMMUNITY DEVELOPMENT
BP Payer Address	100 KAYAK WAY, SAINT AUGUSTINE, FL, US, 32092-1202
Accounts Payable Contact Name	ROBERT STONE
Accounts Payable Contact Phone	
Accounts Payable Contact Email	rob@myshearwater.com
BP Bill to Account	30262523
BP Bill to Name 1/Name 2	TROUT CREEK COMMUNITY DEVELOPMENT
BP Bill to Address	100 KAYAK WAY, SAINT AUGUSTINE, FL, US, 32092-1202
Lease Partner Name	US BANK EQUIPMENT FINANCE
	1310 MADRID ST, MARSHALL, MN, US, 56258-4002

Config ID	1
SAP Order Number	
BP Ship to Account	30262523
BP Ship to Name 1/Name 2	TROUT CREEK COMMUNITY DEVELOPMENT DISTRICT
BP Ship to Address	100 KAYAK WAY SAINT AUGUSTINE FL US 32092-1202
BP Ship to Street 2	
Installation Contact	ROBERT STONE
Installation Contact Phone	
Installation Contact Email	rob@myshearwater.com
Installing Rep ECC	E116606 - CHARLES DENNY
Installation Dealer	

Item	Description	Part Number	Quantity	Unit Price	Total Price	Net Price	Net Total
1	bizhub C250i	C250i					7001.67
1	BIZHUB C250I WITH DF-714	AA2M013	1.000	4742.81	4742.81		
1	TN-328Y YELLOW TONER	AAV8230	1.000	118.23	118.23		
1	TN-328M MAGENTA TONER	AAV8330	1.000	118.23	118.23		
1	TN-328C CYAN TONER	AAV8430	1.000	118.23	118.23		
1	TN-328K BLACK TONER	AAV8130	1.000	46.82	46.82		
1	MFP DELIVERY CHARGE - LEVEL ONE	7670525506	1.000	150.00	150.00		
1	BASIC NETWORK SERVICE - BNS04	7640018094	1.000	340.00	340.00		
1	DK-616 COPY DESK	136700	1.000	129.40	129.40		
1	FS-533 INNER FINISHER	A2VUWY3	1.000	813.34	813.34		
1	PK-519 PUNCH KIT FOR FS-533	A3EUW12	1.000	340.76	340.76		
1	ESP POWER FILTER 120V/15A BASIC	D5133NTKM	1.000	83.85	83.85		

Config ID	2
SAP Order Number	
BP Ship to Account	30262523
BP Ship to Name 1/Name 2	TROUT CREEK COMMUNITY DEVELOPMENT DISTRICT
BP Ship to Address	100 KAYAK WAY SAINT AUGUSTINE FL US 32092-1202
BP Ship to Street 2	
Installation Contact	ROBERT STONE
Installation Contact Phone	
Installation Contact Email	rob@myshearwater.com
Installing Rep ECC	E116606 - CHARLES DENNY
Installation Dealer	

Item	Description	Part Number	Quantity	Unit Price	Total Price	Net Price	Net Total
2	bizhub 4020i	BH4020i					634.00
2	BIZHUB 4020I 42 PPM MONO AIO	ACER011	1.000	460.00	460.00		
2	PRINTER DROP SHIP ONLY	7670525511	1.000	50.00	50.00		
2	BASIC NETWORK SERVICE - BNS01	7640018091	1.000	124.00	124.00		

Config ID	3
SAP Order Number	
BP Ship to Account	30262523
BP Ship to Name 1/Name 2	TROUT CREEK COMMUNITY DEVELOPMENT DISTRICT
BP Ship to Address	100 KAYAK WAY SAINT AUGUSTINE FL US 32092-1202
BP Ship to Street 2	
Installation Contact	ROBERT STONE
Installation Contact Phone	
Installation Contact Email	rob@myshearwater.com
Installing Rep ECC	E116606 - CHARLES DENNY
Installation Dealer	

Item	Description	Part Number	Quantity	Unit Price	Total Price	Net Price	Net Total
3	bizhub 4020i	BH4020i					634.00
3	BIZHUB 4020I 42 PPM MONO AIO	ACER011	1.000	460.00	460.00		
3	PRINTER DROP SHIP ONLY	7670525511	1.000	50.00	50.00		
3	BASIC NETWORK SERVICE - BNS01	7640018091	1.000	124.00	124.00		

Certificate Of Completion

Envelope Id: 3C02B479431A43039D61CAC0E4A3CDAC	Status: Completed
Subject: Konica Minolta Business Solutions - Signature Request Quote number 80031332	
Source Envelope:	
Document Pages: 10	Signatures: 3
Certificate Pages: 4	Initials: 2
AutoNav: Enabled	Envelope Originator:
Enveloped Stamping: Enabled	CharlieDenny
Time Zone: (UTC-05:00) Eastern Time (US & Canada)	100 Williams Dr
	Ramsey, NJ 07446-2907
	cdenny@kmbs.konicaminolta.us
	IP Address: 47.19.51.200

Record Tracking

Status: Original 2/25/2022 8:13:57 AM	Holder: CharlieDenny cdenny@kmbs.konicaminolta.us	Location: DocuSign
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Signer Events

ROBERT STONE
rob@myshearwater.com
Community Director
Security Level: Email, Account Authentication (None)

Signature

DocuSigned by:

434EC8F417B347A...
Signature Adoption: Pre-selected Style
Using IP Address: 99.14.165.201

Timestamp

Sent: 2/25/2022 8:13:59 AM
Viewed: 2/25/2022 12:04:28 PM
Signed: 2/25/2022 1:09:50 PM

Electronic Record and Signature Disclosure:
Accepted: 2/25/2022 12:04:28 PM
ID: 043ffe5-54d8-417e-85c4-9f8e4401546b

Keith Farina
kfarina@kmbs.konicaminolta.us
AVP
Konica Minolta Business Solutions U.S.A., Inc.
Security Level: Email, Account Authentication (None)

DocuSigned by:

9B159E691218481...
Signature Adoption: Pre-selected Style
Using IP Address: 65.32.175.215

Sent: 2/25/2022 1:09:53 PM
Viewed: 2/25/2022 3:01:43 PM
Signed: 2/25/2022 3:01:52 PM

Electronic Record and Signature Disclosure:
Accepted: 4/30/2019 12:19:00 PM
ID: 0c303834-ca5e-44dd-9ad0-771cead4085e

In Person Signer Events	Signature	Timestamp
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Editor Delivery Events	Status	Timestamp
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Agent Delivery Events	Status	Timestamp
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Intermediary Delivery Events	Status	Timestamp
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Certified Delivery Events	Status	Timestamp
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Carbon Copy Events	Status	Timestamp
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KMBS Admin 2ccopyadm@kmbs.konicaminolta.us Security Level: Email, Account Authentication (None)		Sent: 2/25/2022 8:13:59 AM
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Electronic Record and Signature Disclosure:
Not Offered via DocuSign

Witness Events	Signature	Timestamp
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Notary Events	Signature	Timestamp
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Envelope Summary Events	Status	Timestamps
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Envelope Sent	Hashed/Encrypted	2/25/2022 8:13:59 AM
Certified Delivered	Security Checked	2/25/2022 3:01:43 PM
Signing Complete	Security Checked	2/25/2022 3:01:52 PM
Completed	Security Checked	2/25/2022 3:01:52 PM

Payment Events	Status	Timestamps
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Electronic Record and Signature Disclosure

CONSENT TO ELECTRONIC RECEIPT OF ELECTRONIC RECORD AND SIGNATURE DISCLOSURE

From time to time, Konica Minolta Business Solutions, U.S.A., Inc. (we, us or Company) may be required by law to provide you certain written notices or disclosures. Described below are the terms and conditions for providing to you such notices and disclosures through the DocuSign, Inc. (DocuSign) electronic signing system. Note that this disclosure applies only to notices and disclosures we send to you via the DocuSign electronic signing system and not to other correspondence between the Company and you during the course of our relationship. Please read the information below and, if you can access this information electronically to your satisfaction and agree to these terms and conditions, confirm your agreement by clicking the 'I agree' button at the bottom of this document.

Getting paper copies

At any time, you may request from us a paper copy of any record provided or made available electronically to you by us. You will have the ability to download and print documents we send to you through the DocuSign system during and immediately after a signing session. You may request delivery of such paper copies from us by following the procedure described below.

Withdrawing your consent

If you decide to receive notices and disclosures from us electronically, you may at any time change your mind and tell us that thereafter you want to receive required notices and disclosures only in paper format. To indicate to us that you are changing your mind, you must withdraw your consent using the DocuSign 'Withdraw Consent' form on the signing page of a DocuSign envelope instead of signing it.

How to contact Konica Minolta Business Solutions, U.S.A., Inc.:

You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, to withdraw your prior consent to receive notices and disclosures electronically, and to advise us of a change in your e-mail address as follows:

How to contact Konica Minolta Business Solutions, U.S.A., Inc.:

You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, to withdraw your prior consent to receive notices and disclosures electronically, and to advise us of a change in your e-mail address as follows:

email: DocuSign_customer_correspondence@kmbs.konicaminolta.us

Required hardware and software

Operating Systems:	Windows® 2000, Windows® XP, Windows Vista®; Mac OS® X
Browsers:	Final release versions of Internet Explorer® 6.0 or above (Windows only); Mozilla Firefox 2.0 or above (Windows and Mac); Safari™ 3.0 or above (Mac only)
PDF Reader:	Acrobat® or similar software may be required to view and print PDF files
Screen Resolution:	800 x 600 minimum

Enabled Security Settings:	Allow per session cookies
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** These minimum requirements are subject to change. If these requirements change, you will be asked to re-accept the disclosure. Pre-release (e.g. beta) versions of operating systems and browsers are not supported.

Acknowledging your access and consent to receive materials electronically

To confirm to us that you can access this information electronically, which will be similar to other electronic notices and disclosures that we will provide to you, please verify that you were able to read this electronic disclosure and that you also were able to print on paper or electronically save this page or that you were able to e-mail this disclosure and consent to an address where you will be able to print on paper or save it. Further, if you consent to receiving notices and disclosures exclusively in electronic format on the terms and conditions described above, please let us know by clicking the 'I agree' button below.

By checking the 'I agree' box, I confirm that:

- I can access and read this Electronic CONSENT TO ELECTRONIC RECEIPT OF ELECTRONIC RECORD AND SIGNATURE DISCLOSURES document; and
- I can print on paper the disclosure or save or send the disclosure to a place where I can print it, for future reference and access; and
- I can print on paper the disclosure or save or send the disclosure to a place where I can print it, for future reference and access; and
- Until or unless I notify the Company as described above, I consent to receive documents from the Company during the course of my relationship with it.

Tab 10




Hello Belynda Tharpe,

Thank you for your Quote Request from EventStable. Within the next 48 hours you can expect our proposal. You can check the status of your request by [logging into your account](#).

If you have questions about your quote request, you can email us at sales@eventstable.com or call us at [866-360-4642](tel:866-360-4642). . Our hours are M-F 9am - 5pm PST.

Your Quote #Q1800102296

Placed on September 6, 2023 at 10:34:07 AM PDT

Items	Qty	Price
 100 TitanPRO™ Resin Folding Chairs with 4 Dollies and 4 Straps Bundle SKU: ES113BDL	1	\$3,764.00
Chair Color 100 x TitanPRO™ White Resin Folding Chair		\$3,215.00
Dollies 4 x Folding Chair Dolly		\$466.52
Straps 4 x Endless Loop Ratchet Strap-1"x15'		\$32.60
Add stack covers? 4 x Folding Chair Stack Cover - 38" x 18" x 55"		\$49.88

Tab 11

RESOLUTION 2023-07

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE TROUT CREEK COMMUNITY DEVELOPMENT DISTRICT DESIGNATING DATES, TIME AND LOCATION FOR REGULAR MEETINGS OF THE BOARD OF SUPERVISORS OF THE DISTRICT, FOR FISCAL YEAR 2023/2024, AND PROVIDING FOR AN EFFECTIVE DATE

WHEREAS, Trout Creek Community Development District (hereinafter the "District") is a local unit of special-purpose government created and existing pursuant to Chapter 190, Florida Statutes, being situated entirely within the St Johns County, Florida; and

WHEREAS, the District's Board of Supervisors (hereinafter the "Board") is statutorily authorized to exercise the powers granted to the District; and

WHEREAS, all meetings of the Board shall be open to the public and governed by the provisions of Chapter 286, Florida Statutes; and

WHEREAS, the Board is statutorily required to file annually, with the local governing authority or authorities a schedule of its regular meetings; and

WHEREAS, the District is required by Florida law to prepare an annual schedule of its regular public meetings which designates the date, time, and location of the District's meetings.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE TROUT CREEK COMMUNITY DEVELOPMENT DISTRICT:

1. The Fiscal Year 2023/2024 annual public meeting schedule attached hereto and incorporated by reference herein as Exhibit A is hereby approved and will be published and filed in accordance with Section 189.015(1), Florida Statutes.

2. This Resolution shall become effective immediately upon its adoption.

PASSED AND ADOPTED THIS 20th DAY OF SEPTEMBER, 2023.

**TROUT CREEK COMMUNITY
DEVELOPMENT DISTRICT**

CHAIRMAN / VICE CHAIRMAN

ATTEST:

SECRETARY / ASST. SECRETARY

EXHIBIT "A"

**BOARD OF SUPERVISORS MEETING DATES
TROUT CREEK COMMUNITY DEVELOPMENT DISTRICT
FISCAL YEAR 2023/2024**

**October 18, 2023
November 15, 2023
December 20, 2023
January 17, 2024
February 21, 2024
March 20, 2024
April 17, 2024
May 15, 2024
June 19, 2024
July 17, 2024
August 21, 2024
September 18, 2024**

All meetings will convene at 3:00 p.m.
and will be held at the Kayak Club,
100 Kayak Way, St. Augustine Florida 32092.